THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **China Golden Classic Group Limited**, you should at once hand this circular together with the accompanying form of proxy to the purchaser or transferee, or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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China Golden Classic Group Limited

中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8281)

(1) PROPOSED GRANT OF GENERAL MANDATES TO ISSUE AND BUY BACK SHARES; (2) PROPOSED RE-ELECTION OF RETIRING DIRECTORS; (3) PROPOSED RE-APPOINTMENT OF AUDITOR; AND (4) NOTICE OF ANNUAL GENERAL MEETING

Capitalised terms used in the lower portion of this cover page shall have the same meanings as those defined in the section headed "Definitions" of this circular.

A notice convening the AGM to be held at Conference Room, No. 35 Yingbin Road, Xuxiake Town, Jiangyin City, Jiangsu Province, the PRC on Thursday, 25 June 2026 at 10:00 a.m. is set out on pages 17 to 21 of this circular. A proxy form for use at the AGM is enclosed with this circular.

Whether or not you are able to attend the AGM, you are requested to complete and sign the form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM (i.e. not later than 10:00 a.m. on Tuesday, 23 June 2026) or any adjourned meeting thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjourned meeting thereof should you so wish and in such event the form of proxy shall be deemed to be revoked.

This circular, together with the form of proxy, will remain on the "Latest Listed Company Information" page of the Stock Exchange's website (www.hkexnews.hk) for at least seven days from the date of its publication and on the Company's website (www.goldenclassicbio.com).

3 June 2026

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

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Notice of AGM 17

In this circular, the following expressions shall have the following meanings, unless the context requires otherwise:

"AGM"	the annual general meeting of the Company to be held at Conference Room, No. 35 Yingbin Road, Xuxiake Town, Jiangyin City, Jiangsu Province, the PRC on Thursday, 25 June 2026 at 10:00 a.m., the notice of which is set out on pages 17 to 21 of this circular
"Articles"	the articles of association of the Company (as amended from time to time)
"Audit Committee"	audit committee of the Board
"Board"	the board of Directors
"Buy-back Mandate"	a general mandate proposed to be granted to the Directors at the AGM to buy back Shares not exceeding 10% of the number of the issued Shares as at the date of passing of the relevant resolution granting such mandate at the AGM
"close associate"	has the meaning ascribed to it under the GEM Listing Rules
"Companies Act"	the Companies Act of the Cayman Islands, as amended, supplemented or otherwise modified from time to time
"Company"	China Golden Classic Group Limited (中國金典集團有限公司), a company incorporated in the Cayman Islands with limited liability, whose issued Shares are listed on GEM (stock code: 8281)
"core connected person"	has the meaning ascribed to it under the GEM Listing Rules
"Director(s)"	the director(s) of the Company
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries from time to time
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Latest Practicable Date"	31 May 2026, being the latest practicable date prior to the publishing of this circular for ascertaining certain information contained herein
"Listing Date"	8 July 2016, being the date of listing of the Shares on GEM
"M&A"	the Memorandum and the Articles
"Memorandum"	the memorandum of association of the Company (as amended from time to time)
"Nomination Committee"	nomination committee of the Board
"PRC"	the People's Republic of China, which for the purpose of this circular, shall exclude Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"Remuneration Committee"	remuneration committee of the Board
"RMB"	Renminbi, the lawful currency of the PRC
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Share Issue Mandate"	a general mandate proposed to be granted to the Directors at the AGM to allot, issue and deal with new Shares (including any sale or transfer of Treasury Shares held by the Company in treasury) not exceeding 20% of the number of issued Shares (excluding Treasury Shares) as at the date of passing of the relevant resolution granting such mandate at the AGM
"Share Registrar"	the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
"Shareholder(s)"	shareholder(s) of the Company

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission of Hong Kong
"Treasury Shares"	has the meaning ascribed to this term under the GEM Listing Rules
"%"	per cent

China Golden Classic Group Limited
中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8281)

Executive Directors:
Ms. Li Qiuyan *(Chairman)*
Mr. Tong Xing *(Chief Executive Officer)*
Ms. Du Yongwei

Independent non-executive Directors:
Mr. Ye Jingzhong
Mr. Pan Qingwei
Mr. Tang Wai Yau

Registered office:
Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Principal place of business in Hong Kong:
Flat B, 19/F
Times Media Centre
133 Wan Chai Road
Wan Chai
Hong Kong

3 June 2026

To the Shareholders

Dear Sir or Madam,

(1) PROPOSED GRANT OF GENERAL MANDATES TO ISSUE AND BUY BACK SHARES; (2) PROPOSED RE-ELECTION OF RETIRING DIRECTORS; (3) PROPOSED RE-APPOINTMENT OF AUDITOR; AND (4) NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide you with information regarding the resolutions to be proposed at the AGM and to give you the notice of the AGM. Resolutions to be proposed at the AGM include, *inter alia*: (1) the proposed grant of each of the Share Issue Mandate, the Buy-back Mandate and the extension of the Share Issue Mandate by adding to it the number of issued Shares bought back by the Company under the Buy-back Mandate; and (2) the proposed re-election of the retiring Directors.

GENERAL MANDATE TO BUY BACK SHARES

Pursuant to the ordinary resolutions passed at the previous annual general meeting of the Company which was held on 16 May 2025, a general mandate was granted to the Directors to exercise all powers of the Company to buy back Shares with the aggregate number not exceeding 10% of the number of the Shares in issue on the date of passing of the relevant ordinary resolution. Up to the Latest Practicable Date, such general mandate has not been used and, if not used by the date of the AGM, will lapse at the conclusion of the AGM.

In order to give the Company flexibility to buy back Shares if and when appropriate, an ordinary resolution will be proposed at the AGM granting the Directors the Buy-back Mandate to exercise all the powers of the Company during the relevant period to buy back up to a maximum of 10% of the aggregate number of Shares in issue (excluding Treasury Shares) as at the date of passing of the relevant resolution approving the Buy-back Mandate.

An explanatory statement as required under the GEM Listing Rules to provide the requisite information reasonably necessary to enable you to make an informed decision on whether to vote for or against the proposed resolution to grant the Buy-back Mandate at the AGM is set out in Appendix I to this circular.

GENERAL MANDATE TO ISSUE SHARES

Pursuant to the ordinary resolutions passed at the previous annual general meeting of the Company which was held on 16 May 2025, a general mandate was granted to the Directors to allot, issue and deal with additional Shares with the aggregate number not exceeding 20% of the number of Shares in issue on the date of passing of the relevant ordinary resolution. Up to the Latest Practicable Date, such general mandate has not been used and, if not used by the date of the AGM, will lapse at the conclusion of the AGM.

In order to give the Company flexibility to issue Shares if and when appropriate, an ordinary resolution will be proposed at the AGM for the grant of the Share Issue Mandate to the Directors during the relevant period to allot, issue and deal with new Shares (including any sale or transfer of Treasury Shares held by the Company in treasury) up to 20% of the aggregate number of Shares in issue (excluding Treasury Shares) as at the date of passing of the relevant resolution. As at the Latest Practicable Date, a total of 1,000,000,000 Shares were in issue. Subject to the passing of the proposed ordinary resolution granting the Share Issue Mandate to the Directors and on the basis of 1,000,000,000 Shares in issue as at the Latest Practicable Date and that no Shares will be issued or bought back by the Company between the Latest Practicable Date and the date of the AGM, the Company will be allowed under the Share Issue Mandate to issue (or transfer out of treasury) a maximum of 200,000,000 Shares.

EXTENSION OF THE SHARE ISSUE MANDATE

If the Buy-back Mandate and the Share Issue Mandate are approved to be granted at the AGM, an ordinary resolution will be proposed at the AGM to extend the number of Shares to be

issued and allotted under the Share Issue Mandate by an additional number representing such number of Shares bought back under the Buy-back Mandate during the relevant period.

The Buy-back Mandate, the Share Issue Mandate and the extension of the Share Issue Mandate will, if granted, remain in effect until the earliest of (i) the conclusion of the next annual general meeting of the Company; or (ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable law or Companies Act or the Articles to be held; or (iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by the resolution concerned.

The Board notes that pursuant to the Rule Amendments, effective from 11 June 2024, the Listing Rules have been amended to introduce flexibility for listed companies to cancel shares bought back and/or to adopt a framework to (i) allow bought back shares to be held in treasury and (ii) govern the resale of Treasury Shares. If the Company buy backs Shares pursuant to the Buy-back Mandate, the Company may (i) cancel the buy-back Shares and/or (ii) hold such Shares in treasury, subject to the market conditions and the capital management needs of the Company at the relevant time such buy-back of Shares are made. If the Company holds Shares in treasury, any resale of Shares held in treasury will be subject to resolution no. 5(a) of the notice of the annual general meeting and made in accordance with the Listing Rules and applicable laws and regulations of the Cayman Islands.

PROPOSED RE-ELECTION OF RETIRING DIRECTORS

Under code provision B.2.2 as set out in the Corporate Governance Code contained in Appendix C1 to the GEM Listing Rules, every director, including those appointed for a specific term, should be subject to retirement by rotation at least once every three years.

In accordance with Article 108(a) of the Articles, at each annual general meeting one-third of the Directors for the time being shall retire from office by rotation provided that every Director (including those appointed for a specific term) shall be subject to retirement by rotation at least once every three years.

Accordingly, Mr. Pan Qingwei and Mr. Tang Wai Yau will retire by rotation and, being eligible, offer themselves for re-election at the AGM. At the AGM, an ordinary resolution will be proposed to re-elect Mr. Pan Qingwei and Mr. Tang Wai Yau to be independent non-executive Director.

In order to achieve Board diversity, the Company seeks suitable candidates from different industries including production and sales of household and personal hygiene products, accounting and finance and educational administration to join the Board in the hope that their collective knowledge and experiences would be beneficial to the Company.

The Nomination Committee has reviewed the structure, size, composition and diversity of the Board, the confirmations and disclosures given by the Directors, the education background,

skills and professional experience, time commitment and contribution of the retiring Directors with reference to the nomination principles and criteria set out in the Company's Board Diversity Policy and Nomination Policy, the Company's corporate strategy and the independence of independent non-executive Directors.

The biographical details of Mr. Pan Qingwei and Mr. Tang Wai Yau as required to be disclosed under the GEM Listing Rules are set out in Appendix II to this circular, which indicates how each retiring Director contributes to the diversity of the Board and their skills and experience that the retiring Directors can bring to the Board.

RE-APPOINTMENT OF SHINEWING

SHINEWING (HK) CPA Limited ("**ShineWing**") will retire as the auditor of the Company (the "**Auditor**") at the AGM and, being eligible, offer itself for re-appointment. Upon the recommendation of the Audit Committee, the Board proposes to pass an ordinary resolution for the re-appointment of ShineWing as the Auditor to hold office from the conclusion of the AGM until the next annual general meeting of the Company and to authorise the Board to fix the remuneration of the Auditor for the year ending 31 December 2026.

The estimated audit fee payable to ShineWing for the audit of the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 December 2026 is expected to be approximately HK$580,000 (exclusive of out-of-pocket expenses). Such fee has been determined after due consideration and arm's length negotiations between the Company and ShineWing, taking into account, among other things, historical audit fees, market rates, the business of the Group, and audit schedule. The estimated audit fee also assumes that the Company will provide timely and adequate assistance and information as reasonably required for the purposes of the audit.

As ShineWing is relatively familiar with the Group's financial position and affairs, the Board considers that the estimated audit fee agreed with the Auditor is fair and reasonable, taking into account the facts and circumstances known as at the Latest Practicable Date, and that the audit related work in respect of the Group for the year ending 31 December 2026 will be performed more efficiently by ShineWing, which is in the best interests of the Company and the Shareholders as a whole. Unless there is a material change in the basis and assumptions set out above, the final audit fee should not deviate materially from the estimated amount initially disclosed. In the event of any material change, the Company will make further disclosure as appropriate.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Thursday, 18 June 2026 to Thursday, 25 June 2026 (both days inclusive), during which period no transfer of Shares will be registered. In order to qualify for the entitlement to attend and vote at the AGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Share Registrar for registration not later than 4:30 p.m. on Wednesday, 17 June 2026. Shareholders whose names appear on the register of members of the Company on Thursday, 25 June 2026 are entitled to attend and vote at the AGM or any adjournment thereof.

The expected timetable for the AGM is as follows:

Events	**Hong Kong date and time 2026**
Latest time for the Shareholders to lodge transfer documents to the Share Registrar in order to qualify for attending and voting at the AGM	4:30 p.m. on Wednesday, 17 June
Closure of the register of members (to qualify for attending and voting at the AGM)	Thursday, 18 June to Thursday, 25 June
AGM	10:00 a.m. on Thursday, 25 June
Announcement of poll results of the AGM published on the websites of the Stock Exchange and the Company	Thursday, 25 June

AGM

The Company will convene the AGM at Conference Room, No. 35 Yingbin Road, Xuxiake Town, Jiangyin City, Jiangsu Province, the PRC on Thursday, 25 June 2026 at 10:00 a.m. At the AGM, ordinary resolutions will be proposed for the Shareholders to consider and, if thought fit, approve, among other matters, (i) the proposed grant of the Share Issue Mandate, the Buy-back Mandate and the extension of the Share Issue Mandate, and (ii) the proposed re-election of the retiring Directors. The notice of the AGM is set out on pages 17 to 21 of this circular.

A proxy form for use at the AGM is enclosed with this circular and such form of proxy is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.goldenclassicbio.com). Whether or not you are able to attend the AGM, you are requested to complete and sign the form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor

Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM (i.e. not later than 10:00 a.m. on Tuesday, 23 June 2026) or any adjourned meeting thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjourned meeting thereof should you so wish and in such event the form of proxy shall be deemed to be revoked.

Under Rule 17.47(4) of the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The chairman of the AGM will therefore demand a poll for every resolution put to the vote of the AGM.

An announcement on the poll results will be made by the Company after the AGM in the manner prescribed under Rules 17.47(5) and 17.47(5A) of the GEM Listing Rules.

RECOMMENDATION

The Directors consider that the proposed grant of the Share Issue Mandate and the Buy-back Mandate and extension of the Share Issue Mandate, and the proposed re-election of retiring Directors are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions to be proposed at the AGM as set out in the notice of the AGM.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

GENERAL

Your attention is drawn to the additional information set out in the appendices to this circular.

The English text of this circular and form of proxy shall prevail over the Chinese text.

Yours faithfully,
By order of the Board
China Golden Classic Group Limited
Li Qiuyan
Chairman

This is an explanatory statement given to all Shareholders relating to a resolution to be proposed at the AGM for approving the Buy-back Mandate. This explanatory statement, which contains all the information required pursuant to Rule 13.08 and other relevant provisions of the GEM Listing Rules, is set out as follows:

1. SHARE CAPITAL

As at the Latest Practicable Date, there were a total of 1,000,000,000 Shares in issue and the Company did not have any Treasury Shares.

Subject to the passing of the proposed resolution granting the Buy-back Mandate set out in the notice of the AGM and on the basis that no further Shares are issued or bought back by the Company during the period from the Latest Practicable Date to the date of the AGM, the Company will be allowed under the Buy-back Mandate during the relevant period to buy back up to 100,000,000 Shares, representing 10% of total issued Shares (excluding Treasury Shares) at the date of passing the relevant resolution at the AGM.

As stated in the Letter from the Board, if the Company purchases any Shares pursuant to the Buy-back Mandate, the Company will either (i) cancel the Shares bought back and/or (ii) hold such Shares in treasury, subject to market conditions and the Company's capital management needs at the relevant time any buy-backs of Shares are made.

For the Treasury Shares to be deposited with CCASS pending resale on the Stock Exchange, the Company shall:

(i) procure its broker not to give any instructions to HKSCC to vote at general meetings of the Company for the Treasury Shares deposited with CCASS;

(ii) in the case of dividends or distributions, withdraw the Treasury Shares from CCASS, and either re-register them in its own name as Treasury Shares or cancel them, in each case before the record date for the dividends or distributions; and

(iii) take any other appropriate measures to ensure that it will not exercise any Shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as Treasury Shares.

2. REASONS FOR THE BUY-BACK

The Directors believe that the grant of the Buy-back Mandate is in the best interests of the Company and the Shareholders as a whole. The buy-back of Shares made under the Buy-back Mandate may, depending on the market conditions and funding arrangements at the time, lead to an enhancement of the value of the Company's net assets and/or its earnings per Share and will only be made when the Directors consider that such buy-back will benefit the Company and the Shareholders as a whole. The Directors have no immediate plan to buy back any Shares pursuant to the proposed Buy-back Mandate.

3. FUNDING OF BUY-BACK AND IMPACT ON WORKING CAPITAL OR GEARING POSITION

Any buy-back of Shares will, in any event, be made out of funds which are legally available for such purpose in accordance with the M&A and the applicable laws of the Cayman Islands, including but not limited to the Companies Act.

There might be a material adverse impact on the working capital and/or gearing position of the Company (as compared with the position as at 31 December 2025, being the date to which its latest audited consolidated financial statements were made up) in the event that the Buy-back Mandate was to be exercised in full at any time during the proposed buy-back period. However, the Directors do not intend to exercise the Buy-back Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

4. SHARE PRICES

The monthly highest and lowest prices per Share at which the Shares were traded on the Stock Exchange during each of the previous twelve months and up to and including the Latest Practicable Date were as follows:

	Share Price (per Share)	
	Highest	**Lowest**
	HK$	*HK$*
2025		
April	0.070	0.060
May	0.064	0.051
June	0.070	0.060
July	0.130	0.051
August	0.120	0.095
September	0.128	0.105
October	0.140	0.110
November	0.110	0.102
December	0.130	0.085
2026		
January	0.120	0.100
February	0.105	0.100
March	0.150	0.095
April	0.385	0.114
May	0.360	0.245

5. UNDERTAKING OF THE DIRECTORS

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to buy back Shares pursuant to the Buy-back Mandate and in accordance with the M&A, the GEM Listing Rules and the applicable laws of the Cayman Islands. Neither the explanatory statement in this Appendix I nor the proposed Buy-back Mandate has any unusual features.

6. EFFECT OF TAKEOVERS CODE

If as a result of a buy-back of Shares pursuant to the Buy-back Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. Accordingly, a Shareholder, or group of Shareholders acting in concert (as defined in the Takeovers Code), could obtain or consolidate control of the Company and thereby become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code for all the Shares not already owned by such Shareholder or group of Shareholders.

As at the Latest Practicable Date, to the best of the Directors' knowledge, information and belief, the following Shareholders had interests representing 10% or more of the issued share capital of the Company:

Name of Shareholder	Nature of interest	Number of Shares held	Approximate percentage of total issued Shares As at the Latest Practicable Date	Approximate percentage of total issued Shares If Buy-back Mandate is exercised in full
ChongBo Mary Investment Limited ("**ChongBo Mary**")	Beneficial owner	593,625,000	59.36%	65.30%
Ms. Li Qiuyan ("**Ms. Li**")	Interest in a controlled corporation *(Note 2)*	593,625,000	59.36%	65.30%
Tong Xing Holding Group Limited ("**Tong Xing Holding**")	Beneficial owner	106,875,000	10.69%	11.88%
Mr. Tong Xing ("**Mr. Tong**")	Interest in a controlled corporation *(Note 3)*	106,875,000	10.69%	11.88%
Ms. Zhang Li	Interest of spouse *(Note 4)*	106,875,000	10.69%	11.88%

Notes:

1. As at the Latest Practicable Date, the Company had issued 1,000,000,000 Shares in total.

2. Ms. Li beneficially owns the entire issued share capital of ChongBo Mary. Therefore, Ms. Li is deemed, or taken to be, interested in the Shares held by ChongBo Mary for the purposes of the SFO. Ms. Li is a director of ChongBo Mary.

3. Mr. Tong beneficially owns the entire issued share capital of Tong Xing Holding. Therefore, Mr. Tong is deemed, or taken to be, interested in the Shares held by Tong Xing Holding for the purposes of the SFO. Mr. Tong is a director of Tong Xing Holding.

4. Ms. Zhang Li is the spouse of Mr. Tong. Accordingly, Ms. Zhang Li is deemed, or taken to be, interested in the Shares held by Mr. Tong for the purposes of the SFO.

The Directors do not intend to exercise the power to buy back Shares to an extent which would render any Shareholder or group of Shareholders obliged to make a mandatory offer under Rule 26 of the Takeovers Code.

The GEM Listing Rules prohibit a company from buying back shares on the Stock Exchange if the result of the buy-back would be that less than 25% (or such other prescribed minimum percentage as determined by the Stock Exchange) of the number of the company's issued shares would be in public hands. The Directors therefore have no intention to exercise the Buy-back Mandate to such extent that will result in the number of Shares in the hands of the public falling below the prescribed minimum percentage of 25% of the Shares in issue.

7. DIRECTORS, THEIR CLOSE ASSOCIATES AND CORE CONNECTED PERSONS

None of the Directors nor, to the best of their knowledge having made all reasonable enquiries, any of their respective close associates, has any present intention to sell any Shares to the Company if the Buy-back Mandate is approved by the Shareholders.

No core connected persons of the Company have notified the Company that they have a present intention to sell any Shares to the Company, or have undertaken not to do so, in the event that the Buy-back Mandate is approved by the Shareholders.

8. SHARE BUY-BACKS MADE BY THE COMPANY

Neither the Company nor any of its subsidiaries had bought back any of the Shares (whether on GEM or otherwise) in the six months immediately preceding the Latest Practicable Date.

The following are the biographical details of the Directors proposed to be re-elected at the AGM:

Mr. Pan Qingwei (潘慶偉) ("**Mr. Pan**"), aged 54, was appointed as an independent non-executive Director as well as a member of each of the audit committee, nomination committee and remuneration committee of the Board on 12 November 2019. He is primarily responsible for overseeing the management of our Group independently. Mr. Pan has over 23 years of experience in administration management and education. Mr. Pan started to work at Jiangnan University from February 2001. Over the years, he took various positions at Jiangnan University, including secretary of the youth league and office chief of the chemistry and materials engineering faculty from February 2001 to May 2005, section chief of the property management section in the logistics management department from May 2005 to May 2008, assistant division chief and deputy chief of the logistics management department and facility department from May 2008 to May 2011, deputy general secretary of the party of logistics security system, deputy chief of the logistics liaison office, deputy division chief of the property department and facility department from May 2011 to May 2013, and deputy division chief of the logistics management department and chief of the food department from May 2013 to March 2016. From March 2016 to November 2025, Mr. Pan has been the general secretary of the party of the chemistry and materials engineering faculty of Jiangnan University. In November 2025, Mr. Pan was appointed Director of the Yixing Campus Administration Office of Jiangnan University. Mr. Pan graduated from the faculty of applied chemistry of Jiangnan University majoring in polymer materials in July 1995. He then finished a correspondence study program provided by East China University of Science and Technology majoring in chemistry engineering and technology in July 2001. In May 2004, he completed the advanced course for postgraduate in Marxist theory and political ideology education provided by Southeast University. In December 2009, he completed his study in the chemistry engineering and domain engineering major and was awarded the master degree in engineering by Jiangnan University. In July 2011, he finished the United States higher education management program for Jiangnan University provided by University of California, Davis. He was awarded as an outstanding member of the Communist party from 1996 to 1998 and in 2001.

Mr. Tang Wai Yau (鄧維祐) ("**Mr. Tang**"), aged 51, was appointed as our independent non-executive Director and the chairman of the audit committee of the Board on 17 June 2016. He is primarily responsible for overseeing the management of our Group independently. Mr. Tang is currently the chief operating officer of Alliance Capital Group Limited and a director of Alliance Asset Management Limited. Mr. Tang obtained a Bachelor's Degree in Accountancy from the Hong Kong Polytechnic University in 1997 and a Master's Degree of Laws from The University of Hong Kong in 2019. He is also a fellow member of the Association of Chartered Certified Accountants and a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountant. Mr. Tang has over 25 years of experience in the accounting profession.

China Golden Classic Group Limited
中國金典集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8281)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of China Golden Classic Group Limited (the "**Company**") will be held at Conference Room, No. 35 Yingbin Road, Xuxiake Town, Jiangyin City, Jiangsu Province, the PRC on Thursday, 25 June 2026 at 10:00 a.m. to consider and, if thought fit, pass, with or without modification, the following resolutions:

AS ORDINARY RESOLUTIONS

1. To receive, consider and adopt the audited consolidated financial statements and the reports of the directors (each a "**Director**") and the independent auditor of the Company for the year ended 31 December 2025.

2. (a) Each as a separate resolution, to re-elect the following retiring Directors:

   (i) Mr. Pan Qingwei as an independent non-executive Director; and

   (ii) Mr. Tang Wai Yau as an independent non-executive Director;

   (b) To authorise the board of Directors to fix the Directors' remuneration.

3. To re-appoint SHINEWING (HK) CPA Limited as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the board of Directors to fix the auditor's remuneration.

4. "**THAT**:

   (a) subject to paragraph (b) of this resolution, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to buy back shares of HK$0.01 each in the capital of the Company (the "**Shares**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or any other stock exchange on which the Shares may be listed and recognised for this purpose by the Securities and Futures Commission of Hong Kong and the Stock Exchange in accordance with any applicable law or the laws of the Cayman Islands and the requirements of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") as amended from time to time, be and is hereby generally and unconditionally approved;

(b) the aggregate number of Shares which may be bought back by the Company pursuant to the approval in paragraph (a) above during the Relevant Period shall not exceed 10% of the aggregate number of the Shares in issue (excluding Treasury Shares) as at the date of the passing of this resolution and the mandate pursuant to paragraph (a) of this resolution shall be limited accordingly; and

(c) for the purpose of this resolution:

"**Relevant Period**" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company; or

(ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable law or the Companies Act of the Cayman Islands or the articles of association of the Company to be held; or

(iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution."

5. "**THAT**:

(a) subject to paragraph (c) of this resolution, pursuant to the GEM Listing Rules, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to allot, issue and deal with any additional Shares (including any sale or transfer of Treasury Shares out of treasury) and to make or grant offers, agreements and options (including warrants, bonds, notes and other securities which carry right to subscribe for or are convertible into Shares) which would or might require the exercise of such powers be and is hereby generally and unconditionally approved;

(b) the approval in paragraph (a) above shall authorise the Directors during the Relevant Period (as defined below) to make or grant offers, agreements and options which would or might require the exercise of such powers after the end of the Relevant Period;

(c) the aggregate number of Shares allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) by the Directors pursuant to the respective approval and authorisation referred to in paragraphs (a) and (b) above, otherwise than pursuant to (i) a Rights Issue (as defined below); (ii) the exercise of any options granted under the existing share option scheme or other option scheme or similar arrangements of the Company for the time being adopted by the Company from time to time; (iii) any scrip dividend or similar arrangements providing for

the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company and other relevant regulations in force from time to time; or (iv) any issue of Shares upon the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into Shares, shall not exceed the aggregate of (i) 20% of the aggregate number of Shares in issue (excluding Treasury Shares) at the date of the passing of this resolution, and (ii) (if the Directors are so authorised by resolution numbered 6 the aggregate number of Shares that may have been bought back pursuant to the buy-back mandate referred to in resolution numbered 4 (up to a maximum equivalent to 10% of the number of issued Shares (excluding Treasury Shares) as at the date of passing resolution numbered 6; and

(d) for the purpose of this resolution:

"**Relevant Period**" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company; or

(ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable law or the Companies Act of the Cayman Islands or the articles of association of the Company to be held; or

(iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution.

"**Rights Issue**" means an offer of shares in the Company, or offer or issue of warrants, options or other securities giving rights to subscribe for shares in the Company open for a period fixed by the Directors to holders of shares in the Company on the register of members on a fixed record date in proportion to their then holdings of such shares in the Company (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the exercise or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction applicable to the Company, any recognised regulatory body or any stock exchange applicable to the Company)."

6. "**THAT** subject to the passing of resolutions numbered 4 and 5 above, the authority of the Directors pursuant to resolution numbered 5 be and is hereby approved to extend to cover such amount representing the aggregate number of Shares bought back by the Company pursuant to the authority granted pursuant to resolution numbered 4, provided that such extended amount shall represent up to 10% of the number of issued Shares of the Company (excluding Treasury Shares) as at the date of passing of the said resolutions."

By order of the Board
China Golden Classic Group Limited
Li Qiuyan
Chairman

Hong Kong, 3 June 2026

Registered office:
Windward 3, Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Principal place of business in Hong Kong:
Flat B, 19/F
Times Media Centre
133 Wan Chai Road
Wan Chai
Hong Kong

Notes:

1. A member entitled to attend and vote at the Meeting may appoint one or, if he holds two or more Shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company. On a poll, votes may be given either personally or by proxy.

2. Where there are joint holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the most senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

3. For determining the entitlement to attend and vote at the Meeting, the register of members of the Company will be closed from Thursday, 18 June 2026 to Thursday, 25 June 2026 (both days inclusive), during which period no transfer of Shares will be registered. In order to qualify for the entitlement to attend and vote at the AGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 17 June 2026. Shareholders whose names appear on the register of members on Thursday, 25 June 2026 are entitled to attend and vote at the AGM or any adjournment thereof.

4. In order to be valid, the completed proxy form, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time fixed for

holding of the Meeting (i.e. not later than 10:00 a.m. on Tuesday, 23 June 2026) or adjourned meeting (as the case may be). The proxy form will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.goldenclassicbio.com).

5. Completion and return of the form of proxy will not preclude you from attending and voting at the Meeting or any adjournment thereof in person should you so wish. If you attend and vote at the Meeting, the authority of your proxy will be revoked.

6. The instrument appointing a proxy shall be in writing under the hand of the appoint or or of his/her attorney duly authorised in writing or, if the appoint or is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorised to sign the same.

7. With respect to resolution numbered 2(a) of this notice, Mr. Pan Qingwei and Mr. Tang Wai Yau shall retire and, being eligible, offer themselves for re-election. Details of their information which are required to be disclosed under the GEM Listing Rules are set out in Appendix II to the circular of the Company dated 3 June 2026.

8. In relation to resolutions numbered 5 and 6 above, the Directors wish to state that they have no immediate plans to issue any new shares of the Company referred therein. Approval is being sought from the shareholders of the Company for the grant to the Directors of a general mandate to authorise the allotment and issue of Shares.

9. In relation to resolution numbered 4 above, the Directors wish to state that they will exercise the powers conferred thereby to buy back Shares in circumstances which they deem appropriate for the benefit of the shareholders of the Company. An explanatory statement as required by the GEM Listing Rules in connection with the buy-back mandate under resolution numbered 4 above is set out in Appendix I to the circular of the Company dated 3 June 2026.

10. Pursuant to Rule 17.47(4) of the GEM Listing Rules, all resolutions set out in this notice will be decided by poll at the Meeting.

As at the date of this notice, the executive Directors are Ms. Li Qiuyan, Mr. Tong Xing and Ms. Du Yongwei; and the independent non-executive Directors are Mr. Ye Jingzhong, Mr. Tang Wai Yau and Mr. Pan Qingwei.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting. This notice will also be posted on the website of the Company at www.goldenclassicbio.com.