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Victory Securities (Holdings) Company Limited
勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 4 JUNE 2026

References are made to (i) the notice of annual general meeting (the "**AGM**") of Victory Securities (Holdings) Company Limited (the "**Company**") dated 12 May 2026, and (ii) the circular of the Company dated 12 May 2026 (the "**Circular**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the AGM held on 4 June 2026, all the resolutions proposed at the AGM were duly passed by Shareholders by way of poll. The poll results of each of the resolutions are as follows:

Ordinary Resolutions		**Number of votes (Approximate %)**	
		For	**Against**
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and auditors of the Company for the year ended 31 December 2025.	105,939,860 (100%)	0 (0%)
2.	To declare a final dividend of HK3.0 cents per Share.	105,939,860 (100%)	0 (0%)
3.	To re-elect Mr. Chan Pui Chuen as an executive Director.	105,939,860 (100%)	0 (0%)
4.	To re-elect Mr. Chan Ying Kit as a non-executive Director.	105,939,860 (100%)	0 (0%)
5.	To re-elect Mr. Ying Wing Ho Peter as an independent non-executive Director.	105,939,860 (100%)	0 (0%)

Ordinary Resolutions		Number of votes (Approximate %)	
		For	Against
6.	To authorise the board of the Directors to fix the remuneration of the Directors.	105,939,860 (100%)	0 (0%)
7.	To re-appoint McMillan Woods (Hong Kong) CPA Limited as auditors of the Company and authorise the Board to fix their remuneration.	105,939,860 (100%)	0 (0%)
8.	To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the total number of shares of the Company in issue (excluding Treasury Shares, if any) as at the date of passing this resolution.#	105,651,840 (99.73%)	288,020 (0.27%)
9.	To grant a general mandate to the Directors to buy back shares of the Company not exceeding 10% of the total number of shares of the Company in issue (excluding treasury shares, if any) as at the date of passing this resolution.#	105,939,860 (100%)	0 (0%)
10.	To extend the general mandate granted under resolution no. 8 by adding the shares bought back (including any sale or transfer of treasury shares out of treasury) pursuant to the general mandate granted by resolution no. 9.#	105,651,840 (99.73%)	288,020 (0.27%)
11.	To approve the adoption of the New Share Scheme and the Scheme Mandate Limit and the termination of the Existing Share Schemes, and to authorise the Directors to do such acts and things and enter into such transactions, arrangements and agreements as the Directors may in their sole discretion consider necessary, desirable or expedient in order to give full effect to and implement the New Share Scheme.#	105,939,860 (100%)	0 (0%)

The full text of resolutions No. 8 to No. 11 were set out in the notice of AGM.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, all the proposed resolutions were duly passed.

As at the date of the AGM, the issued share capital of the Company was 212,548,000 Shares. The total number of Shares entitling the holder to attend and vote on the resolutions at the AGM was 212,548,000 shares. The Company did not hold any treasury Share or repurchased Share pending cancellation as of the date of the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour pursuant to Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting.

Union Registrars Limited, the Company's Hong Kong branch share registrar, was appointed as the scrutineer for the vote-taking at the AGM.

All Directors attended the AGM in person or by electronic means.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kong Yan Yue
Company Secretary

Hong Kong, 4 June 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen (Chairman), Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.victorysec.com.hk.