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**GT Gold Holdings Limited**
**大唐黃金控股有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock code: 8299)**

# NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the "**EGM**") of the shareholders of GT Gold Holdings Limited (the "**Company**") will be held at Suite 2703, 27/F., Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong, on Thursday, 25 June 2026 at 9:30 a.m. for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolutions as an ordinary resolution of the Company:

## ORDINARY RESOLUTION

"**THAT**:

(i) subject to the fulfilment of the terms and conditions set out in the sale and purchase agreement dated 30 March 2026 (the "**Agreement**") entered into between the Company as purchaser and Cathay Gold Investment Holdings Limited(國泰黃金投資控股有限公司) as vendor pursuant to which the Company has conditionally agreed to acquire and the Vendor has conditionally agreed to sell one share (the "**Sale Share**") of ChangSheng United Investment Limited(長盛聯合投資有限公司), a limited liability company incorporated under the law of British Virgin Islands, representing its entire issued share capital (the "**Acquisition**") (copy of which has been produced to this meeting marked "A" and initialed by the Chairman for the purpose of identification) and all transactions contemplated therein be and are hereby approved, confirmed and ratified;

(ii) Subject to and conditional upon the completion of the Acquisition, a specific mandate (the "**Specific Mandate**") be and is hereby granted to the directors of the Company (the "**Directors**") to exercise all power of the Company to issue and allot 676,000,000 new Shares (the "**Consideration Shares**") of the Company at the price of HK$0.50 per Consideration Share credited as fully paid in the total sum of HK$338,000,000 as part payment of the consideration be paid by the Company to the Vendor or its nominees under the Agreement; and

(iii) any one or more of the Directors be and is/are hereby authorised to do all such acts and things and execute all such documents which he/she considers necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Agreement and the transactions contemplated thereunder and also the issue and allotment of the Consideration Shares under the Specific Mandate."

Yours faithfully,
By Order of the Board
**GT Gold Holdings Limited**
**Li Dahong**
*Chairman*

Hong Kong, 5 June 2026

*Registered office:*
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1–1111
Cayman Islands

*Head office and principal place of business in Hong Kong:*
Room A–B, 8th Floor,
Centre Mark II,
305–313 Queen's Road Central
Sheung Wan, Hong Kong

*Notes:*

1. Any member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed.

2. To be valid, a form of proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy thereof, must be lodged at the Company's branch share registrar in Hong Kong, Union Registrars Limited, Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be).

3. Completion and return of the form of proxy shall not preclude members from attending and voting in person at the EGM or at any adjournment thereof (as the case may be) should they so wish, and in such case, the form of proxy previously submitted by such member(s) shall be deemed to be revoked.

4. Where there are joint registered holders of any share(s) of the Company, any one of such persons may vote at the EGM, either in person or by proxy, in respect of such share(s) as if he were solely entitled thereto; but if more than one of such joint holders are present at the meeting personally or by proxy, the vote of that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share(s) shall be accepted to the exclusion of the votes of the other joint holders.

5. A form of proxy for use at the EGM is published on the website of the Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the website of the Company (https://www.gt-gold.com/).

6. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning signal or "extreme conditions after super typhoons" announced by the HKSAR Government is/are in effect any time and remains in force 3 hours before the time of the EGM, the EGM will be postponed. The Company will post an announcement on the website of the Company (http://www.gt-gold.com) and on the website of the Stock Exchange (http://www.hkexnews.hk) to notify shareholders of the Company of the date, time and place of the rescheduled meeting.

*As at the date of this notice, the executive Directors are Dr. Li Dahong and Ms. Ma Xiaona; the independent non-executive Directors are Mr. Guo Wei, Mr. Lam Albert Man Sum and Mr. Cheung Wai Hung.*

*This notice will remain on the "Latest Listed Company Information" page of the Hong Kong Stock Exchange website at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at http://www.gt-gold.com.*