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China Hongguang Holdings Limited
中國宏光控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8646)

INSIDE INFORMATION
POSSIBLE TRANSFER OF LISTING – APPOINTMENT OF APPRAISER

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of China Hongguang Holdings Limited (the "**Company**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of the Company would like to inform the shareholders (the "**Shareholders**") and potential investors of the Company that on 5 June 2026, the Company formally executed a Letter of Engagement for Valuation Services with AP Appraisals Limited, appointing this independent international valuation firm to provide professional valuation services regarding the fair value of 100% of the Company's equity. This move marks a key step in the strategic process of a transfer of listing of the securities of the Company from GEM to the Main Board of the Stock Exchange (the "**Possible Transfer**"), and the valuation of the Company is expected to approach the market capitalisation threshold required for the Possible Transfer.

As at the date of this announcement, the assessment and evaluation are at a preliminary stage and no formal application has been made to the Stock Exchange in respect of the Possible Transfer. The Company will continue to seek professional advice from financial advisors and other relevant institutions regarding the Possible Transfer in the near future, in order to evaluate its eligibility and suitability for Possible Transfer, as well as to assess the feasibility of the Possible Transfer. The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the latest development of the Possible Transfer as and when appropriate.

Shareholders and potential investors should note that the Possible Transfer will depend on a number of variable factors. There is no assurance that the Possible Transfer will materialise. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Hongguang Holdings Limited
LIN Weishan
Chairwoman and Executive Director

Hong Kong, 5 June 2026

As at the date of this announcement, the Executive Directors are Mr. WEI Jiakun, Ms. LIN Weishan and Ms. LI Wanna; and the Independent Non-Executive Directors are Ms. MAO Shue, Mr. JIA Xiaogang and Mr. WU Yong.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hongguang.hk.