SATU

SATU HOLDINGS LIMITED

舍圖控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8392)

POSITIVE PROFIT ALERT

This announcement is made by Satu Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 ("**FY2026**") and the information currently available to the Group, the Group is expected to record a profit attributable to the owners of the Company within the range of approximately HK$0.2 million to HK$0.8 million for FY2026, as compared to a loss attributable to the owners of the Company of approximately HK$2.3 million for the year ended 31 March 2025. The expected turnaround from loss to profit for FY2026 was mainly attributable to (i) the increase in revenue as a result of an increase in sales orders from the customers of the homeware export business; (ii) the increase in revenue generated by our own brand products in the People's Republic of China; and (iii) the decrease in administrative expenses as a result of effective cost control measures implemented by the Group during FY2026.

The Company is still in the process of finalising the Group's financial results for FY2026. The financial information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for FY2026 and the information currently available to the Board. The unaudited consolidated management accounts of the Group for FY2026 have not yet been finalised and the information in this announcement has not been reviewed by the audit committee of the Board and has not been audited or reviewed by the auditor of the Company, and is therefore subject to possible change and adjustment upon further review. The actual results for FY2026 may differ from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for FY2026, which will be published at the end of June 2026 in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Satu Holdings Limited
She Leung Choi
Chairman

Hong Kong, 9 June 2026

As at the date of this announcement, the executive Directors are Mr. She Leung Choi and Ms. Chan Lai Yin; and the independent non-executive Directors are Mr. Ho Kim Ching, Mr. Chan King Lun and Ms. Fan Pui Shan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication. This announcement will also be published on the Company's website at www.satuhome.com.