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TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8017)

**PROPOSED TRANSFER OF LISTING
FROM GEM TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is pleased to announce that the Company has submitted an application for the transfer of listing of the Shares from GEM to the Main Board of the Stock Exchange on 10 June 2026 (after trading hours), pursuant to Chapter 9B of the Main Board Listing Rules.

The Transfer of Listing will not involve any issue of new Shares by the Company.

Shareholders and potential investors should be aware that the Transfer of Listing is subject to, among others, the conditions of the Transfer of Listing set out in this announcement being fulfilled. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

INTRODUCTION

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is pleased to announce that the Company has submitted the Application to the Stock Exchange on 10 June 2026 (after trading hours) for the Transfer of Listing, pursuant to Chapter 9B of the Main Board Listing Rules.

The Transfer of Listing will not involve any issue of new Shares by the Company.

CONDITIONS OF THE TRANSFER OF LISTING

The Transfer of Listing is conditional upon, among others:

- (a) the Company's fulfilment of all the applicable requirements for listing on the Main Board as stipulated in the Main Board Listing Rules, including but not limited to the qualifications for a streamlined transfer stipulated under Chapter 9B of the Main Board Listing Rules;
- (b) the Stock Exchange granting approval for the listing of, and permission to deal in, all Shares in issue on the Main Board; and
- (c) all other relevant approvals or consents required or in connection with the implementation of the Transfer of Listing having been obtained, and the fulfilment of all conditions which may be attached to such approvals or consents, if any.

REASONS FOR THE TRANSFER OF LISTING

The Board believes that the Transfer of Listing will enhance the corporate profile and public recognition of the Company by virtue of the larger total market capitalisation, higher trading volume, and the considerably higher international recognition associated with the Main Board. The Company considers that the more stringent listing requirements and the corresponding premium status of the Main Board will act as a recognition of the Group's business performance and achievements, which would enhance the Company's ability to attract quality merchants and business partners, seize new business opportunities, and attract and retain talents. The Board also believes a listing on the Main Board would broaden the Company's access to a wider range of financing options and more competitive financing terms and enhance its ability to optimise its overall capital structure, capture business opportunities and expand its scale of operations.

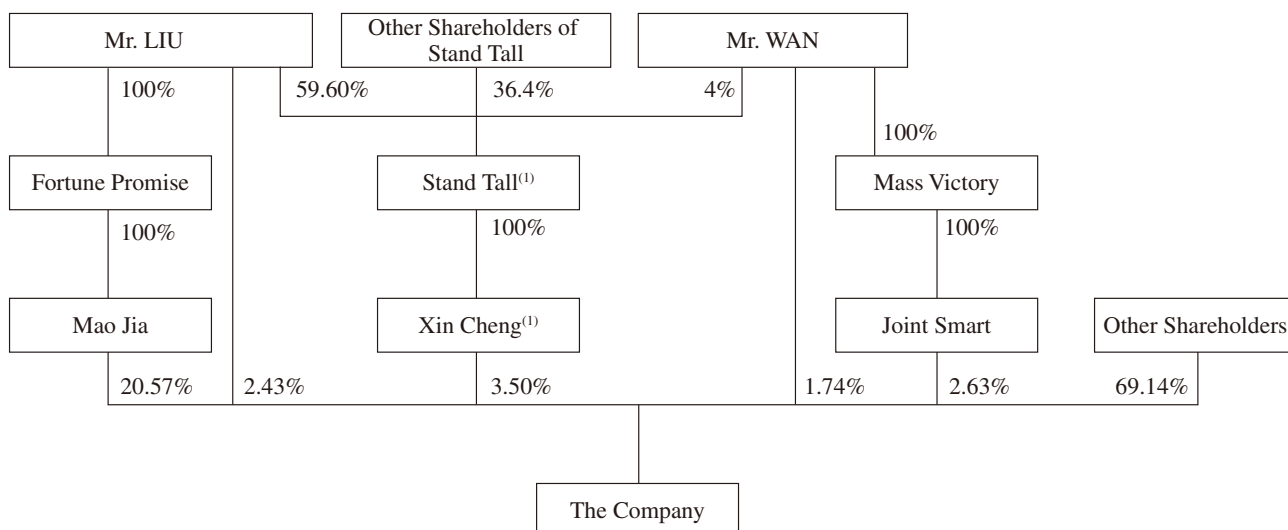
On the other hand, the Main Board attracts a broad spectrum of active professional, institutional, private and public investors from international to regional and local markets. The Board believes the Transfer of Listing will provide the Company with access to a much broader international investor base, enhancing its investor exposure and international profile, allowing the Company to reach out to and attract institutional and professional investors from a wider spectrum, which in turn can further enhance the shareholder base of the Company. The Transfer of Listing also allows the Shares to be traded on an exchange platform with notably higher liquidity, providing the Shareholders and potential investors with an improved liquidity environment to conduct and realise their investments in the Shares.

On the basis of the foregoing, the Board is of the view that the Transfer of Listing is beneficial to the future growth and development of the Group and is in the overall interests of the Company and the Shareholders.

NO CHANGE IN CONTROL

During the period from 1 April 2023 and up to the date of this announcement, the group of controlling shareholders of the Company comprises (i) Mao Jia Holdings Limited (茂嘉控股有限公司) (“**Mao Jia**”), which has been wholly-owned by Fortune Promise Global Limited (富望環球有限公司) (“**Fortune Promise**”), and is in turn wholly-owned by Mr. LIU; (ii) Xin Cheng International Limited (鑫誠國際有限公司) (“**Xin Cheng**”), which has been wholly-owned by Stand Tall International Limited (立高國際有限公司) (“**Stand Tall**”), and is ultimately controlled by Mr. LIU; (iii) Joint Smart Global Limited (合智環球有限公司) (“**Joint Smart**”), which has been wholly-owned by Mass Victory Ventures Limited (眾勝創投有限公司) (“**Mass Victory**”), and is in turn wholly-owned by Mr. WAN; and (iv) Mr. LIU and Mr. WAN who have been acting in concert. The group of controlling shareholders of the Company, namely, Mr. LIU, Mr. WAN, Fortune Promise, Mao Jia, Xin Cheng, Stand Tall, Joint Smart and Mass Victory in aggregate held (i) 220,101,789 Shares, representing approximately 36.68% of the then issued share capital of the Company, as at 1 April 2023; and (ii) 231,485,789 Shares, representing approximately 30.86% of the issued share capital of the Company (including treasury shares) and 32.51% of the issued share capital of the Company (excluding treasury shares), as at the date of this announcement.

Please refer to the chart below for details of the shareholding of the controlling shareholders in the Company as at the date of this announcement:



Notes:

1. All of the voting power as shareholder of Xin Cheng and Stand Tall was delegated to among others, the board of Xin Cheng (which the sole director of Xin Cheng has been Mr. LIU), Mr. LIU and Mr. WAN.
2. The shareholdings are calculated based on the 750,000,000 Shares (including treasury Shares) issued by the Company as at 10 June 2026.

The Company confirms that there has been no change in the group of controlling shareholders of the Company throughout the three financial years ended 31 March 2026 and up to the date of this announcement.

NO CHANGE IN PRINCIPAL BUSINESS

The Group is engaged in providing integrated securities trading platform services and provides diversified services relating to the Hong Kong financial industry to various customers. The principal activities of the Group include the provision of market and trading integrated terminal products and system services and financial services with operations licensed under the Securities and Futures Ordinance (the “SFO”) to its customers. The integrated securities trading platform services provided by the Group mainly target Hong Kong brokerage firms and their clients, while those Hong Kong brokerage firm customers are all Category B and Category C Exchange Participants. The Group has a leading market position in providing front office trading system services and market data services for Hong Kong brokerage firms through an integrated model based on cloud services. As a financial technology group, the Group primarily generates its revenue from (1) front office trading system services; (2) market data services; (3) SaaS services; (4) other value-added services; and (5) financial services with operations licensed under the SFO.

Throughout the three financial years ended 31 March 2026 and up to the date of this announcement, there has been no fundamental change in the principal business of the Group. As at the date of this announcement, the Board has no immediate plans to change the principal business of the Group following the Transfer of Listing.

GENERAL

The Board would like to emphasise that the definitive timetable for the Transfer of Listing has not yet been finalised. Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Transfer of Listing as and when appropriate in accordance with the GEM Listing Rules or (as the case may be) the Main Board Listing Rules.

Shareholders and potential investors should be aware that the Transfer of Listing is subject to, among others, the conditions of the Transfer of Listing set out in this announcement being fulfilled. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:

“Application”	the formal application made by the Company to the Stock Exchange for the listing of and permission to deal in the Shares on the Main Board by way of the Transfer of Listing pursuant to Chapter 9B of the Main Board Listing Rules
“Board”	the board of Directors
“Company”	TradeGo FinTech Limited (捷利交易寶金融科技有限公司), a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on GEM (Stock Code: 8017)
“Director(s)”	the director(s) of the Company
“GEM”	the GEM operated by the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM, as amended, modified or supplemented from time to time
“Group”	the Company and its subsidiaries

“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Main Board”	the stock market (excluding the options market) operated by the Stock Exchange which is independent from and operated in parallel with GEM
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, modified or supplemented from time to time
“Mr. LIU”	Mr. LIU Yong (劉勇), chairman of the Board, an executive Director and the chief executive officer of the Company
“Mr. WAN”	Mr. WAN Yong (萬勇), an executive Director
“PRC”	the People’s Republic of China
“Share(s)”	ordinary share(s) with a nominal value of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transfer of Listing”	the proposed transfer of listing of the Shares from GEM to the Main Board pursuant to Chapter 9B of the Main Board Listing Rules
“treasury share(s)”	has the meaning ascribed to it in the GEM Listing Rules
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“%”	per cent

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 10 June 2026

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. WANG Haihang as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.