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GOLDEN LEAF INTERNATIONAL GROUP LIMITED

金葉國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8549)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Golden Leaf International Group Limited (the “**Company**”, together with its subsidiaries the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts for the year ended 31 March 2026 (the “**Year**”) and information currently available to the Board, the Group is expected to record a revenue of approximately HK\$155 million, similar for the year ended 31 March 2025 (the “**Previous Year**”), the Group is expected to record a loss for the year approximately HK\$7 million to HK\$10 million for the Reporting Year, as compared to a profit for the year of approximately HK\$14.1 million for the Previous Year. Based on the latest information available to the Board, the decrease was mainly attributable to the (i) increase in listing expenses of approximately HK\$9.5 million for the Reporting Year compared to approximately HK\$1.4 million for the Previous Year in connection with the successful listing of the Company on GEM of The Stock Exchange of Hong Kong Limited during the Reporting Year; and (ii) the increase in the employee bonus and others general and administrative expenses of approximately HK\$21.4 million for the Reporting Year compared to approximately HK\$12.7 million for the Previous Year, which was mainly attributable to efforts by the Group to further enhance operational management capabilities.

As the Company is still in the process of finalising the unaudited consolidated financial statements for the Year, information contained in this announcement is only a preliminary assessment made by the Board based on the information currently available and such information has not been audited or reviewed by either the Company's auditor or the audit committee of the Company and may be subject to adjustments. Therefore, the actual financial results of the Group may be different from those disclosed in this announcement. Shareholders and potential investors are advised to read the annual results announcement of the Company for the Year, which is expected to be published in June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Golden Leaf International Group Limited
Ip Kam Yik
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 17 June 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Ip Kam Yik (Chairman), Mr. Lui Kwok Kit and Ms. Ip Tsz Kwan; and the independent non-executive Directors are Mr. Wong Chun Kat, Mr. Lin Wai Chong and Mr. Cheung Kwong Tat.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.glint.com.hk.