UNIVERSE PRINTSHOP HOLDINGS LIMITED
環球印館控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8448)

POSITIVE PROFIT ALERT

This announcement is made by Universe Printshop Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Directors**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 March 2026 ("**FY2026**") and the information currently available, the Group expects to record :

(i) An increase in the profit for the year to approximately HK$1.6 million for FY2026, as compared to a profit for the year of approximately HK$0.7 million recorded for the year ended 31 March 2025 ("**FY2025**"); and

(ii) An increase in the total comprehensive income for the year to approximately HK$2.3 million for FY2026, as compared to approximately HK$0.6 million recorded for FY2025.

Excluding the impact of non-recurring and one-off items, the Group expects to record net operating profit of approximately HK$4.7 million in FY2026, compared to a net operating profit of approximately HK$0.6 million in FY2025.

The underlying net operating performance for the year was adjusted to account for the following significant non-recurring and one-off items incurred during FY2026:

(i) One-off written off of leasehold improvements: The decision to cease operations at the Tsing Yi production site resulted in a one-off asset derecognition and write-off of leasehold improvements of approximately HK$1.9 million in FY2026; and

(ii) One-off legal and professional fees: An increase in legal and professional fees of approximately HK$1.2 million was incurred in connection with continuing connected transactions and the mandatory cash general offer.

In contrast, the one-off items in FY2025 included (i) a gain on disposal of a subsidiary of approximately HK$0.2 million; (ii) a loss on disposal of property, plant, and equipment of approximately HK$0.2 million; and (iii) government grants of approximately HK$18,000.

Behind the non-recurring items, the expected increases in the Group's profit for the year and total comprehensive income for FY2026 were mainly driven by the following factors:

(i) Increased sales volume and gross profit. The growth in sales volumes resulted in an increase in absolute amount of gross profit of approximately HK$2.5 million in FY2026 as compared to FY2025. Such growth in sales volume contributed to the increase in gross profit despite intense local market price competition since October 2024;

(ii) Business restructuring: The Group's income tax expense decreased significantly by approximately HK$1.2 million in FY2026 as compared to FY2025. This was a result of business restructuring where certain operations were relocated back to Hong Kong, allowing the resulting assessable profits to be completely offset against the Group's available accumulated tax losses; and

(iii) Other comprehensive income – Translation gains: In addition to the operational net profit growth, the positive total comprehensive income was further supported by the positive exchange differences on the translation of foreign operations of approximately HK$0.7 million in FY2026 as compared to a negative difference of approximately HK$70,000 in FY2025.

The Company is still in the process of finalising the consolidated results of the Group for FY2026. The information contained in this announcement is only based on the preliminary assessment made by the Board on the unaudited consolidated management accounts of the Group for FY2026 and the information currently available to the Company, which have not been confirmed or reviewed by the Company's auditor or the Board's audit committee, and may be subject to further adjustments.

The final financial results of the Group for FY2026 may be different from those disclosed in this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for FY2026, which is expected to be published by the end of June 2026 in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Universe Printshop Holdings Limited
Lam Shing Tai
Chairman and Executive Director

Hong Kong, 23 June 2026

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Lam Shing Tai, Ms. Li Shuang, Mr. Kao Jung, Mr. Li Zhenwu, and Mr. Wong Chun Kwok; and the independent non-executive Directors are Mr. Lau Jing Yeung William, Mr. Ho Kar Ming, and Ms. So Shuk Wan.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.uprintshop.com.