P.B. Group Limited
倍搏集團有限公司

(incorporated in Cayman Islands with limited liability)
(Stock Code: 8331)

PROFIT WARNING

This announcement is made by P.B. Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**", and each, a "**Director**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the "**Year**"), the Group is expected to record a loss attributable to the owners of the Company of approximately CNY14.5 million for the Year, as compared to a loss attributable to owners of the Company of approximately CNY7.5 million for the year ended 31 March 2025.

Based on the unaudited information currently available to the Company, the expected increase in the loss of the Group for the Year is mainly attributable to:-

(i) the decline in revenue of approximately 12.6% or approximately CNY6.7 million for the Year as compared to that in the year ended 31 March 2025 due to the combined effect of the decrease in revenue from sales of drilling mud and pelletising clay primarily driven by the continuous downturn of the iron and steel industry, prolonged slackening of market demand for bentonite products, and reduced output from one of the Group's top five customers, as well as the decrease in wealth management service income, loan interest income, and financial guarantee fee income; which was partially offset by the increase in revenue from the wholesales of personal care products; and

(ii) the expense increased by approximately CNY3.9 million, which was mainly attributable to the People's Republic of China (the "**PRC**") withholding tax arising from the distribution of dividend by the Group's PRC subsidiary to its offshore holding company in connection with the dividend declaration disclosed in the Company's announcement dated 30 January 2026.

The information contained in this announcement is only based on a preliminary review by the Board on the unaudited consolidated management accounts of the Group for the Year and other information currently available to the Board, which have not been reviewed by the audit committee and auditors of the Company, and is subject to possible adjustments. Details of the financial information and performance of the Group for the Year will be disclosed in the annual results announcement of the Company for the Year, which is expected to be approved and published on 30 June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
P.B. Group Limited
Chik Wai Chun
Company Secretary

Hong Kong, 24 June 2026

As at the date of this announcement, the Board comprises (i) four executive Directors, namely Dr. CHAN Man Fung (Co-chairman), Mr. PUI Wai Lun (Co-chairman and Chief Executive Officer), Ms. ZONG Yan and Mr. HUANG Yongcai; and (ii) three independent non-executive Directors, namely Mr. LAW Ping Keung, Mr. CHOW Chi Hang Tony and Dr. KWOK Hiu Fung.