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Yunhong Guixin Group Holdings Limited

運鴻硅鑫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8349)

RESUMPTION GUIDANCE, UPDATE ON THE RESUMPTION PROGRESS AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Yunhong Guixin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

RESUMPTION GUIDANCE

On 24 June 2026, the Company received a letter from the Stock Exchange setting out the guidance for the resumption of trading in the Shares on the Stock Exchange (the “**Resumption Guidance**”). Pursuant to the Resumption Guidance, the Company shall:

- (i) engage an independent investigator to conduct an independent forensic investigation into the investigation of Mr. Li Yubao by the PRC Public Security Bureau (the “**Incident**”), announce the findings, assess the impact on the Company’s business operation and financial position, and take appropriate remedial actions;
- (ii) demonstrate that there is no reasonable regulatory concern about the integrity, competence and/or character of the Group’s management and/or any persons with substantial influence over the Company’s management and operations, which may pose a risk to investors and damage market confidence;
- (iii) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;
- (iv) engage an independent internal control consultant to conduct an independent internal control review, and demonstrate that:
 - (a) the material deficiencies identified in relation to the trading suspension have been rectified and all necessary remedial measures have been properly implemented; and
 - (b) the internal controls of the issuer are adequate and effective to serve their purposes and enable the Company to comply with the GEM Listing Rules and other legal and regulatory requirements, including but not limited to, financial reporting, disclosure and compliance relating to notifiable and connected transactions, and disclosure of inside information;

- (v) demonstrate the Company's compliance with GEM Rule 17.26; and
- (vi) inform the market of all material information for the Company's shareholders and other investors to appraise its position.

The Company must meet all resumption guidance, remedy the issues causing its trading suspension and fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. Whilst the Company may seek the Stock Exchange's guidance on its resumption plan, its resumption plan is not subject to the Stock Exchange's prior approval before implementation. To assist the Company, the Stock Exchange sets out the resumption guidance which the Stock Exchange may modify or supplement if the Company's situation changes.

Under GEM Rule 9.14A(1), the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on **26 March 2027**. If the Company fails to remedy the issues causing its trading suspension, fulfil the resumption guidance and fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by **26 March 2027**, the Listing Division will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. Under GEM Rules 9.01, 9.04, 9.14 and 9.15, the Stock Exchange also has the right to impose a shorter specific remedial period or to cancel the listing of the Company immediately, where appropriate.

The Company must also comply with the GEM Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

While trading is suspended, the Company is also reminded of its obligations under the GEM Listing Rules including, but not limited to, the following:

- (a) keep the duration of any trading suspension to the shortest possible period as required under GEM Rule 9.09;
- (b) comply with its continuing obligations under the GEM Listing Rules at all times, for example, those applying to notifiable and/or connected transactions under Chapters 19 and 20 of the GEM Listing Rules and publication of periodic financial results and reports and, if they are not available, management accounts under Chapter 18 of the GEM Listing Rules;
- (c) announce inside information required to be disclosed under Part XIVA of the SFO; and
- (d) announce quarterly updates on its developments under GEM Rule 17.26A including, among other relevant matters:
 - its business operations;

- its resumption plan with details of actions that it has taken and intends to take to remedy the issues causing its trading suspension, fulfill the resumption guidance and fully comply with the GEM Listing Rules and resume trading. The resumption plan should be accompanied with a clear timeframe in respect of each stage of work under the plan with a view that the resumption guidance can be fulfilled and trading can resume as soon as practicable and, in any event before the 12-month period expires;
- the progress of implementing its resumption plan; and
- details of any material change to the resumption plan and, in the case of delay, the reasons and impact of such delay.

The Company must announce its first quarterly update as soon as practicable, and every 3 months from that date until resumption or cancellation of listing (whichever is earlier).

UPDATE ON THE RESUMPTION PROGRESS

Business operations

Reference is made to the announcement of the Company dated 15 June 2026. As the PRC Public Security Bureau has seized the accounting books and company seals of two principal operating subsidiaries of the Group, namely Guogui New Material (Inner Mongolia) Company Limited* (國硅新材料(內蒙古)有限公司) and Hubei Aoxun New Material Technology Company Limited* (湖北澳訊新材料技術有限公司), the Company, through its PRC legal advisers, has continuously communicated with the PRC Public Security Bureau on the release of the seizure and as of the date of this announcement, concrete answer is yet to be obtained from the PRC Public Security Bureau.

Resumption plan

The Company is in the process of devising its resumption plan. At this stage, it is envisaged that the resumption plan will involve satisfying the requirements of the auditors (including setting the audit plan), engaging an independent investigator for forensic investigation and an independent internal control consultant as well as continuous communication with the PRC authorities and PRC legal advisers on the progress of the Incident.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 27 March 2026 and will continue to be suspended, pending the publication of the 2025 annual results by the Company.

By order of the Board
Yunhong Guixin Group Holdings Limited
Lu Wenbo
Chairman

Hong Kong, 29 June 2026

* *The official names are in Chinese and the English names are translated for identification purpose only.*

As at the date of this announcement, the executive Directors are Mr. Lu Wenbo (Chairman) and Ms. Shi Dongying; and the independent non-executive Directors are Mr. Lau Jing Yeung William, Mr. Chan Yik Pun and Mr. Xie Xing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for 7 days from the date of its publication and on the website of the Company at www.nantongrate.com.