

**Regulatory Forms**  
**FORMS RELATING TO LISTING**  
**FORM G**  
**GEM**

**Company Information Sheet**

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**Company name:** **GT Gold Holdings Limited**

**Stock code (ordinary shares):** **8299**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 June 2026  
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**A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 23 September 2004

Name of Sponsor(s) : Not applicable

Names of directors : Executive directors  
*(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)*  
 Dr. Li Dahong  
 Ms. Ma Xiaona  
 Independent non-executive directors  
 Mr. Guo Wei  
 Mr. Lam Albert Man Sum  
 Mr. Cheung Wai Hung

| Name(s) of substantial shareholder(s)<br>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Shareholder                               | Number or attributable number of Domestic Shares of HK\$0.001 each held | Approximate percentage shareholding or attributable shareholdings |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------|
|                                                                                                                                                                                                    |                                           |                                                                         |                                                                   |
|                                                                                                                                                                                                    | Ma Qianzhou (“Mr. Ma”) <i>(Note 1)</i>    | 3,429,354,894                                                           | 35.94%                                                            |
|                                                                                                                                                                                                    | Zhao Yuebing (“Ms. Zhao”) <i>(Note 1)</i> | 779,613,860                                                             | 8.17%                                                             |
|                                                                                                                                                                                                    | Other public Shareholders                 | 5,331,848,966                                                           | 55.89%                                                            |
|                                                                                                                                                                                                    |                                           | <u>9,540,817,720</u>                                                    | <u>100.00%</u>                                                    |

*Notes:*

(1) Mr. Ma and Ms. Zhao are spouses.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31 March

Registered address : Cricket Square, Hutchins Drive  
 P.O. Box 2681  
 Grand Cayman KY1-1111  
 Cayman Islands

Head office and principal place of business : Room A-B, 8th Floor  
Centre Mark II  
305-313 Queen's Road Central  
Sheung Wan, Hong Kong

Web-site address (if applicable) : <http://www.gt-gold.com>

Share registrar : Principal share registrar and transfer office:  
Ocorian Trust (Cayman) Limited

Hong Kong branch share registrar and  
transfer office:  
Union Registrars Limited

Auditor : McMillan Woods (Hong Kong) CPA Limited

***B. Business activities***

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in gold exploration, mining and mineral processing in the PRC.

***C. Ordinary shares***

Number of ordinary shares in issue : 9,540,817,720

Par value of ordinary shares in issue : 0.001

Board lot size (in number of shares) : 24,000

Name of other stock exchange(s) on which  
ordinary shares are also listed : Not applicable

**D. Warrants**

Stock code : Not applicable

Board lot size : Not applicable

Expiry date : Not applicable

Exercise price : Not applicable

Conversion ratio : Not applicable

*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants : Not applicable

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

## Share Options

Pursuant to the share option scheme adopted by the Company on 27 September 2021, the maximum number of shares which may be issued upon the exercise of all the outstanding options granted will be 89,247,286. The exercise price for 29,376,000 share options granted on 24 May 2022 is HK\$0.088, for 59,871,286 share options granted on 29 September 2022 is HK\$0.252 which has been cancelled on 9 November 2023 and for 59,871,286 share options granted on 31 August 2023 is HK\$0.117.

## Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Eva Lee  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

### ***NOTE***

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*