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**China New Holdings Limited**

**中新控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 8125)**

## **PROFIT WARNING**

This announcement is made by China New Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on its preliminary review of the unaudited management accounts and the information of the Group currently available to the Board, the Group is expected to record a loss from continuing operations of approximately HK\$19.6 million for the year ended 31 March 2026 as compared to a loss from continuing operations of approximately HK\$12.7 million for the year ended 31 March 2025. Based on information currently available, the Board considers that the expected increase in loss from continuing operations was mainly due to the combined effect of (i) allowance for expected credit loss (“**ECL**”) on long aged trade receivables of approximately HK\$14.4 million for continued operations; (ii) allowance for ECL on contract assets of approximately HK\$1.4 million for continued operations; and (iii) decrease of administrative expenses due to effective costs control.

The Company is still in the process of finalising the financial statements of the Group for the year ended 31 March 2026. The information contained in this announcement is only based on preliminary review by the Board on the unaudited consolidated management accounts of the Group and the information currently available, and may be subject to adjustments. The unaudited annual results of the Group for the year ended 31 March 2026 may be different from the information disclosed in this announcement. The Shareholders and potential investors are advised to read carefully the Company's annual results announcement for the year ended 31 March 2026, which is expected to be published on 30 June 2026 in accordance with the GEM Listing Rules.

**The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**China New Holdings Limited**  
**Law Hok Yu**  
*Executive Director and Company Secretary*

Hong Kong, 29 June 2026

*As at the date of the announcement, the executive Directors are Ms. Miao Xianliu, Mr. Law Hok Yu, Ms. Chen Qiuling, Ms. Li Ling, Mr. Teng Wei and Ms. Wang Cuiping; and the independent non-executive Directors are Ms. Chan Wai Yan, Ms. Yuan Huiyun, and Mr. Huang Shaojun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“HKEx”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the HKEx website at [www.hkex.com.hk](http://www.hkex.com.hk) for at least 7 days from the date of its posting and on the website of the Company at [www.chinanewholdings.com.hk](http://www.chinanewholdings.com.hk).*