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abcmultiactive

abc Multiactive Limited

辰罡科技有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8131)

COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of abc Multiactive Limited (the “**Company**”) dated 10 June 2026 in relation to the placing new shares of the Company under the general mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions precedent set out in the Placing Agreement have been fulfilled. The completion of the Placing took place on 30 June 2026. An aggregate of 119,868,523 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.10 per Placing Share. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees has become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately upon completion of the Placing.

The net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing) is approximately HK\$11.5 million. The Group intends to utilize an amount of approximately HK\$8 million for repayment of the promissory notes, approximately HK\$3.5 million for the general working capital, of which intended to use (i) approximately HK\$2.5 million for the staff salaries for the coming six months; and (ii) approximately HK\$1.0 million for other daily operational purpose, including but not limited to rental expense, software research and development.

EFFECT OF SHAREHOLDING OF THE PLACING

The shareholding structure of the Company before and after Completion are as follows:

Shareholders	Immediately before Completion		Immediately upon Completion	
	Number of Shares held	Approximate % of total Shares in issue	Number of Shares held	Approximate % of total Shares in issue
Bravo Merit Management Groups Limited	174,212,790	29.07%	174,212,790	24.22%
Irregular Consulting Limited	92,619,400	15.45%	92,619,400	12.88%
<i>Public Shareholders:</i>				
Placees	–	–	119,868,523	16.67%
Other public shareholders	332,510,426	55.48%	332,510,426	46.23%
Total	599,342,616	100.00%	719,211,139	100.00%

By order of the Board
abc Multiactive Limited
Xiangxiong LI
Executive Director

Hong Kong, 30 June 2026

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xiangxiong LI (*Executive Director*)
Mr. Wai Hing CHAU (*Independent Non-executive Director*)
Mr. Kin Ning WONG (*Independent Non-executive Director*)
Ms. Ziyi HU (*Independent Non-executive Director*)

The announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its publication and the website of the Company at www.hklistco.com.

* For identification purposes only