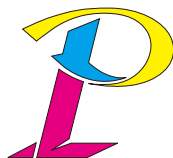


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Prosperous Printing Company Limited

萬里印刷有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8385)

**UPDATES ON DISCLAIMER OF OPINION
SET OUT IN THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2024**

Reference is made to the annual report of Prosperous Printing Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 (the “**Annual Report**”) and the announcements of the Company dated 3 July 2025, 30 September 2025 and 31 March 2026 (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Annual Report and the Announcements.

The Board would like to provide a further update on the Disclaimer set out in the Annual Report issued by the Auditors in relation to the consolidated financial statements of the Group for the year ended 31 December 2024.

The Company wishes to provide a progress update on the steps and measures taken and implemented by the Group to address the Disclaimer as follows:

- (a) the Company has engaged Migo Corporation Limited (the “**IC Consultant**”) as an independent internal control consultant to conduct an internal control investigation and comprehensive review of the Group’s internal control systems (the “**IC Review**”). The IC Consultant is an independent specialist business advisory firm with extensive experience in reviewing and advising on the internal control and corporate governance environment of companies listed on the Stock Exchange. The scope of the IC Review includes, among others (i) reviewing the adequacy and effectiveness of the Group’s accounting record keeping and document retention policies; (ii) assessing internal controls over financial reporting at both Group and subsidiary levels; (iii) identifying deficiencies and weaknesses in relation to books and records and financial reporting processes; (iv) providing recommendations for remedial actions and enhancement measures; and (v) assisting management in developing a structured remediation plan with clearly defined responsibilities and implementation timelines. It is currently expected that the IC Review will be completed in or around September 2026. Upon completion of the IC Review, the Company will announce the findings of the IC Review together with the recommendations of the IC Consultant and any proposed remedial actions to be taken by the Company, as and when appropriate;
- (b) the Company remains in discussion with potential investors and purchasers of the Pledged Properties and continues to explore opportunities to facilitate the disposal process with a view to reducing the Group’s indebtedness and improving its financial position. Following a series of discussions and meetings with Bank A, the Company has reached a preliminary understanding with Bank A in June 2026 regarding the principal framework of a proposed restructuring and repayment arrangement. As at the date of this announcement, the Company is awaiting the draft written agreement from Bank A for review and no definitive agreement has been entered into. The Company will continue to engage with Bank A with a view to reaching a mutually acceptable arrangement;
- (c) as part of its ongoing efforts to optimise its operations, the Company has relocated its registered office and principal place of business in Hong Kong to Unit 1203, 12/F, Man Shing Industrial Building, 307–311 Castle Peak Road, Kwai Chung, New Territories, Hong Kong. The new premise serves as the Group’s operational base for document typesetting, design and quality control of paper products, as well as the coordination of logistics, delivery arrangements and other administrative and clerical functions; and

- (d) The Group continues to focus on the provision of printing services and paper-related products to its customers and remains committed to maintaining and developing its existing business operations and customer base, while continuing to explore opportunities to enhance its service offerings and strengthen its competitiveness in the market. The Board will continue to monitor market conditions and evaluate suitable business opportunities with a view to supporting the sustainable development of the Group's business.

The Company will publish an announcement every three months from the date of this announcement until the Disclaimer is resolved. Further announcement(s) may also be made by the Company to keep the Company's shareholders and potential investors informed of any material update(s) as and when appropriate.

By order of the Board of
Prosperous Printing Company Limited
Lam Sam Ming
Chairman and Executive Director

Hong Kong, 30 June 2026

As at the date of this announcement, the executive Directors are Mr. Lam Sam Ming, Ms. Chan Sau Po, Ms. Xu Yuling, Mr. Ye Baiming and Mr. Lai Chi Yin Samuel; the non-executive Director is Mr. Lam John Cheung-wah; and the independent non-executive Directors are Ms. Cheung Yin, Mr. Wong Hei Chiu, Mr. Siu Chi Yiu Kenny and Ms. Chan Ming Kwan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company's website at www.prosperous-printing-group.com.hk.