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華億金控集團有限公司

SINOFORTUNE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 08123)

MR. WANG JIAWEI

(the Offeror)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION TO POSSIBLE MANDATORY UNCONDITIONAL CASH OFFER BY ASIAN CAPITAL LIMITED FOR AND ON BEHALF OF MR. WANG FOR ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY MR. WANG AND PARTIES ACTING IN CONCERT WITH HIM (EXCLUDING MS. LAI))

Financial advisor to Mr. Wang



**Independent financial adviser to
the Independent Board Committee and the Independent Shareholders**



Reference is made to the joint announcement issued by Mr. Wang Jiawei (“**Mr. Wang**” or the “**Offeror**”) and Sinofortune Financial Holdings Limited (the “**Company**”) dated 23 June 2026 (the “**Joint Announcement**”), in relation to, among other things, the possible mandatory unconditional cash offer by Asian Capital Limited for and on behalf of Mr. Wang for all the issued shares of the Company (other than those already owned or agreed to be acquired by Mr. Wang and parties acting in concert with him (excluding Ms. Lai)). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

It is the intention of Mr. Wang and the Company to combine the offer document and the offeree board circular into the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched to the Shareholders no later than 21 days from the date of the Joint Announcement (i.e. on or before 14 July 2026) or such later date as the Executive may approve.

As disclosed in the Joint Announcement, the making of the Offer is subject to the completion of the Subscription Agreement, which cannot be fulfilled within the aforesaid time period contemplated by Rule 8.2 of the Takeovers Code. As additional time is required to fulfil the pre-conditions of the Offer, an application was made to the Executive for its consent under Note 2 to Rule 8.2 of the Takeovers Code for, and the Executive indicated that it is minded to grant its consent to extend the deadline for the despatch of the Composite Document to the Shareholders to (i) no later than 7 days after the date of completion of the Subscription Agreement, or (ii) by 7 October 2026, whichever is earlier.

Further announcement(s) will be jointly made by the Offeror and the Company as and when appropriate in compliance with the GEM Listing Rules and the Takeovers Code when the Composite Document is despatched.

By order of the Board
Sinofortune Financial Holdings Limited
Wang Jiawei
Chairman

Hong Kong, 14 July 2026

As of the date of this joint announcement, the executive directors are Mr. Wang Jiawei and Ms. Lai Yuk Mui, the independent non-executive directors are Professor Zhang Benzhen, Mr. Li Jianxing, Professor Chen Shu Wen and Mr. Lee Kwun Kwan.

This joint announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to Mr. Wang and parties acting in concert with him) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by Mr. Wang) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

Mr. Wang accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group), and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

This joint announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.sinofortune.hk.