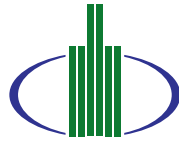


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WLS Holdings Limited **滙隆控股有限公司***

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8021)

POSITIVE PROFIT ALERT

This announcement is made by WLS Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the 17.10 to the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions as defined in the GEM Listing Rules under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit attributable to the owners of the Company of not less than HK\$93 million for the financial year ended 30 April 2026 (the “**Reporting Period**”), as compared to the loss of approximately HK\$7 million with the year ended 30 April 2025.

The Board considers that the turnaround from loss to profit in the Group’s financial performance is primarily attributable to an increase in fair value gain on financial assets at fair value through profit or loss. Based on the preliminary assessment, such gain increased from approximately HK\$10 million for the year ended 30 April 2025 to approximately HK\$114 million for the Reporting Period.

The Company has yet to finalise the annual results of the Group for the year ended 30 April 2026. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to information currently available to the Board, including the unaudited management accounts of the Group for the year ended 30 April 2026, which have not been reviewed or audited by the Company’s auditors or the audit committee of the Company, and the actual results of the Group for the year ended 30 April 2026 may be different from what is disclosed herein. Shareholders and investors are advised to read carefully the annual results announcement of the Company for the year ended 30 April 2026, which is expected to be published on 31 July 2026.

Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the shares or other securities of the Company.

On behalf of the Board
WLS Holdings Limited
Li Zhenxing
Executive Director

Hong Kong, 29 July 2026

As at the date of this announcement, the Board comprises Mr. Li Zhenxing (Executive Director), Mr. Ma Pun Fai (Executive Director), Mr. Lo Ka Ki (Independent Non-executive Director), Ms. Gong Qiuyun (Independent Non-executive Director) and Ms. Chan Ka Yee (Independent Non-executive Director).

* *For identification purpose only*