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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8368)

COMPLETION OF DISCLOSEABLE TRANSACTION REGARDING THE ACQUISITION OF ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcement of Creative China Holdings Limited (the “**Company**”) dated 9 July 2026 (the “**Announcement**”) in relation to, among other things, to the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the Conditions Precedent set out in the Sale and Purchase Agreement had been fulfilled and the Completion took place on 30 July 2026.

Upon Completion, the Target Company will become an indirect wholly-owned subsidiary of the Company and its financial results will be consolidated into those of the Company.

At Completion, the Company allotted and issued 114,420,000 Consideration Shares at the Issue Price of HK\$0.218 per Consideration Share to the Vendor’s nominee, Ms. Chavaia Hao (the “**Nominee**”). To the best of the Director’s knowledge, information and belief after having made all reasonable enquiries, each of the Vendor and the Nominee is an Independent Third Party.

EFFECTS ON SHAREHOLDING STRUCTURE

The table below sets out the shareholding structure of the Company immediately before and upon Completion:

Name of shareholders	Immediately before Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Youth Success Holdings Limited (“ Youth Success ”) <i>(Notes 1 and 3)</i>	81,378,000	14.08%	81,378,000	11.76%
Guang Rui Investments Limited (“ Guang Rui ”) <i>(Note 1)</i>	2,594,400	0.45%	2,594,400	0.37%
Goldbless International Limited (“ Goldbless ”) <i>(Notes 1 and 2)</i>	76,500,000	13.24%	76,500,000	11.05%
Alpha Master Global Limited (“ Alpha Master ”) <i>(Note 1)</i>	10,077,600	1.74%	10,077,600	1.46%
Qiao Tian Limited (“ Qiao Tian ”) <i>(Note 1)</i>	5,418,000	0.94%	5,418,000	0.78%
Alpine Nova Limited (“ Alpine Nova ”) <i>(Note 3)</i>	30,362,150	5.26%	30,362,150	4.39%
Mr. Tan Koon Aik (“ Mr. Tan ”) <i>(Note 4)</i>	44,671,963	7.73%	44,671,963	6.45%
Mr. Ang Yu Yuan Shawn (“ Mr. Ang ”) <i>(Note 5)</i>	35,990,566	6.23%	35,990,566	5.20%
Mr. Sia Wei Soon (“ Mr. Sia ”) <i>(Note 6)</i>	19,188,679	3.32%	19,188,679	2.77%
The Nominee	–	–	114,420,000	16.53%
Other public shareholders	<u>271,616,361</u>	<u>47.01%</u>	<u>271,616,361</u>	<u>39.24%</u>
Total	<u>577,797,719</u>	<u>100.00%</u>	<u>692,217,719</u>	<u>100.00%</u>

Notes:

1. Youth Success and Guang Rui own 81,378,000 Shares and 2,594,400 Shares respectively, representing approximately 11.76% and 0.37% of the issued share capital of the Company. The issued share capital of Youth Success is legally and beneficially owned as to 83.54% by Guang Rui. Under the SFO, Guang Rui is deemed to be interested in all the Shares registered in the name of Youth Success. The entire issued share capital of Guang Rui is legally and beneficially owned as to 60% by Mr. Yang and 40% by Ms. Mou. Ms. Mou is the spouse of Mr. Yang, therefore under the SFO she is deemed to be interested in all the Shares in which Mr. Yang is deemed to be interested, and vice versa. By virtue of the shareholders voting agreement entered into by Mr. Yang, Ms. Mou, Youth Success, Mr. Li Lin, Alpha Master, Ms. Yang Qi, Qiao Tian, Mr. Wang Yong and Goldbless on 8 November, Youth Success is deemed to be interested in the Shares held by Alpha Master, Qiao Tian and Goldbless in aggregate under the SFO.
2. The entire issued share capital of Goldbless is owned by Mr. Wang Yong, an executive Director. Under the SFO, Mr. Wang Yong is deemed to be interested in all the Shares registered in the name of Goldbless.
3. The entire issued share capital of Alpine Nova is owned by Mr. Wang Xu (王旭). By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success, Alpine Nova and Mr. Wang Xu on 22 May 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Alpine Nova, and Youth Success is deemed to be interested in all the Shares held by Alpine Nova under the SFO.
4. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Tan on 18 September 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Tan, and Youth Success is deemed to be interested in all the Shares held by Mr. Tan under the SFO.
5. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Ang on 27 December 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Ang, and Youth Success is deemed to be interested in all the Shares held by Mr. Ang by virtue of the SFO.
6. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Sia on 27 December 2023, Youth Success shall be entitled to exercise voting rights attached to all the Shares held by Mr. Sia, and Youth Success is deemed to be interested in all the Shares held by Mr. Sia by virtue of the SFO.

By Order of the Board
Creative China Holdings Limited
Philip Jian Yang
Chairman and Executive Director

Hong Kong, 30 July 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Philip Jian Yang and Mr. Wang Yong as executive directors; Mr. Yang Shiyuan and Mr. Ge Xuyu as non-executive directors; and Ms. Fu Yuehong, Mr. Yau Yan Yuen and Mr. Wang Xinghua as independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication and will be published on the website of the Company at www.creativechinahk.com.