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Max Sight Photo
名仕快相

Max Sight Group Holdings Limited

名仕快相集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8483)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Max Sight Group Holdings Limited (the “**Company**”) and CWT Limited (the “**Offeror**”) dated 27 July 2026 (the “**Joint Announcement**”), in relation to, among other things, the mandatory unconditional cash offer by Central China International Capital Limited for and on behalf of the Offeror to acquire all the issued shares in the share capital of the Company (other than those already owned and/or agreed to be acquired by the Offeror and/or parties acting in concert with it). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Red Sun Capital Limited (“**Red Sun Capital**”) has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the Offer and, in particular, as to whether the Offer is fair and reasonable and as to the acceptance of the Offer. The appointment of Red Sun Capital as the independent financial adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

Red Sun Capital is a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO.

The advice of Red Sun Capital to the Independent Board Committee and the recommendations of the Independent Board Committee in respect of the Offer will be included in the Composite Document to be jointly despatched by the Company and the Offeror to the Shareholders in compliance with the requirements of the Takeovers Code.

WARNING

Shareholders and/or potential investors of the Company should exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their own professional advisers. Shareholders are reminded to read the Composite Document when it is published, including the recommendations of the Independent Board Committee and the advice of the independent financial adviser in respect of the Offer, before deciding whether or not to accept the Offer.

By Order of the Board
Max Sight Group Holdings Limited
Chan Wing Chai, Jamson
Chairman and Executive Director

Hong Kong, 31 July 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chan Wing Chai, Jamson and Mr. Chan Tien Kay, Timmy; the non-executive directors of the Company are Mr. Riccardo Costi and Ms. Wong Shin Yee, Freda; and the independent non-executive directors of the Company are Mr. Ngai James, Mr. Hui Chi Kwan and Mr. Kwok Tsun Wa.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at www.maxsightgroup.com.