MADISON
GROUP

Madison Holdings Group Limited

麥迪森控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08057)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 AUGUST 2026

The Board is pleased to announce that at the EGM held on Monday, 3 August 2026, the EGM Resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll.

References are made to (i) the circular (the "**EGM Circular**"); and (ii) the notice (the "**EGM Notice**") of the extraordinary general meeting of Madison Holdings Group Limited, both dated 9 July 2026. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the EGM Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Monday, 3 August 2026, the proposed resolution (the "**EGM Resolution**") as set out in the EGM Notice was duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 155,781,805. There were (a) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) as at the date of the EGM and as such no voting rights of treasury shares have been exercised at the EGM; and (b) no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purpose of the EGM. SRA Holdings, Inc. ("**SRA**") together with its associates were interested in an aggregate of 4,045,454 Shares (representing approximately 2.60% of the total issued Shares) and were required to abstain from voting on the EGM Resolution at the EGM under the GEM Listing Rules. Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the EGM Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules and no Shareholder was required under the GEM Listing Rules to abstain from voting on the EGM Resolution at the EGM. None of the Shareholders (other than SRA and its associates, who were required to abstain) had indicated in the EGM Circular their intention to vote against or to abstain from voting on the EGM Resolution at the EGM. Accordingly, there were 151,736,351 Shares entitling the Shareholders to attend and vote on the EGM Resolution at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. All the Directors, namely Mr. Jiang Tian, Dr. Cheung Yuk Shan Shirley, Mr. Su Lei, Mr. Ji Zuguang, Mr. Ip Cho Yin, *J.P.*, Mr. Chu Kin Wang Peleus, Dr. Lau Reimer, Mary Jean and Mr. Zhou Li attended the EGM in person/ by electronic means.

Details of the poll results in respect of the EGM Resolution at the EGM were as follows:

ORDINARY RESOLUTION *(Note)*		**Number of votes (%)**	
		For	**Against**
1.	To approve the option agreement dated 28 November 2025 (as supplemented and amended by a supplemental agreement thereto dated 30 November 2025, a second supplemental agreement thereto dated 12 February 2026, a third supplemental agreement thereto dated 30 March 2026 and a fourth supplemental agreement thereto dated 29 May 2026) and the transactions contemplated thereunder, including but not limited to the allotment and issue of up to a maximum of 8,592,233 option shares at HK$10.3 per option share and to authorise the directors of the Company to do all such acts and things, to sign and execute all such documents which they consider necessary, desirable or expedient.	43,887,357 (100%)	0 (0%)

Note: Please refer to the EGM Notice for full text of the EGM Resolution.

As more than 50% of the votes were cast in favour of the EGM Resolution, the EGM Resolution was duly passed by the Shareholders by way of poll at the EGM.

By order of the Board
Madison Holdings Group Limited
Ji Zuguang
Chairman and non-executive Director

Hong Kong, 3 August 2026

As at the date of this announcement, the executive Directors are Mr. Jiang Tian, Dr. Cheung Yuk Shan Shirley and Mr. Su Lei; the non-executive Directors are Mr. Ji Zuguang and Mr. Ip Cho Yin J.P.; and the independent non-executive Directors are Mr. Chu Kin Wang Peleus, Dr. Lau Reimer, Mary Jean and Mr. Zhou Li.