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Hong Kong Entertainment International Holdings Limited

港娛國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8291)

(A) DELAY IN DESPATCH OF CIRCULAR; (B) REVISED TIMETABLE; AND (C) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD AT THE CLOSE OF BUSINESS ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Hong Kong Entertainment International Holdings Limited (the “**Company**”) dated 7 July 2026 (the “**Rights Issue Announcement**”) and 24 July 2026 (the “**Delay Announcement**”), in relation to, among others, the Rights Issue and the transactions contemplated thereunder (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue and the transactions contemplated thereunder; and (iv) a notice convening the EGM, was expected to be despatched to the Shareholders on or before Wednesday, 5 August 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Wednesday, 12 August 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the Rights Issue and the transactions contemplated thereunder is expected to be revised as follows:

Event	Date and time (Hong Kong time)
Expected despatch date of circular together with notice and form of proxy for the EGM	On or before Wednesday, 12 August 2026
Latest time and date for lodging transfer documents in order to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 26 August 2026
Closure of register of members of the Company for attending the EGM (both dates inclusive)	Thursday, 27 August 2026 to Wednesday, 2 September 2026
Latest time and date for lodging forms of proxy for the EGM	11:00 a.m. on Monday, 31 August 2026
Record date for determining attendance and voting at the EGM	Wednesday, 2 September 2026
Expected time and date of the EGM	11:00 a.m. on Wednesday, 2 September 2026
Announcement of poll results of the EGM	Wednesday, 2 September 2026
Register of members of the Company re-opens	Thursday, 3 September 2026
Last day of dealing in the Shares on a cum-rights basis	Thursday, 3 September 2026
First day of dealings in the Shares on an ex-rights basis	Friday, 4 September 2026
Latest time for the Shareholders to lodge transfer documents in order to qualify for the Rights Issue	4:30 p.m. on Monday, 7 September 2026
Closure of register of members of the Company for the Rights Issue (both dates inclusive)	Tuesday, 8 September 2026 to Monday, 14 September 2026

Event	Date and time (Hong Kong time)
Record Date for determining entitlements to the Rights Issue.....	Monday, 14 September 2026
Register of members of the Company re-opens	Tuesday, 15 September 2026
Expected despatch of Prospectus Documents	Tuesday, 15 September 2026
First day of dealings in nil-paid Rights Shares	Thursday, 17 September 2026
Latest time for splitting of PAL	4:30 p.m. on Monday, 21 September 2026
Last day of dealings in nil-paid Rights Shares.....	Thursday, 24 September 2026
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Tuesday, 29 September 2026
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements.....	4:00 p.m. on Tuesday, 29 September 2026
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements	Tuesday, 6 October 2026
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	Wednesday, 7 October 2026
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	4:00 p.m. on Monday, 12 October 2026
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	4:00 p.m. on Monday, 12 October 2026

Event	Date and time (Hong Kong time)
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements)	Friday, 16 October 2026
Despatch of share certificates for the Rights Shares and refund cheques (if the Rights Issue is terminated)	Tuesday, 20 October 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 21 October 2026
Designated broker commences to provide matching services for odd lots of the Shares.....	Wednesday, 21 October 2026
Payment of Net Gain to relevant No Action Shareholders or Excluded Shareholders.....	Wednesday, 28 October 2026
Designated broker ceases to provide matching services for odd lots of the Shares	Monday, 9 November 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

CONDITIONS OF THE RIGHTS ISSUE

In view of the delay in despatch of Circular and the revised expected timetable, if any of the conditions as set out in the paragraph headed “Conditions of the Rights Issue” in the Rights Issue Announcement are not fulfilled by Monday, 12 October 2026, the Rights Issue will not proceed.

SUPPLEMENTAL PLACING AGREEMENT

In view of the revised timetable, on 5 August 2026 (after trading hours of the Stock Exchange), the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Placing Agreement**”), pursuant to which, among other things, the Company and the Placing Agent agreed to (i) revise the Placing Period which will commence from Wednesday, 7 October 2026 to 4:00 p.m. on Monday, 12 October 2026; and (ii) extend the Latest Time for Termination to Monday, 12 October 2026.

Save for the amendments made in relation to the revised timetable and the Supplemental Placing Agreement, other terms and conditions of the Placing Agreement remain unchanged and in full force and effect.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE RIGHTS SHARES

The Shares are expected to be dealt in on an ex-rights basis from Friday, 4 September 2026. Dealings in the Rights Shares in nil-paid form are expected to take place from Thursday, 17 September 2026 to Thursday, 24 September 2026. Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and the nil-paid Right Shares.

By order of the Board
Hong Kong Entertainment International Holdings Limited
Wang Yun
Executive Director

Hong Kong, 5 August 2026

As at the date of this announcement, the executive Directors are Mr. Wang Yun and Mr. Zou Yonggang and the independent non-executive Directors are Mr. Wong Sui Chi, Ms. Yin Suying and Mr. Wu Chi King.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting and on the Company’s website at <https://www.irasia.com/listco/hk/hkentertainment/>.