THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Company name: Golden Leaf International Group Limited

Stock code (ordinary shares): 08549

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 August 2026

A. General

Place of incorporation:	The Cayman Islands
Date of initial listing on GEM:	10 October 2025
Name of Sponsor(s):	Alliance Capital Partners Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	**Executive Directors** Mr. Ip Kam Yik Mr. Lui Kwok Kit Ms. Ip Tsz Kwan **Independent non-executive Directors** Mr. Wong Chun Kat Mr. Lin Wai Chong Mr. Chan Kai Chung

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity / Nature of interest	Number of ordinary shares held	Approx. percentage
Mini Universe Holdings Limited	Beneficial owner	258,000,000	64.5%
Mr. Ip Kam Yik	Interest in a controlled corporation	258,000,000	64.5%
Ms. Cheung Fung Yee	Interest of spouse	258,000,000	64.5%
Visionary Horizons Holdings Limited	Beneficial owner	42,000,000	10.5%
Mr. Lui Kwok Kit	Interest in a controlled corporation	42,000,000	10.5%

Note: All interests in shares in the Company are held in long position.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address:
89 Nexus Way, Camana Bay
Grand Cayman, KY1-9009
Cayman Islands

Head office and principal place of business:
23/F, New Venture Centre
18 Lam Tin Street
Kwai Chung
Hong Kong

Web-site address (if applicable): www.glint.com.hk

Share registrar:

Principal share registrar
Ogier Global (Cayman) Limited
89 Nexus Way, Camana Bay
Grand Cayman, KY1-9009
Cayman Islands

Hong Kong share registrar
Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17th Floor, Hopewell Centre
183 Queen’s Road East
Wan Chai, Hong Kong

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Auditors:	Moore CPA Limited Certified Public Accountants Registered Public Interest Entity Auditor 1001–1010, North Tower World Finance Centre, Harbour City 19 Canton Road Tsim Sha Tsui Kowloon Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in electrical and mechanical engineering works, and specialises in the supply, installation and maintenance of (i) HVAC (heating, ventilation and air-conditioning) systems; (ii) electrical systems; and (iii) plumbing and drainage systems, on a project-by-project basis.

C. Ordinary shares

Number of ordinary shares in issue:	400,000,000
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A

No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ip Kam Yik
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.