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China Oral Industry Group Holdings Limited

中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE AND CHANGE IN USE OF PROCEEDS

Reference is made to the announcement of China Oral Industry Group Holdings Limited dated 27 July 2026 (the “**Announcement**”) in relation to the Subscription and the change in use of proceeds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

FURTHER INFORMATION OF THE SUBSCRIBERS

The Company would like to provide further information in regard to the Subscribers:

Identity	Background	Number of Subscription Shares subscribed	Subscription amount (HK\$)	Approximate percentage of issued share capital of the Company upon Completion
				(%)
1. Mr. Xie Xiaoyuan	Individual investor engaging in metal manufacturing sector	45,580,000	2,552,480	2.31%
2. Mr. Pan Bangxiu	Individual investor engaging in wholesales and retail sales industry	45,580,000	2,552,480	2.31%

Identity	Background	Number of Subscription Shares		Subscription amount (HK\$)	Approximate percentage of issued share capital of the Company upon Completion (%)
		subscribed			
3. Mr. Yang Bincheng	Individual investor engaging in international trading industry	36,480,000		2,042,880	1.85%
4. Ms. Chen Jinglin	Individual investor engaging in wines manufacturing industry	54,700,000		3,063,200	2.78%
5. Mr. Lu Zhen	Experienced individual investor	36,480,000		2,042,880	1.85%
6. Mr. Chow On Kiu	Individual investor with ample experiences in managing listed companies in Hong Kong across different industries	54,700,000		3,063,200	2.78%
7. Mr. Wang Tianren	Individual investor engaging in finance consultancy industry	54,680,000		3,062,080	2.78%

FURTHER INFORMATION ON THE CHANGE IN USE OF PROCEEDS

In deciding the reallocation of the unutilised Net Proceeds, the Company has considered (i) the persistently volatile business environment, which has increased financial pressure on the Group's principal businesses, in particular, the decrease in revenue of the Group by approximately 27.4% for the year ended 31 December 2025 when compared with the corresponding period in 2024; (ii) the increasing frequency of delayed payments from customers; (iii) the decrease in cash and bank balances of the Group by approximately 30% as at 31 December 2025 when compared to 31 December 2024; and (iv) the failure to reach a mutual agreement with the counterparty on the terms of the potential investment in the biotechnology company ("**Potential Target**"), particularly with respect to its valuation. After careful consideration, and having regard to (i) the unforeseeable timeline for the communication of the potential investment; and (ii) the imminent needs for a stronger cash buffer to ensure the stability of the Group's principal businesses after assessment of the working capital needs of the Group for the next twelve months, the Company is of the view that it is more appropriate reallocate the unutilized Net Proceeds to support the Group's day-to-day business operations, compliance and general corporate purposes rather than reserve them for an uncertain potential acquisition.

As disclosed in the announcement of the Company dated 6 December 2024 in respect of the previous subscription, the Company had identified the Potential Target which is principally engaged in biotech industry. The Company has been highly interested in the Potential Target's business and has consistently devoted its efforts to negotiating mutually agreeable terms for the proposed acquisition with the counterparty. Accordingly, the Company has not pursued or assessed any other potential targets during this period.

Save for the additional information in this announcement, all other information contained in the Announcement remain unchanged.

By order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and Executive Director

Hong Kong, 7 August 2026

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.