天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts, the Board expects that the Group may record an operating revenue and a profit attributable to the owners of the Company of approximately RMB473 million and RMB173,000 for the six months ended 30 June 2026, as compared to an operating revenue and a profit attributable to the owners of the Company of approximately RMB1,215.64 million and RMB969,000 for the corresponding period in 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the Group's unaudited management accounts, the Group may record an operating revenue and a profit attributable to the owners of the Company of approximately RMB473 million and RMB173,000 for the six months ended 30 June 2026 (the "**Relevant Period**"), as compared to an operating revenue and a profit attributable to the owners of the Company of approximately RMB1,215.64 million and RMB969,000 for the corresponding period in 2025. The main reasons for the decrease in the operating revenue of the Group during the Relevant Period were as follows: (i) the Group conducted optimization of its revenue structure to streamline high-risk and low-gross-margin businesses on an ongoing basis, resulting in a gradual contraction of the materials procurement services business; and (ii) under the impact of the downturn in the fuel vehicle market, there was a loss of customers in the logistics and supply chain services for finished automobiles and components, and coupled with the normalization of industry price competition and a sustained decline in relevant service pricing in line with market conditions, revenue from this business segment had decreased as compared to the corresponding period in 2025. The main reasons for the decrease in the profit attributable to the owners of the Company were as follows: (i) the decrease in the scale of the operating revenue; and (ii) the results of the joint ventures of the Group had declined due to market and exchange rate impacts, resulting in a decrease in investment income.

The information contained in this announcement is only based on the preliminary assessment by the senior management of the Company with reference to the information currently available (including the unaudited management accounts of the Group), has not been confirmed or reviewed by the Company's auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the interim results of the Group for the Relevant Period are still in progress and are subject to subsequent required adjustments. The unaudited interim results of the Group for the Relevant Period will be published in due course this month. Shareholders and potential investors are advised to pay attention to the interim results to be published by the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Yang Weihong
Chairman

Tianjin, the PRC

10 August 2026

As at the date of this announcement, the Board comprises Mr. Yang Weihong and Ms. Ma Xin as executive Directors; Ms. Hu Shanshan, Ms. Guan Danyi and Ms. Meng Jun as non-executive Directors; and Prof. Cheng Xinsheng, Mr. He Yongjun, Prof. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The

Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbtl.cn.

[*] *For identification purposes only*