THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: **Madison Holdings Group Limited**

Stock code (ordinary shares): **8057**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 August 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	8 October, 2015
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	**Executive Directors** Jiang Tian (姜天) Cheung Yuk Shan Shirley (張玉珊) Su Lei (蘇磊) **Non-executive Directors** Ji Zuguang (計祖光) Ip Cho Yin, *J.P.* (葉祖賢*太平紳士*) **Independent Non-executive Directors** Chu Kin Wang Peleus (朱健宏) Lau Reimer, Mary Jean (劉翁靜晶) Zhou Li (周力)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares	Approximate percentage of shareholding in the Company
Royal Spectrum Holding Company Limited ("**Royal Spectrum**") *(Notes 1 and 2)*	19,592,000	12.58%
Atlantis Investment Management Limited ("**Atlantis Investment**") *(Note 3)*	13,564,075	8.71%

Notes:

1. *The entire issued share capital in Royal Spectrum is legally and beneficially owned as to 96.63% by Devoss Global Holdings Limited (the "**Devoss Global**") and 3.37% by Mr. Zhu Qin respectively. Devoss Global is deemed to be interested in the Shares held by Royal Spectrum.*

2. *Each of Devoss Global, CVP Financial Group Limited ("**CVP**"), Kaiser Capital Holdings Limited ("**Kaiser Capital**"), Highgrade Holding Limited ("**Highgrade Holding**") and Plan Marvel Investment Limited ("**Plan Marvel**") is wholly-owned by Mr. Ting. As such, Mr. Ting is deemed to be interested in 25,447,967 shares, held by Devoss Global, CVP, Kaiser Capital, Highgrade Holding and Plan Marvel under Part XV of the SFO. Together with his direct beneficial interest in 1,019,324 shares, Mr. Ting is interested in 26,467,291 shares, representing approximately 16.99% of the issued share capital of the Company in aggregate.*

3. *The entire issued share capital in Atlantis Investment is wholly-owned by Atlantis Capital Group Holdings Limited ("**ACGHL**"), which in turn is wholly-owned by Ms. Liu Yang. As such, ACGHL and Ms. Liu Yang are both deemed to be interested in 13,564,075 Shares held by Atlantis Investment under Part XV of the SFO. Together with her direct beneficial interest in 2,750,050 Shares, Ms. Liu Yang is interested in 16,314,125 Shares, representing approximately 10.47% of the issued share capital of the Company.*

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	Units 26-28, 8/F., One Island South, 2 Heung Yip Road, Wong Chuk Hang, Hong Kong
Web-site address (if applicable):	www.madison-group.com.hk
Share registrar:	**Principal share registrar and transfer office:** Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands **Hong Kong branch share registrar and transfer office:** Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	Prism Hong Kong Limited *Certified Public Accountants*

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

- Retail sales and wholesales of a wide spectrum of wine products and other alcoholic beverages in Hong Kong with a focus on red wine

- Provision of loan financing and consultancy services

- Provision of financial services

C. Ordinary shares

Number of ordinary shares in issue:	155,781,805
Par value of ordinary shares in issue:	HK$0.10

Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

As at the date hereof, 3,076,376 share options granted by the Company under the Share Option Scheme adopted on 21 September 2015 remain outstanding, entitling the respective holders thereof to subscribe for:

i) up to 1,472,114 shares at an exercise price of HK$133.01 per share during the exercise period from 1 January 2019 to 2 April 2028 (both dates inclusive);

(ii) up to 682,060 shares at an exercise price of HK$78.82 per share during the exercise period from 1 July 2019 to 12 December 2028 (both dates inclusive); and

(iii) up to 922,202 shares at an exercise price of HK$14.57 per share, half of which during the exercise period from 6 December 2020 to 5 December 2029 (both dates inclusive), and the remaining half of which during the exercise period from 6 December 2021 to 5 December 2029 (both dates inclusive).

As at the date hereof, an option (the "**Option**") granted by the Company to SRA Holdings, Inc. (a company incorporated in Japan and a shareholder of the Company) under specific mandate remains outstanding, entitling SRA Holdings, Inc. to require the Company to allot and issue up to 8,592,233 shares at an option price of HK$10.3 per share during the option period from 10 August 2026 to 30 September 2031 (both dates inclusive), upon and subject to the terms and conditions of the option agreement made on 28 November 2025 (as supplemented and amended by supplemental agreements dated 30 November 2025, 12 February 2026, 30 March 2026 and 29 May 2026).

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Lee Man Tai
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.