M&L HOLDINGS GROUP LIMITED
明樑控股集團有限公司

(*Incorporated in the Cayman Islands with limited liability*)
(Stock code: 8152)

POSITIVE PROFIT ALERT

This announcement is made by M&L Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company would like to inform the shareholders and potential investors of the Company that, based on the information currently available to the Board, the Group is expected to record a profit after tax of not less than HK$4.5 million for six months ended 30 June 2026 (the "**Period**") as compared to the loss of approximately HK$3.2 million for the corresponding period ended 30 June 2025 (the "**Previous Period**"). The Board considers that the expected turnaround of results from a loss for the Previous Period to a profit for the Period was mainly attributable to an increase of over 200% in both revenue and gross profit mainly as a result of favourable sales in overseas market.

The Company is in process of finalising the interim results of the Group for the Period. Information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available as aforementioned, which have not been audited nor reviewed by the audit committee of the Company and may be subject to change. Shareholders of the Company and potential investors are advised to read carefully the announcement of interim results of the Group for the Period, which is expected to be published by the end of August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
M&L Holdings Group Limited
Ng Lai Ming
Executive Director, Chairman and
Chief Executive Officer

Hong Kong, 10 August 2026

*This announcement, for which the directors of the Company (the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming (chairman of the Board), Mr. Ng Lai Tong, Mr. Ng Lai Po and Mr. Ng Yung Wong; and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung, Mr. Lau Chi Leung and Ms. Luk Pui Yin Grace.

This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at www.mleng.com.