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New Amante Group Limited

新愛德集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8412)

(1) CLARIFICATION ANNOUNCEMENT; AND (2) COMPLETION ANNOUNCEMENT IN RESPECT OF THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of New Amante Group Limited (the “**Company**”) dated 30 July 2026 (the “**Subscription Announcement**”) in relation to the subscription of 24,449,520 Subscription Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Subscription Announcement.

CLARIFICATION

The Company has noticed that there was an inadvertent clerical error in the table under “**EFFECTS ON SHAREHOLDING STRUCTURE**” on page 4 of the Subscription Announcement and would like to clarify that: (i) the entire row relating to Mr. Cheung Ka Kwan should be deleted, (ii) the number of Shares held by other public shareholders, both as at the date of the Subscription Announcement and immediately upon completion of the Subscription, should be 60,946,589 in each case; and (iii) the corresponding approximate percentage of the total issued Shares for other public shareholders should be 49.85% and 41.55%, respectively. To avoid confusion and facilitate reading, the corrected table is restated in the box below:

	As at the date of this announcement		Immediately upon completion of the Subscription	
	<i>Number of Shares</i>	<i>Approximate % of Total Issued Shares</i>	<i>Number of Shares</i>	<i>Approximate % of Total Issued Shares</i>
Shareholders				
Ms. Ma Liangping (<i>Note 1</i>)	33,870,000	27.71%	33,870,000	23.09%
Mr. Yuan Lin (<i>Note 2</i>)	23,918,250	19.57%	23,918,250	16.30%
The Subscriber	3,512,761	2.87%	27,962,281	19.06%
Other public shareholders	60,946,589	49.85%	60,946,589	41.55%
Total	122,247,600	100.00%	146,697,120	100.00%

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all the conditions precedent set out in the Subscription Agreement had been fulfilled and completion of the Subscription (the “**Completion**”) took place on 11 August 2026 in accordance with the terms and conditions of the Subscription Agreement. An aggregate of 24,449,520 Subscription Shares, representing approximately 16.67% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.245 per Subscription Share.

The net proceeds from the Subscription, after deduction of all relevant expenses (after deducting all related professional fees and other expenses of approximately HK\$0.10 million to be borne by the Company under the Subscription) are estimated to be approximately HK\$5.89 million. Following ongoing development strategies in the Company's existing operations in its entertainment and restaurant business, the Company intends to apply the proceeds from the Subscription as general working capital of the Group.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and upon Completion is set out below:

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate % of Total Issued Shares</i>	<i>Number of Shares</i>	<i>Approximate % of Total Issued Shares</i>
Shareholders				
Ms. Ma Liangping (<i>Note 1</i>)	33,870,000	27.71%	33,870,000	23.09%
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The Subscriber	3,512,761	2.87%	27,962,281	19.06%
Other public shareholders	60,946,589	49.85%	60,946,589	41.55%
Total	122,247,600	100.00%	146,697,120	100.00%

Note:

1. Ms. Ma Liangping is deemed to have interest in 33,870,000 Shares held by her direct wholly owned company, Keen Champ International Investment Limited.
2. Mr. Yuan Lin is deemed to have interest in an aggregate of 23,918,250 Shares by way of (i) personally holds 11,643,250 Shares; (ii) is deemed to have interest in 200,000 Shares held by his spouse; and (iii) is deemed to have interest in 12,075,000 Shares held by his indirectly controlled company, Zhongcai Herui Investment Group Co Limited (a company directly and wholly owned by Zhongcai Herui Industry Development Co Limited, which is directly held as to 90% by Mr. Yuan Lin).

By order of the Board
New Amante Group Limited
Liu Huijing
Chief Executive Officer

Hong Kong, 11 August 2026

As at the date of this announcement, the executive Director are Ms. Ma Liangping and Ms. Liu Huijing, the independent non-executive Directors are Mr. Cheng King Yip, Dr. Chen Xiaofeng and Mr. Hui Wai Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.new-amante.com.