METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED
元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

PROFIT ALERT

This announcement is made by Metasurface Technologies Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 ("**1H2026**") and an assessment of the information currently available to the Board, the Group is expected to record a profit and profit attributable to the owners of the Company in the range of approximately S$3.4 million to S$4.0 million for 1H2026, as compared with the restated profit and profit attributable to the owners of the Company of approximately S$8.7 million for the corresponding period in 2025 ("**1H2025**"), representing a decrease in profit of approximately 54.0% to 60.9%.

Based on information currently available to the Board, the decrease in profit for 1H2026 was mainly attributable to (i) the absence of a one-off remeasurement gain of S$6.4 million recognized in the Group's restated financial statements for 1H2025 which resulted from the loss of significant influence over a former associate and the reclassification of the investment to fair value through other comprehensive income (FVOCI); and (ii) listing expenses of approximately S$0.9 million incurred in 1H2026 in connection with the Company's potential dual primary listing exercise. It is noted that the abovementioned items are non-recurring in nature, and are not considered to be part of the ordinary course of business.

The Board wishes to inform the Shareholders and potential investors that, as at 30 June 2026, the Group had purchase orders amounting to approximately S$46.3 million, compared to S$17.8 million as at 30 June 2025, representing a substantial increase of 2.6 times. This reflects robust demand and a solid pipeline of ongoing projects primarily driven by higher demand for related products and services across the semiconductor industry supply chain.

As at the date of this announcement, the Company is still in the course of preparing the results of the Group for 1H2026 ("**Interim Results**"). The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, which have not been reviewed by the Company's auditors, nor reviewed by the audit committee of the Company. Such financial information will be subject to finalisation and necessary adjustments. The Interim Results are expected to be announced by the Company by the end of August 2026. Shareholders and potential investors are advised to read the announcement of Interim Results of the Company when it is published.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (Cai Shuili)
Chief Executive Officer and
Executive Director

Singapore, 11 August 2026

As at the date of this announcement, the executive Directors are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of our Company at https://www.metatechnologies.com.sg/