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Max Sight Photo
名仕快相

Max Sight Group Holdings Limited
名仕快相集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8483)

PROFIT WARNING

This announcement is made by Max Sight Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**"), the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**"), Rule 10 of the Hong Kong Code on Takeovers and Mergers (the "**Takeovers Code**") and Practice Note 2 of the Takeovers Code.

PROFIT WARNING

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the latest information currently available and the preliminary assessment of the unaudited consolidated financial statements of the Group for the six month ended 30 June 2026, the Group is expected to record a loss attributable to owners of the Company in the range from approximately HK$3.2 million to HK$3.5 million for the six months ended 30 June 2026 (the "**Period**"), as compared to the loss attributable to owners of the Company of approximately HK$1.1 million for the corresponding period in 2025.

The Group is expected to record a substantial increase in loss attributable to owners of the Company for the Period mainly due to:

— a substantial decrease in revenue of not less than approximately HK$8.8 million for the Period, compared with approximately HK$26.1 million for the corresponding period in 2025. The decrease was primarily attributable to (a) the maturity of a significant service contract in photography services business which has been successfully transitioned from provision of services to sales of products under the related contract in April 2025, resulting in an approximately HK$7.0 million decrease in revenue for the Period versus the corresponding period in 2025; and (b) an approximately 12% decline in clinic visits during the Period compared with the corresponding period in 2025, which was directly associated with the revenue decline in medical services business; and

— partially offset by a decrease in administrative expenses of not less than approximately HK$1.9 million for the Period, compared with approximately HK$8.7 million for the corresponding period in 2025. The decrease was primarily attributable to: (a) lower staff costs, including the impact of the deregistration of a subsidiary operated in the People's Republic of China and the reduction in administrative headcount following the transition of a significant service contract from provision of services to sales of product; and (b) decrease in directors' emoluments due to the resignation of an executive director with effect from 23 March 2026.

The Company is in the process of finalising the 2026 interim results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only based on a preliminary assessment by the Board based on information currently available to it, which has not been confirmed or reviewed by the auditor or the audit committee of the Board. The interim results of the Group for the six months ended 30 June 2026 are expected to be announced by the end of August 2026 in compliance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and read the interim results announcement of the Company for the Period carefully when it is published.

ANNOUNCEMENT UNDER RULE 10 OF THE TAKEOVERS CODE

Reference is made to the joint announcement issued by the Company and CWT Limited dated 27 July 2026 (the "**Joint Announcement**"), in relation to, among other things, the mandatory unconditional cash offer by Central China International Capital Limited for and on behalf of the Offeror to acquire all the issued shares in the share capital of the Company (other than those already owned and/or agreed to be acquired by the Offeror and/or parties acting in concert with it). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The information contained in the section headed "Profit Warning" (the "**Profit Warning**") above constitutes a profit forecast under Rule 10 of the Takeovers Code and is required to be reported on by the Company's financial advisers and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirements of timely disclosure of inside information under Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules), the Company is required to issue the Profit Warning as soon as practicable. Given the time constraints, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the requirements set out in Rule 10.4 of the Takeovers Code.

Under Rule 10 and Practice Note 2 of the Takeovers Code, if a profit forecast is made during an offer period and is first published in an announcement, it must be repeated in full, together with the reports from the Company's financial advisers and auditors or accountants on the said profit forecast, in the next document to be sent to the shareholders by the Company. The Profit Warning will be reported on in accordance with Rule 10.4 of the

Takeovers Code as soon as reasonably practicable by the Company's financial advisers and auditors or accountants and the relevant reports are expected to be contained in the Composite Document, being the next document to be sent to the Shareholders by the Company in relation to the Offer to be jointly issued by the Offeror and the Company to the Shareholders in accordance with the Takeovers Code. However, if the interim results of the Group for the six months ended 30 June 2026 (which fall within the ambit of Rule 10.9 of the Takeovers Code) have been published by the time of release of the next document to be sent to the shareholders of the Company (i.e. the Composite Document) and the relevant results together with the notes to the financial statements are included in such shareholders' document, the requirements to report on the Profit Warning under Rule 10.4 of the Takeovers Code will no longer apply. The interim results announcement of the Group for the six months ended 30 June 2026 is expected to be released on or before 31 August 2026.

WARNING

Shareholders and potential investors should note that the Profit Warning does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code. Accordingly, Shareholders and potential investors are advised to exercise caution in placing reliance on the Profit Warning in assessing the merits and demerits of the Offer.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Those who are in doubt as to the action should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

By order of the Board
Max Sight Group Holdings Limited
Chan Wing Chai, Jamson
Chairman and Executive Director

Hong Kong, 11 August 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chan Wing Chai, Jamson and Mr. Chan Tien Kay, Timmy; the non-executive directors of the Company are Mr. Riccardo Costi and Ms. Wong Shin Yee, Freda; and the independent non-executive directors of the Company are Mr. Ngai James, Mr. Hui Chi Kwan and Mr. Kwok Tsun Wa.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at www.maxsightgroup.com.