THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name:	**Prime Intelligence Solutions Group Limited (盈證國際控股有限公司)**
Stock code (ordinary shares):	**08379**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 August 2026

A. General

Place of incorporation:	The Cayman Islands	
Date of initial listing on GEM:	14 February 2018	
Name of Sponsor(s):	Ample Capital Limited	
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors:	Mr. Wang Yicheng Ms. Yuen Mei Ling, Pauline Ms. Zhang Yushan Mr. Yang Chuan
	Independent Non-Executive Directors:	Mr. Wong Ching Wan Ms. Li Dongxian Ms. He Zhiqi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	See table below

Name	Capacity/ nature of interest	Number of Share (*Note 1*)	Percentage of interest in the Company
Mr. Yao Han ("**Mr. Yao**") (*Note 2*)	Beneficial owner	131,785,000 (L)	16.47%
Ms. Jian Yanmei ("**Ms. Jian**") (*Note 2*)	Interest of spouse	131,785,000 (L)	16.47%
Mr. Wang Yicheng	Beneficial owner	136,230,000 (L)	17.03%
Super Arena Limited ("**Super Arena**") (*Note 3*)	Beneficial owner	204,770,000 (L)	25.60%
Mr. Wu Rong ("**Mr. Wu**") (*Note 3*)	Interest of controlled corporation	204,770,000 (L)	25.60%

Notes:

(1) The letter "L" denotes the long position of the entity / individual in the shares of the Company (the "**Shares**").

(2) Ms. Jian is Mr. Yao's spouse and is therefore deemed to be interested in all Shares held by Mr. Yao under the SFO.

(3) Super Arena is beneficially owned as to 100% by Mr. Wu. Mr. Wu is deemed to be interested in all the Shares held by Super Arena under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman, KY1-1108, Cayman Islands
Head office and principal place of business:	Room 504, 5/F, Bupa Centre, 141 Connaught Road West, Hong Kong
Web-site address (if applicable):	www.primeintelligence.com.hk

Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Ocorian Trust (Cayman) Ltd. Windward 3 Regatta Office Park P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	McMillan Woods (Hong Kong) CPA Limited 24/F., Siu On Centre 188 Lockhart Road, Wan Chai Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the sales of biometrics identification devices and other devices and accessories and provision of auxiliary services and online information and digital marketing services and other services.

C. Ordinary shares

Number of ordinary shares in issue:	800,000,000
Par value of ordinary shares in issue:	HK$0.01 each
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chou Chiu Ho
(Name)

Title: Company secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.