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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8547)

UPDATE ON THE WINDING UP PETITION

Reference is made to the announcement (the “**Announcement**”) of Pacific Legend Group Limited dated 16 July 2026 in relation to winding up petition. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Company announces that the petition hearing was held on 17 August 2026, the judgment was reserved and the date of the delivery of the judgment is yet to be determined. The Company will publish further announcement to update its shareholders and potential investors as and when the judgment is delivered.

Upon considering the Company’s litigation legal advisers on the merits of the case, the board of directors of the Company is of the view that (i) the Company has valid grounds for its defence, (ii) the Company has a very strong arguable case against the Petitioner. The debt is owned by a subsidiary of the Company. The Petitioner basically sued the wrong party, and (iii) the potential loss of the Company other than the claim itself is immaterial.

The Company will continue to seek legal advice on the matter. Further announcement will be made by the Company to keep its shareholders and investors informed of any significant development of the Petition as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board of
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 17 August 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi and Mr. Law Sai Kit as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.