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GME Group Holdings Limited

駿傑集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8188)

VOLUNTARY ANNOUNCEMENT POTENTIAL COLLABORATION

This announcement is made by GME Group Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) on a voluntary basis to keep the shareholders of the Company and potential investors informed of the latest business development of the Group.

MEMORANDUM OF UNDERSTANDING ON STRATEGIC COOPERATION

The board of directors (the “**Board**”) of the Company is pleased to announce that on 28 July 2026, Good Mind Engineering Limited (“**Good Mind**”), a wholly-owned subsidiary of the Company, entered into a memorandum of understanding (the “**MOU**”) with Tengxin Construction Company Limited (the “**Strategic Partner**”) in relation to the strategic collaboration between the parties.

Pursuant to the MOU, Good Mind and the Strategic Partner intend to collaborate in the following areas:

1. the development of a tunnel boring machine business in Hong Kong to target the Hong Kong market;
2. the introduction of advanced machinery and construction techniques from the Strategic Partner specifically to target infrastructure works in the Northern Metropolis development in Hong Kong, in line with the objectives of the Government of the Hong Kong Special Administrative Region (the “**HKSAR Government**”) to improve efficiency and reduce costs;

3. the development of a public-private partnership (“**PPP**”) business in Hong Kong to target PPP projects in Hong Kong, in particular infrastructure works in the Northern Metropolis development in which the HKSAR Government has expressed strong interest, as well as other civil works where a PPP structure may be required; and
4. the potential provision by the Strategic Partner of project financing, whether for collaborative projects between the parties or for projects undertaken individually by Good Mind, subject to the execution of separate written agreement(s) between the relevant parties.

REASONS FOR AND BENEFITS OF ENTERING INTO THE MOU

Good Mind and the Strategic Partner recognise their complementary strengths and wish to explore collaboration to pursue tunnelling, infrastructure and PPP opportunities in Hong Kong, in particular in connection with the Northern Metropolis development, which is in line with the objectives of the HKSAR Government in improving efficiency and reducing costs.

BACKGROUND OF THE STRATEGIC PARTNER

The Strategic Partner is a company incorporated in Hong Kong and is a wholly-owned subsidiary of Tengda Construction Group Co. Ltd. (“**Tengda Group**”). Tengda Group is a company established in the People’s Republic of China, the shares of which are listed on the Shanghai Stock Exchange (Stock Code: 600512). Tengda Group is headquartered in Taizhou, Zhejiang Province and is engaged in infrastructure construction, including municipal roads, viaducts, rail transit, underground tunnels, bridges, expressways and water supply and drainage works, and possesses advanced construction machinery, techniques and engineering capabilities.

GENERAL

The MOU is only a memorandum of understanding between the Group and the Strategic Partner and is not intended to be legally binding, save for the clauses in relation to confidentiality, announcements and use of names, intellectual property and governing law. The implementation of the possible transactions contemplated under the MOU is subject to the formal agreement(s) to be ultimately entered into, and may or may not materialize. Should any formal agreement(s) in relation to the MOU be entered into, the Company will comply with the relevant requirements under the Rules Governing the Listing of Securities on GEM of the Stock Exchange, where applicable.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
GME Group Holdings Limited
Chuang Chun Ngok Boris
Chairman and executive Director

Hong Kong, 17 August 2026

As at the date of this announcement, the executive Directors are Mr. Chuang Chun Ngok Boris and Mr. Chuang Wei Chu, the non-executive Director is Ms. Chuang Yau Ka, and the independent non-executive Directors are Ms. Chan Sheung Yu, Mr. Lam Man Bun Alan, Mr. Lau Chun Fai Douglas and Ir Ng Wai Ming Patrick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting and on the Company’s website at www.gmehk.com