METROPOLIS
信都国际租赁

METROPOLIS CAPITAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8621)

INSIDE INFORMATION — PROFIT WARNING

This announcement is made by Metropolis Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Reporting Period**") and the information currently available to the Board, the loss before tax showed an improvement, decreasing from approximately RMB24.0 million for the six months ended 30 June 2025 (the "**Corresponding Period**") to approximately RMB15.2 million for the Reporting Period, representing a reduction of RMB8.8 million or approximately 36.6%. This improvement was primarily attributable to (i) the change from recognition of loss allowances on (a) other receivables and (b) financial guarantee contracts obligations for the Corresponding Period to reversal of loss allowances on the same for the Reporting Period; (ii) the decrease in other operating expenses and staff costs; and (iii) the decrease in recognition of loss allowances on finance lease receivables and receivables arising from sale and leaseback arrangements. However, these positive factors were partially off-set by the decrease in revenue and the increase in recognition of loss allowances on factoring receivables.

Due to the Group's proactive measures such as selling leased vehicles and taking legal actions against defaulting customers, some of the other receivables and financial guarantee contracts obligations from defaulting parties have been recovered and/or resolved. However, the prolonged litigation process has extended the overdue period of certain receivables, including factoring receivables. Management of the Group anticipates that once the litigations have been concluded, the recovery of overdue receivables will improve.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the Reporting Period. The information contained in this announcement is based on the Board's preliminary assessment of the Company's latest unaudited consolidated management accounts for the Reporting Period, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company's auditors. The Shareholders and potential investors should refer to the interim results announcement of the Company for the Reporting Period, which is expected to be published in late August 2026, for details of the performance of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Metropolis Capital Holdings Limited
Chau David
Chairman, chief executive officer and executive Director

Shanghai, 17 August 2026

As at the date of this announcement, the executive Directors are Mr. Chau David and Ms. Zhou Hui, the non-executive Director is Ms. Chau On; and the independent non-executive Directors are Mr. Lau Chung Wai, Mr. Mo Luojiang and Mr. Lin Peicong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website of the Stock Exchange (www.hkgem.com) for at least 7 days from its date of publication. This announcement will also be published on the website of the Company at www.metropolis-leasing.com.