Crypto Flow

**Crypto Flow Technology Limited**
**加幂科技有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 8198)**

# PROFIT WARNING

This announcement is made by Crypto Flow Technology Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six-month period ended 30 June 2026 (the "**Current Period**"), and the information currently available to the Board, the Group is expected to record a net loss of not less than HK$54 million for the Current Period, subject to pending of several valuations, as compared to a net loss of approximately HK$33 million for the six-month period ended 30 June 2025 (the "**Corresponding Period**"). The significant increase in net loss was primarily attributable to (i) decrease in gross profit resulting from the amortisation of newly added intangible assets from the ChainStream on-chain data analysis platform (the "**Analysis Platform**"), and the decrease in electricity consumption of the USA data centre; (ii) substantial increase in expenses from the newly operating business of Analysis Platform and Exchange and OTC services primarily comprising subscription fees, maintenance, technical supports and staff costs; and (iii) increase in administrative and other operating expenses mainly comprising staff costs and employee benefits, lease expenses and consultancy and professional fees for the due diligence of investment targets and Web3.0 related projects.

The Company is still in the course of finalising the interim results of the Group for the Current Period. The financial information contained in this announcement is only based on the preliminary review made by the Board with reference to the information currently available, including the unaudited consolidated management accounts of the Group for the Current Period and other information currently available. The above financial information may be subject to further change and adjustment based on further updated information, and is subject to the review by the Company's audit committee. Shareholders and potential investors of the Company are advised to refer to the interim result announcement of the Company for the Current Period which is expected to be published on or about 28 August 2026.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
**Crypto Flow Technology Limited**
**Li Hongbin**
*Chairman*

Hong Kong, 17 August 2026

*As at the date of this announcement, the executive Directors are Mr. Li Hongbin (Chairman), Dr. Yuan Quan (Chief Executive Officer), Ms. Xiong Jiayan and Mr. Yao Xiaohao; and the independent non-executive Directors are Mr. Sun Yuqiang, Mr. Tong, I Tony and Mr. Niu Jun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and on the Company's website at www.cryptoflowhk.com.*