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YUNJING DIGITECH GROUP LIMITED

雲晶數智科技集團有限公司

*(formerly known as Millennium Pacific Group Holdings Limited 匯思太平洋集團控股有限公司)
(Incorporated in Cayman Islands with limited liability)*

(Stock code: 8147)

CLARIFICATION ANNOUNCEMENT IN RELATION TO ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Yunjing Digitech Group Limited (the “Company”) dated 11 August 2026 (the “Announcement”) in relation to the issue of convertible bonds under general mandate. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board wishes to clarify certain disclosures in relation to the Subscription and the benchmarked price under Rule 17.42B of the GEM Listing Rules.

Pursuant to Rule 17.42B of the GEM Listing Rules, the Company may not issue the Conversion Shares pursuant to the General Mandate if the Conversion Price represents a discount of 20% or more to the benchmarked price of the Shares, such benchmarked price being the higher of: (1) the closing price of the Shares on the date of the Subscription Agreement; and (2) the average closing price of the Shares in the five trading days immediately prior to the earlier of: (a) the date of the Announcement; (b) the date of the Subscription Agreement; and (c) the date on which the Conversion Price is fixed.

CLARIFICATION OF BENCHMARKED PRICE AND CONVERSION PRICE COMPARISON

The Board wishes to clarify that due to an inadvertent clerical error, the average closing price of the Shares for the five consecutive trading days immediately prior to the date of the Subscription Agreement as disclosed in the Announcement mistakenly included the closing price on the date of the Subscription Agreement itself (i.e. 11 August 2026).

The Board wishes to clarify and revise the relevant statement under the section headed “Conversion Price” in the Announcement as follows (with revisions underlined for ease of reference):

“The Conversion Price of HK\$0.362 per Conversion Share represents:

- (a) a premium of approximately 13.13% to the Last Closing Price of HK\$0.32 per Share as quoted on the Stock Exchange on 11 August 2026, being the date of the Subscription Agreement; and

- (b) a premium of approximately **3.13%** (instead of approximately 4.93%) to the benchmarked price (i.e. the average closing price of **HK\$0.351** per Share, instead of HK\$0.345 per Share).”

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

Shareholders and potential investors of the Company should note that completion of the Subscription is subject to the fulfillment of the conditions under the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Yunjing Digitech Group Limited
Chen Yiliang
Executive Director

Hong Kong, 19 August 2026

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang, Mr. Pan Xiaodong (co-chairman) and Mr. Li Qi (co-chairman); and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM of the Stock Exchange’s website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).