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Capital Finance Holdings Limited

首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

POSITIVE PROFIT ALERT

This announcement is made by Capital Finance Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the information currently available to the Company and preliminary review of the unaudited consolidated management accounts of the Company and its subsidiaries (the “**Group**”), the Group is expected to record an increase in profit attributable to owners of the Company for the six months ended 30 June 2026 by not less than approximately HK\$10 million as compared to that for the corresponding period ended 30 June 2025 mainly due to the disposal of subsidiaries of the Group during the period, resulting in an one-off gain on disposal of subsidiaries of approximately HK\$15.6 million. The one-off gain on disposal of subsidiaries of approximately HK\$15.6 million mainly resulted from the combined impact of the derecognition of noncontrolling interests of approximately HK\$18.1million and the reclassification of the accumulated exchange reserve of the disposed subsidiaries of approximately HK\$2.6 million to profit or loss upon the disposal.

As the Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2026, the information contained in this announcement is only based on the Company's preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available to the Group and has not been reviewed by the audit committee of the Company and/or the auditors of the Company and may be subject to adjustments. The interim results of the Group for the six months ended 30 June 2026 are not yet finalised nor reviewed by the audit committee of the Company. Further details of the Group's financial information for the six months ended 30 June 2026 will be disclosed in the unaudited interim results announcement, which is expected to be published on 26 August 2026.

The information contained in this announcement is only based on information currently available and the preliminary review by the Board. Shareholders and potential investors of the Company are therefore, advised to exercise caution when dealing in the shares of the Company.

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By Order of the Board
Capital Finance Holdings Limited
Zeng Zhiyun
Chairman and Executive Director

Hong Kong, 19 August 2026

As of the date of this announcement, the executive Directors are Mr. Zeng Zhiyun (Chairman), Ms. Qiu Mengru (Chief Executive Officer) and Ms. Li Wei; and the independent non-executive Directors are Mr. Tang Wai Yau, Mr. Li Wei and Mr. Wu Chennan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of securities on GEM of the Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company's website at <https://www.capitalfinance.hk>.