Lapco Holdings Limited
立高控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8472)

PROFIT WARNING

This announcement is made by Lapco Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby informs the shareholders of the Company and potential investors that, based on the Board's preliminary review of the unaudited consolidated management accounts (the "**2026 Interim Management Accounts**") of the Company for the six months ended 30 June 2026 (the "**Period**") which have not been audited by the auditors of the Company nor reviewed by the audit committee of the Company, the Group expects to record a consolidated net loss ranging from approximately HK$5.9 million to HK$6.5 million for the Period as compared with a consolidated net loss of approximately HK$2.8 million for the six months ended 30 June 2025. The expected increase in consolidated net loss for the Period was mainly attributable to (i) the decrease in overall gross profit as a result of the decrease in the Group's revenue during the Period; and (ii) the decrease in the net gain on disposal of plant and equipment of approximately HK$1.3 million for the Period.

The information contained in this announcement is only based on the Board's preliminary assessment of the information currently available to the Company and the 2026 Interim Management Accounts. The Company is still in the progress of finalizing such accounts. The Group's interim results announcement for the Period is expected to be released on 31 August 2026.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Lapco Holdings Limited
Tam Yiu Shing, Billy
Executive Director

Hong Kong, 24 August 2026

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Tam Yiu Shing, Billy, Ms. Liu Jingjing, Ms. Guo Yingying and Mr. Chen Zexin; and three independent non-executive Directors, namely Mr. Mak Kwok Kei, Mr. Leung Ka Wai and Mr. Chak Chi Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company's website at www.lapco.com.hk.