BASETROPHY GROUP HOLDINGS LIMITED
基地錦標集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8460)

PROFIT WARNING

This announcement is made by Basetrophy Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the Company's shareholders ("**Shareholders**") and potential investors ("**Potential Investors**") that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Reporting Period**") and information currently available, the Group expects to record a loss of not more than HK$1.5 million for the Reporting Period, as compared to a profit of approximately HK$0.8 million for the six months ended 30 June 2025. The expected turnaround from profit to loss was primarily due to competitive project pricing arising from intense market competition.

The information contained in this announcement is based on the preliminary assessment made by the Board with reference to the information currently available and the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, which have not been audited or reviewed by the Group's auditors or audit committee and may be subject to adjustment. Details of the unaudited interim results of the Group will be disclosed in the Company's interim results announcement, which is expected to be published on or around 31 August 2026.

Shareholders and Potential Investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Basetrophy Group Holdings Limited
Chen Ping
Co-chairman and Executive Director

Hong Kong, 25 August 2026

As at the date of this announcement, the executive Directors are Mr. Chan Kui Ming, Mr. Chen Ping, Mr. Lu Jun, Ms. Wu Yu and Mr. Zhong Guoke; and the independent non-executive Directors are Mr. Lam Chee-yau Timothy, Mr. Li Dewen and Mr. Ng Ki Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the date of its publication and on the Company's website at www.wbgroupfw.com.hk.