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Jufeel International Holdings Limited

九福來國際控股有限公司

(formerly known as Mindtell Technology Limited 九福來國際控股有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8611)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Financial Adviser and Placing Agent to the Company



建泉融資有限公司
VBG Capital Limited

References are made to the prospectus of Jufeel International Holdings Limited (the “**Company**”) dated 16 July 2026 (the “**Prospectus**”) and the announcement (the “**Announcement**”) of the Company dated 6 August 2026 in relation to the Rights Issue on the basis of one (1) Rights Share for every one (1) Share held on the Record Date at the Subscription Price of HK\$0.60 per Rights Share. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus and the Announcement.

RESULTS OF THE RIGHTS ISSUE, THE COMPENSATORY ARRANGEMENTS AND THE PLACING

As disclosed in the Announcement, as at the Latest Time for Acceptance, one valid acceptance for a total of 26,594,196 Rights Shares had been received. As a result, 493,405,804 Unsubscribed Rights Shares were subject to the Compensatory Arrangements.

The Board wishes to announce that as at 6:00 p.m. on Wednesday, 19 August 2026, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, an aggregate of 49,420,000 Unsubscribed Rights Shares were successfully placed to not less than six placees at the price of HK\$0.60 per Rights Share, which is equal to the Subscription Price, under the Placing. Therefore, there is no Net Gain available for distribution to the No Action Shareholders under the Compensatory Arrangements.

Based on the results of acceptance of the Rights Issue and the results of the Placing, 76,014,196 Rights Shares, representing approximately 14.62% of the total number of Rights Shares offered for subscription under the Rights Issue, will be allotted and issued.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the GEM Listing Rules) upon completion of the Placing.

As all conditions with respect to the Rights Issue as set out in the Prospectus had been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Wednesday, 19 August 2026.

USE OF PROCEEDS

The gross proceeds from the Rights Issue are approximately HK\$45.6 million, and the net proceeds from the Rights Issue after deducting all relevant expenses in relation to the Rights Issue are approximately HK\$43.0 million. The Company will apply the net proceeds in accordance with the manner set out in the section headed "Letter from the Board – Reasons for and benefits of the Rights Issue and use of proceeds" in the Prospectus.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Controlling Shareholders, substantial Shareholders and Director				
Delicate Edge Limited (<i>Note 1</i>)	98,280,000	18.90	98,280,000	16.49
King Nordic Limited (<i>Note 1</i>)	98,280,000	18.90	98,280,000	16.49
Zhang Rongxuan (<i>Note 2</i>)	52,000,000	10.00	52,000,000	8.72
Public Shareholders				
Placees	–	–	49,420,000	8.29
Other public Shareholders	271,440,000	52.20	298,034,196	50.01
Total	520,000,000	100.00	596,014,196	100.00

Notes:

1. Delicate Edge Limited is wholly and beneficially owned by Mr. Chong Yee Ping (“**Mr. Chong**”), a non-executive Director, whereas King Nordic Limited is wholly and beneficially owned by Mr. Siah Jiin Shyang (“**Mr. Siah**”). Mr. Chong and Mr. Siah are parties acting in concert as confirmed by them in writing. As such, each of Mr. Chong, Mr. Siah, Delicate Edge Limited and King Nordic Limited is deemed to be interested in 196,560,000 Shares held by Delicate Edge Limited and King Nordic Limited in aggregate under the SFO.
2. Mr. Zhang Rongxuan is an executive Director.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for the fully-paid Rights Shares are expected to be despatched to those entitled thereto by ordinary post to their respective registered addresses at their own risk on Thursday, 27 August 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 28 August 2026.

By Order of the Board
Jufeel International Holdings Limited
Zhang Rongxuan
Chairman

Hong Kong, 26 August 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Rongxuan and Mr. Lyu Xingjian; the non-executive Director is Mr. Chong Yee Ping; and the independent non-executive Directors are Mr. Yuen Chun Fai, Ms. Chan Laam Chi and Mr. Sham Che Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days after the date of publication and on the Company’s website at www.jufeelinternational.com.