TL Natural Gas Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8536)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2025

Reference is made to the annual report of TL Natural Gas Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2025 (the "**Annual Report**"). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as those defined in the Annual Report.

The Board would like to provide the following supplementary information in the Annual Report, in accordance with Rules 18.32(8) and 18.32A of the GEM Listing Rules, regarding the net proceeds from the Listing and the 2024 Placing.

Use of Proceeds from the Listing

The Company has applied and intends to apply the net proceeds from the Listing in the following manner:

Description	Planned use of proceeds as shown in the Prospectus (adjusted based on the actual net proceeds) *HK$'000*	Percentage of net proceeds	Actual usage of proceeds from the Listing Date to 31 December 2024 *HK$'000*	Net proceeds brought forward from 31 December 2024 *HK$'000*	Actual usage of proceeds during the year ended 31 December 2025 *HK$'000*	Unutilised amount as at 31 December 2025 *HK$'000*
Expanding gas station network by constructing one CNG refuelling station	5,212	17.9%	2,400	2,812	–	2,812
Expanding gas station network by constructing one combined CNG/LNG refuelling station	12,250	42.0%	2,334	9,916	–	9,916
Upgrading infrastructures and facilities of our Jingzhou Primary Station to equip it with LNG processing capacity	8,772	30.1%	8,772	–	–	–
Working capital and other general corporate purposes	2,916	10.0%	2,916	–	–	–
Total	**29,150**	**100.0%**	**16,422**	**12,728**	**–**	**12,728**

Use of Proceeds from the 2024 Placing

The Company has applied and intends to apply the net proceeds from the 2024 Placing in the following manner:

Description	Planned use of proceeds as disclosed in the 2024 Placing Announcements (approximate amount adjusted after deduction of the placing commission and other related expenses)	Percentage of net proceeds	Approximate amount of proceeds utilised up to 31 December 2024	Net proceeds brought forward from 31 December 2024	Approximate amount of proceeds utilised during the year ended 31 December 2025	Approximate amount of unutilised proceeds as at 31 December 2025 (Note)
	HK$ million		*HK$ million*	*HK$ million*	*HK$ million*	*HK$ million*
Investment in renewable energy related businesses	1.5	50%	–	1.5	–	1.5
General working capital	1.5	50%	1.5	–	–	–
Total	**3.0**	**100.0%**	**1.5**	**1.5**	**–**	**1.5**

Note: The unutilised amount is expected to be utilised by the end of 2026.

The other information contained in the Annual Report remains unchanged.

By order of the Board
TL Natural Gas Holdings Limited
LIU Yong Cheng
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 27 August 2026

As at the date of this announcement, the Board comprises Mr. LIU Yong Cheng, Mr. LIU Yong Qiang and Mr. LIU Yong Sheng as executive Directors; and Ms. LUO Hongru, Ms. ZENG Li and Mr. YEUNG Chun Yue David as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the Company's website at www.tl-cng.com.