Omnibridge Holdings Limited
中安控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8462)

ANNOUNCEMENT OF INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2026

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*This interim result announcement, for which the directors (the "**Directors**") of Omnibridge Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this interim result announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this interim result announcement misleading.*

This interim result announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This interim result announcement will also be published and remains on the website of the Company at www.omnibridge.com.hk.

UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

The board of Directors (the "**Board**") is pleased to announce the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively referred to as the "**Group**") for the six months ended 30 June 2026 together with the unaudited comparative figures for the corresponding period in 2025, as follows:

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 June 2026

		Six months ended 30 June	
		2026	2025
	Notes	***S$'000***	*S$'000*
		(unaudited)	(unaudited)
Revenue	*4*	**19,324**	23,588
Cost of services		**(18,368)**	(21,911)
Gross profit		**956**	1,677
Other income	*4*	**480**	781
Staff costs	*5*	**(1,157)**	(1,497)
Administrative expenses		**(138)**	(172)
Depreciation of plant and equipment		**(19)**	(21)
Depreciation of right-of-use asset		**(169)**	(172)
Other operating expenses		**(407)**	(368)
Net reversal of/(allowance for) expected credit losses on financial assets		**186**	(74)
(LOSS)/PROFIT FROM OPERATIONS		**(268)**	154
Finance costs		**(5)**	(12)
(LOSS)/PROFIT BEFORE TAX	*5*	**(273)**	142
Income tax expense	*6*	**–**	(57)
(LOSS)/PROFIT FOR THE PERIOD		**(273)**	85

	Notes	Six months ended 30 June **2026** **S$'000** **(unaudited)**	2025 S$'000 (unaudited)
OTHER COMPREHENSIVE LOSS			
Items that may be reclassified subsequently to profit or loss:			
Exchange difference arising on translation of foreign operations		**(1)**	(22)
Other comprehensive loss for the period, net of tax of nil		**(1)**	(22)
TOTAL COMPREHENSIVE (LOSS)/INCOME FOR THE PERIOD		**(274)**	63
(LOSS)/PROFIT FOR THE PERIOD ATTRIBUTABLE TO:			
Owners of the Company		**(273)**	85
TOTAL COMPREHENSIVE (LOSS)/INCOME FOR THE PERIOD ATTRIBUTABLE TO:			
Owners of the Company		**(274)**	63
(Loss)/earnings per share			
– Basic and diluted *(Singapore cents)*	*8*	**(0.05)**	0.01

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 30 June 2026

	Notes	**As at 30 June 2026 (unaudited)** ***S$'000***	As at 31 December 2025 (audited) *S$'000*
ASSETS			
NON-CURRENT ASSETS			
Plant and equipment	*9*	**17**	36
Right-of-use assets	*9*	**81**	242
		98	278
CURRENT ASSETS			
Trade receivables	*10*	**4,887**	4,567
Prepayments, deposits and other receivables	*11*	**282**	870
Other financial assets	*12*	**2,341**	2,403
Fixed deposits		**750**	750
Cash and cash equivalents		**19,733**	20,143
		27,993	28,733
CURRENT LIABILITIES			
Accrued labour costs		**2,815**	3,661
Other payables and accruals	*13*	**1,848**	1,476
Lease liabilities		**111**	275
Tax payables		**73**	81
		4,847	5,493
NET CURRENT ASSETS		**23,146**	23,240
TOTAL ASSETS LESS CURRENT LIABILITIES		**23,244**	23,518

	Notes	As at 30 June 2026 (unaudited) S$'000	As at 31 December 2025 (audited) S$'000
NON-CURRENT LIABILITIES			
Deferred tax liabilities		**7**	7
		7	7
NET ASSETS		**23,237**	23,511
EQUITY			
Share capital	*14*	**1,053**	1,053
Reserves		**22,184**	22,458
TOTAL EQUITY		**23,237**	23,511

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

As at 30 June 2026

	Share capital *S$'000*	Share premium *S$'000*	Other reserves *S$'000*	Exchange reserves *S$'000*	Retained earnings *S$'000*	Total *S$'000*
As at 1 January 2026 (audited)	**1,053**	**10,715**	**1,650**	**(162)**	**10,255**	**23,511**
Loss for the period	**–**	**–**	**–**	**–**	**(273)**	**(273)**
Other comprehensive loss for the period	**–**	**–**	**–**	**(1)**	**–**	**(1)**
Total comprehensive loss for the period	**–**	**–**	**–**	**(1)**	**(273)**	**(274)**
As at 30 June 2026 (unaudited)	**1,053**	**10,715**	**1,650**	**(163)**	**9,982**	**23,237**
As at 1 January 2025 (audited)	1,053	10,715	1,650	(149)	10,237	23,506
Profit for the period	–	–	–	–	85	85
Other comprehensive loss for the period	–	–	–	(22)	–	(22)
Total comprehensive (loss)/ income for the period	–	–	–	(22)	85	63
As at 30 June 2025 (unaudited)	1,053	10,715	1,650	(171)	10,322	23,569

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

For the six months ended 30 June 2026

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss)/profit before tax	**(273)**	142
Adjustments for:		
Depreciation of plant and equipment	**19**	21
Depreciation of right-of-use assets	**169**	172
Derecognition of right-of-use assets	**–**	(4)
Finance costs	**5**	12
Dividend income	**(58)**	(71)
Interest income *(Note 4)*	**(99)**	(72)
Net fair value loss/(gain) on other financial assets	**62**	(12)
Net (reversal of)/allowance for expected credit losses on financial assets	**(186)**	71
Operating cash flows before movements in working capital	**(361)**	259
(Increase)/decrease in trade receivables	**(313)**	1,385
Decrease in prepayments, deposits and other receivables	**773**	581
Decrease in accrued labour costs	**(846)**	(1,636)
Increase/(decrease) in other payables and accruals	**372**	(105)
Cash generated from operating activities	**(375)**	484
Income tax paid	**(8)**	(426)
Net cash (used in)/generated from operating activities	**(383)**	58
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of plant and equipment	**–**	(18)
Dividend income received	**58**	71
Interest income received *(Note 4)*	**93**	59
Net cash generated from investing activities	**151**	112

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of lease payments	**(173)**	(168)
Repayment of lease interest	**(5)**	(12)
Net cash used in financing activities	**(178)**	(180)
NET DECREASE IN CASH AND CASH EQUIVALENTS	**(410)**	(10)
Cash and cash equivalents at the beginning of the period	**20,143**	20,071
Effect of foreign exchange rate changes	**–**	(26)
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	**19,733**	20,035

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

For the six months ended 30 June 2026

1. GENERAL INFORMATION

Omnibridge Holdings Limited (the "**Company**") was incorporated in the Cayman Islands under the Companies Law as an exempted company with limited liability on 8 August 2016. Its parent company is Omnipartners Holdings Limited ("**Omnipartners**"), a company incorporated in the British Virgin Islands. Its ultimate controlling parties are Mr. Chew Chee Kian ("**Mr. Chew**") and Ms. Yong Yuet Han ("**Ms. Yong**"), who are also the executive directors of the Company. The Company has been registered as a non-Hong Kong company under Part 16 of the Companies Ordinance (Cap. 622 of the laws of Hong Kong) on 18 August 2016. Its shares (the "**Shares**") were initially listed ("**Listing**") on the GEM of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") on 17 July 2017.

The Company's registered office address is at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands. The head office in Hong Kong is at Unit 1102, 11th Floor, Brill Plaza, No. 84 To Kwa Wan Road, To Kwa Wan, Kowloon, Hong Kong. The principal place of business of the Group is at 298 Tiong Bahru Road, #12-03 Central Plaza, Singapore 168730.

The Company is an investment holding company and its subsidiaries (the "**Group**") are principally engaged in the provision of human resources outsourcing services and human resources recruitment services. The unaudited condensed consolidated interim financial statements are presented in thousands of units of Singapore Dollar ("**S$'000**") unless otherwise stated.

2. BASIS OF PREPARATION

The accounting policies and methods of computation used in the preparation of the unaudited condensed consolidated interim financial statements for the six months ended 30 June 2026 are consistent with those adopted in preparing the audited financial statements for the year ended 31 December 2025. In addition, the unaudited condensed consolidated interim financial statements include applicable disclosure required by the GEM Listing Rules.

The unaudited condensed consolidated interim financial statements for the six months ended 30 June 2026 have been prepared on the historical cost basis. Historical cost is generally based on the fair value of the consideration given in exchange for goods and services.

The preparation of the unaudited condensed consolidated interim financial statements for the six months ended 30 June 2026 in conformity with the International Financial Reporting Standards ("**IFRSs**"), which is a collective term that includes all applicable individual IFRSs, International Accounting Standards ("**IASs**") and related Interpretations issued by the International Accounting Standards Board, requires management to make judgements, estimates and assumptions that affect the application of policies and reported amounts of assets, liabilities, income and expenses. The estimates and associated assumptions are based on historical experience and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgements about the carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised if the revision affects only that period, or in the period of the revision and future periods if the revision affects both current and future periods.

The condensed consolidated interim financial statements have not been audited by the Company's independent auditors, but have been reviewed by the audit committee of the Company (the "**Audit Committee**").

Application of New and Amendments to IFRSs

Except as described below, the accounting policies and methods of computation used in the preparation of the financial information for the six months ended 30 June 2026 are consistent with those adopted in preparing the annual audited consolidated financial statements for the year ended 31 December 2025.

(a) Adoption of new and revised standards

On 1 January 2026, the Group has applied the following amendments to IFRSs issued by the International Accounting Standards Board ("**IASB**"), which are mandatorily effective for the annual periods beginning on or after 1 January 2026 for the preparation of the unaudited condensed consolidated interim financial statements:

Amendments to IFRS 9 and IFRS 7	Classification and Measurement of Financial Instruments
Amendments to IFRS 9 and IFRS 7	Contracts Referencing Nature-dependent Electricity
Annual improvements to IFRS – Volume 11	

The application of the amendments to IFRSs in the current year has had no material impact on the Group's financial position and performance for the current and prior years and/or on the disclosures set out in these unaudited condensed consolidated interim financial statements.

(b) Amendments to standards issued but not yet effective for the accounting period beginning on 1 January 2026 and not early adopted by the Group

IFRS 18	Presentation and Disclosure in Financial Statements[1]
IFRS 19	Subsidiaries and Small Entities without Public Accountability: Disclosures[1]
Amendments to IAS 21	Translation to a Hyperinflationary Presentation Currency[1]
Amendments IAS 10 and IAS 28	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture[2]

[1] Effective for annual periods beginning on or after 1 January 2027.
[2] Effective date to be determined.

The Group is still in the process of evaluating the impact of the application of these new and amendments to IFRSs. It is not expected that there will be a material impact to the Group's unaudited condensed consolidated interim financial statements on initial application.

3. SEGMENT INFORMATION

The Group mainly provides human resources outsourcing services and human resources recruitment services. Information reported to the Group's management for the purpose of resources allocation and performance assessment presents the operating results of the Group as a whole because the Group's resources are integrated and no discrete operating segment financial information is available. Accordingly, no operating segment information is presented.

In addition, the Group's operation is principally situated in Singapore during the periods ended 30 June 2026 and 2025 and most of the Group's assets and liabilities are located in Singapore. Accordingly, no geographical segment information is presented.

Information about Major Clients

For the six months ended 30 June 2026 and 2025, revenue generated from two customers (2025: one customer) of the Group, individually accounted for over 10% of the Group's total revenue respectively. Save as indicated below, no other single client contributed 10% or more to the Group's revenue for the six months ended 30 June 2026 and 2025.

Revenue from major customer(s), which contributed to 10% or more of the Group's revenue is set out below:

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
Client A *(Note (i))*	**4,094**	4,580
Client B *(Note (i) and (ii))*	**2,632**	N/A

Notes:

(i) Revenue from human resources outsourcing services.

(ii) The revenue contributed by Client B was less than 10% of the Group's revenue for the six months ended 30 June 2025, and was disclosed for comparative purpose only.

4. REVENUE AND OTHER INCOME

An analysis of revenue and other income are as follows:

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
Revenue from contract with customers:		
Human resources outsourcing services	**19,229**	23,286
Human resources recruitment services	**48**	236
Other human resources support services *(Note)*	**47**	66
	19,324	23,588

Note: Other human resources support services included referral services and payroll processing services.

All revenue contracts are for period of one year or less.

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
Other income:		
Operational support income	**–**	82
Interest income	**99**	72
Dividend income	**58**	71
Sundry income	**9**	–
Government grants	**314**	556
	480	781

Note: Government grants mainly included Progressive Wage Credit Scheme ("**PWCS**").

5. PROFIT BEFORE TAX

The Group's profit before tax is arrived at after charging:

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
Cost of services:		
Salaries and bonuses	**14,849**	18,265
Defined contribution retirement plan	**2,297**	2,570
Other employee-related expenses	**1,222**	1,076
	18,368	21,911
Directors' emoluments	**327**	330
Other staff costs (excluding directors' emoluments):		
Salaries and bonuses	**627**	970
Defined contribution retirement plan	**80**	112
Short-term benefits	**123**	85
	1,157	1,497
Total staff costs	**19,525**	23,408
Expenses relating to short-term lease	**6**	7
Net fair value loss/(gain) on other financial assets	**62**	(12)

6. INCOME TAX EXPENSES

Pursuant to the rules and regulations of the Cayman Islands and the British Virgin Islands, the Group is not subject to any income tax in the Cayman Islands and the British Virgin Islands.

Hong Kong Profits Tax is calculated at 16.5% of the estimated assessable profit for both years. No Hong Kong Profits Tax has been provided since no assessable profit arose in Hong Kong for the six months ended 30 June 2026 and 2025.

The Singapore statutory income tax rate is calculated at 17% during the six months ended 30 June 2026 and 2025. Income tax expense for the Group relates wholly to the profits of the subsidiaries, which were taxed at a statutory tax rate of 17% in Singapore. Major components of income tax expense for the periods ended 30 June 2026 and 2025 are:

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
Current tax – Singapore		
Charge for the period	**–**	57
Income tax expense	**–**	57

In Singapore, the partial tax exemption scheme allows for (i) 75% tax exemption on the first S$10,000 of normal chargeable income; and (ii) a further 50% tax exemption on the next S$190,000 of normal chargeable income.

7. DIVIDENDS

The Board resolved not to pay any interim dividend for the six months ended 30 June 2026 (30 June 2025: Nil).

8. EARNINGS PER SHARE

The calculation of the basic earnings per share attributable to the owners of the Company is based on the following:

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
(Loss)/profit for the period attributable to the owners of the Company	**(273)**	85
	'000	*'000*
Weighted average number of ordinary shares for the purpose of calculating basic (losses)/earnings per share	**600,000**	600,000
(Loss)/earnings per share		
Basic and diluted (Singapore cents)	**(0.05)**	0.01

The calculation of the basic (loss)/earnings per share is based on the loss attributable to owners of the Company for the period of approximately S$273,000 (2025: profit of S$85,000) and the weighted average number of 600,000,000 (2025: 600,000,000) ordinary shares in issue during the period.

The dilutive earnings per share is the same as the basic earnings per share because there were no potential dilutive ordinary shares in issue during the six months ended 30 June 2026 and 2025.

9. PLANT AND EQUIPMENT AND RIGHT-OF-USE ASSETS

During the six months ended 30 June 2026, the Group did not acquire any items of plant and equipment (2025: S$18,000). The Group did not acquire any items of right-of-use assets during the six months ended 30 June 2026 (2025: Nil). The Group has lease modification of approximately S$8,000 for right-of-use assets during the six months ended 30 June 2026 (2025: Nil).

10. TRADE RECEIVABLES

	As at 30 June 2026 ***S$'000*** **(unaudited)**	As at 31 December 2025 *S$'000* (audited)
Trade receivables	**5,191**	4,951
Less: Allowance for expected credit losses	**(304)**	(384)
	4,887	4,567

Trade receivables are non-interest-bearing and generally have a credit period of 30 to 60 days.

An aged analysis of the trade receivables, net of allowance for expected credit losses, as at 30 June 2026 and 31 December 2025, based on the due date, is as follows:

	As at 30 June 2026 ***S$'000*** **(unaudited)**	As at 31 December 2025 *S$'000* (audited)
Neither past due nor impaired *(Note)*	**4,513**	4,362
Less than 30 days past due	**114**	202
31 to 60 days past due	**39**	3
61 to 90 days past due	**108**	–
More than 90 days past due	**113**	–
	4,887	4,567

Note: As at 30 June 2026, S$3,254,000 (2025: S$3,315,000) of the balance represents the Group's unconditional right to consideration, in which invoices have not been issued by the end of the reporting period.

11. PREPAYMENTS, DEPOSITS AND OTHER RECEIVABLES

	As at 30 June 2026 S$'000 (unaudited)	As at 31 December 2025 S$'000 (audited)
Prepayments	**55**	142
Deposits	**221**	223
Other receivables *(Note)*	**308**	687
Government grants receivable	**–**	494
	584	1,546
Less: Allowance for expected credit losses	**(302)**	(676)
	282	870

Note:

As at 30 June 2026, there are amounts due from related companies of approximately S$302,000 (2025: S$676,000) included in other receivables of the Group. The amounts due from related companies are non-trade in nature (expenses paid on behalf, advances and operational support charges) and are unsecured, interest-free and repayable on demand. The nature and relationship with the related companies are disclosed in note 15 to the unaudited condensed consolidated interim financial statements.

12. OTHER FINANCIAL ASSETS

	As at 30 June 2026 S$'000 (unaudited)	As at 31 December 2025 S$'000 (audited)
Financial assets mandatorily measured at FVPL:		
Held-for-trading non-derivative financial assets quoted debt investment funds	**2,341**	2,403

The investments above relate to quoted debt investment funds that offer the Group the opportunity for returns mainly through fair value gains. The fair values of these quoted debt investment funds are based on the quoted closing market prices on the last market day of the respective reporting periods.

13. OTHER PAYABLES AND ACCRUALS

	As at 30 June 2026	As at 31 December 2025
	S$'000	*S$'000*
	(unaudited)	(audited)
GST payables (net)	**749**	846
Contract liabilities	**7**	14
Other accrued expenses	**875**	616
Other payables	**217**	–
	1,848	1,476

Note:

Contract liabilities related to human resources outsourcing services. The Group received advance payments from customers before the services are rendered.

14. SHARE CAPITAL

Details of movements of share capital of the Company are as follows:

	Number of shares	***HK$'000***	***S$'000***
Ordinary share of HK$0.01 each			
Authorised:			
As at 1 January 2025, 31 December 2025 (audited), 1 January 2026 and 30 June 2026 (unaudited)	**1,500,000,000**	**15,000**	**2,632**
Issued and fully paid:			
As at 1 January 2025, 31 December 2025 (audited), 1 January 2026 and 30 June 2026 (unaudited)	**600,000,000**	**6,000**	**1,053**

15. MATERIAL RELATED PARTY TRANSACTIONS

(A) Save as disclosed elsewhere in the unaudited condensed consolidated interim financial statements, the Group has the following transactions with related parties during the periods indicated below:

Name of related company	Nature	*notes*	Six months ended 30 June **2026** ***S$'000*** **(unaudited)**	2025 *S$'000* (unaudited)
Recurring:				
Agensi Pekerjaan BGC Group (Malaysia) Sdn. Bhd. ("**BGC Malaysia**")	Operational support income	*(i), (iii)*	–	9
BGC Malaysia	Services support fee	*(i), (iii)*	**(35)**	(8)
BGC Outsourcing Sdn. Bhd. ("**BGC Outsourcing Malaysia**")	Outsource income	*(ii), (iii)*	**226**	143
BGC Outsourcing Malaysia	Operational support income	*(ii), (iii)*	–	73
BGC Outsourcing Malaysia	Employer of record service fee	*(ii), (iii)*	**(232)**	(171)
BGC Outsourcing Malaysia	Services support fee	*(ii), (iii)*	**(161)**	(120)

Notes:

(i) Mr. Chew is the director of BGC Malaysia and the Company and BGC Malaysia is owned as to 17.5% (2025: 17.5%) by Mr. Chew.

(ii) Mr. Chew is the director of BGC Outsourcing Malaysia and the Company and BGC Outsourcing Malaysia is owned as to 17.5% (2025: 17.5%) by Mr. Chew.

(iii) On 1 January 2020, the Company entered into a shared services agreement with BGC Malaysia and BGC Outsourcing Malaysia for the shared services. This transaction falls within the de minimis criteria of a connected transaction and is fully exempt from the reporting announcement and shareholders' approval requirements under the GEM Listing Rules. In the opinion of the Directors, the transactions were conducted in the normal course of business and based on the terms mutually determined and agreed by the respective parties.

(B) Compensation of Key Management Personnel

The remuneration for key management personnel, including amounts paid to executive directors of the Company during the periods were as follows:

	Six months ended 30 June	
	2026	2025
	S$'000	*S$'000*
	(unaudited)	(unaudited)
Salaries	**232**	232
Defined contribution retirement plan	**16**	16
Directors' fees	**79**	82
	327	330

16. EVENTS AFTER REPORTING PERIOD

Subsequent to the end of the reporting period, no significant events have occurred.

MANAGEMENT DISCUSSION AND ANALYSIS

BUSINESS REVIEW AND OUTLOOK

We are a Singapore-based human resources service provider, principally engaged in human resources outsourcing services (including Business Process Outsourcing ("**BPO**"), Employer of Record and HR BPO) and recruitment services (including Executive Search, Permanent and Contract Placement).

During the year, the Group experienced a shift in business activity, driven primarily by a reduction in outsourcing volumes from public sector clients. This resulted in a more competitive operating environment and a change in business mix across both outsourcing and recruitment segments.

In response, the Group undertook measures to streamline operations and recalibrate its cost structure, with a focus on improving deployment efficiency, tightening project selection, and prioritising engagements with stronger margin profiles. At the same time, we continued to strengthen capabilities in payroll outsourcing, compliance support, and employer-of-record services to align with evolving client needs.

Looking ahead, demand for workforce solutions is expected to remain selective, with clients continuing to prioritise flexibility, cost efficiency, and access to specialised talent. Opportunities are expected to persist in outsourcing solutions that support regulatory compliance and workforce scalability, as well as in targeted recruitment for specialised roles.

The Group will continue to focus on operational discipline, resource optimisation, and capability development, with an emphasis on higher-quality and sustainable revenue streams. We remain committed to strengthening our core segments and positioning the business to capture opportunities as demand stabilises.

FINANCIAL REVIEW

Revenue

The Group's revenue decreased by approximately S$4.3 million, or 18.2%, from approximately S$23.6 million for the six months ended 30 June 2025 to approximately S$19.3 million for the six months ended 30 June 2026. The Group's revenue from human resources outsourcing services decreased by approximately S$4.1 million from approximately S$23.3 million for the six months ended 30 June 2025 to approximately S$19.2 million for the six months ended 30 June 2026, which was mainly due to reduced contractor deployment volumes following lower job orders from Singapore government agencies and the private sector amidst a more cautious hiring environment. Revenue from human resources recruitment services also decreased by approximately S$188,000 from approximately S$236,000 for the six months ended 30 June 2025 to approximately S$48,000 for the six months ended 30 June 2026, reflecting fewer permanent placements in the private sector as corporate clients adopted a "replacement-only" hiring stance.

Cost of Services

The Group's cost of services decreased by approximately S$3.5 million, or 16.0%, from approximately S$21.9 million for the six months ended 30 June 2025 to approximately S$18.4 million for the six months ended 30 June 2026, broadly in line with the decline in revenue, as these costs are largely variable in nature and driven by contractor-related expenses.

Other Income

Other income decreased by approximately S$0.3 million from approximately S$0.8 million for the six months ended 30 June 2025 to approximately S$0.5 million for the six months ended 30 June 2026. The decrease in other income was mainly due to decrease in operational support income and government grants. The Progressive Wage Credit recognised decreased by approximately S$0.2 million from approximately S$0.5 million for the six months ended 30 June 2025 to approximately S$0.3 million for the six months ended 30 June 2026.

Staff Costs, Administrative and Other Operating Expenses

The Group's staff costs, administrative and other operating expenses decreased by approximately S$0.3 million or 15.0% from approximately S$2.0 million for the six months ended 30 June 2025 to approximately S$1.7 million for the six months ended 30 June 2026. This reduction was mainly attributable to lower staff costs of approximately S$0.3 million following a decrease in internal workforce headcount, in line with cost optimisation initiatives.

Depreciation

Depreciation expenses remained relatively stable at approximately S$0.2 million for the six months ended 30 June 2026 and 2025 respectively.

Income Tax Expenses

Income tax expense decreased by approximately S$57,000 or 100.0% for the six months ended 30 June 2026. The decrease was generally due to lower gross profit and Progressive Wage Credit received for the qualifying year 2025, which is taxable in the year of receipt.

(LOSS)/PROFIT FOR THE PERIOD

As a result of the above, the Group recorded a loss of approximately S$273,000 for the six months ended 30 June 2026, compared to a profit of approximately S$85,000 for the six months ended 30 June 2025. The decrease of approximately S$358,000 was primarily attributable to the significant lower gross profit arising from reduced revenue and margin compression, alongside reduced government grants recognised during the year, partially offset by the Group's successful initiatives in reducing internal operating overheads.

DIVIDENDS

The Board does not recommend the payment of any dividend for the six months ended 30 June 2026 (30 June 2025: Nil).

GEARING RATIO

As at 30 June 2026, the Group's gearing ratio (being the total of lease liabilities divided by total equity attributable to the owners of the Company) was 0.5% (31 December 2025: 1.2%).

LIQUIDITY AND FINANCIAL RESOURCES

As at 30 June 2026, cash and bank balances of the Group amounted to approximately S$20.5 million (31 December 2025: approximately S$20.9 million). The current ratios (current assets divided by current liabilities) of the Group were approximately 5.8 times and 5.2 times as at 30 June 2026 and 31 December 2025 respectively. In view of the Group's current level of cash and bank balances and funds generated internally from our operations, the Board is confident that the Group will have sufficient resources to meet its financial needs for its operations. Details of other financial assets are set out in the section headed "Significant Investments" below.

CAPITAL STRUCTURE

The Group's operation is being financed by internally generated cash flow and fund raised from capital market. As at 30 June 2026, the Group's capital structure consisted of capital attributable to equity holders of the Company, comprising share capital, share premium, and reserves.

EMPLOYEES AND REMUNERATION POLICY

As at 30 June 2026, the Group had 21 full-time employees, excluding outsourced personnel (the "**Employees**") (30 June 2025: 24). The Group's employees are remunerated based on individual performance, qualifications, and experience. In addition to basic salaries, discretionary bonuses may be awarded, taking into account the Group's performance, individual contributions, and prevailing market conditions. Total staff costs, including Directors' remuneration, amounted to approximately S$19.5 million for the six months ended 30 June 2026 (30 June 2025: S$23.4 million), largely reflecting the variable nature of manpower costs associated with the Group's outsourcing business, as well as the reduction in internal headcount during the year.

CAPITAL COMMITMENT

As at 30 June 2026, the Group did not have any significant capital commitment.

FOREIGN CURRENCY EXPOSURE

The Group transacts mainly in Singapore dollars, which is the functional currency of the majority of the Group's operating subsidiaries. The Group will review and monitor from time to time the risk relating to foreign exchange whenever applicable.

SIGNIFICANT INVESTMENTS

As at 30 June 2026, the Group held units in fixed income funds measured at FVPL with carrying value of approximately S$2.3 million (31 December 2025: S$2.4 million).

	1 January 2026 (audited)	Addition during the six months ended 30 June 2026	Disposal during the six months ended 30 June 2026	Fair value change measured at FVPL	30 June 2026
	S$'000	*S$'000*	*S$'000*	*S$'000*	*S$'000*
Financial assets measured by FVPL					
– Units in fixed income funds	2,403	–	–	(62)	2,341

The Group held SGD hedged U.S. dollar-denominated units in fixed income securities of issuers domiciled within and outside the U.S. through Bank Julius Baer & Co., Singapore Branch. The fixed income funds recorded net fair value loss of approximately S$62,000 for the period ended 30 June 2026 mainly attributed to the volatilities of the PIMCO Global Investors Series PLC income fund and AB FCP-American income fund.

The cash surplus reserves were parked in the other financial assets as part of our treasury operations to improve the yield of the Group's cash surpluses.

The details of the units of fixed income funds measured at FVPL are as below:

Name of funds	Investment strategy	Investment cost *S$'000*	Fair value as at 30 June 2026 *S$'000*	Dividend received for the period ended 30 June 2026 *S$'000*	Expected rate of return	Maturity date	Redemption
Pacific Investment Management Company ("**PIMCO**"): Global Investors Series PLC Income Fund (SGD-Hedged)	The fund's exposure is in the global bond markets, primarily in the United States.	1,000	894	30	No fixed rate of return	No fixed maturity	To redeem on any dealing day
AllianceBernstein ("**AB**") FCP – American Income Portfolio (SGD-Hedged)	The fund solely invests in U.S. dollar-denominated fixed income securities of issuers domiciled within and outside the United States.	800	718	14	No fixed rate of return	No fixed maturity	To redeem on any dealing day
J.P. Morgan Asset Management: JP Morgan Income Fund C (div) – SGD (Hedged)	The fund's exposure is mainly in convertible bonds and debt securities predominantly in the United States.	800	729	14	No fixed rate of return	No fixed maturity	To redeem on any dealing day
Other financial assets		2,600	2,341	58			

Save as disclosed above, the Group did not hold any other significant financial investment as at 30 June 2026.

CHARGE ON THE GROUP'S ASSETS

As at 30 June 2026, the Group had charges on the fixed deposits of approximately S$750,000 (31 December 2025: S$750,000).

CONTINGENT LIABILITIES

As at 30 June 2026 and 2025, the Group did not have any material contingent liabilities or guarantees.

FUTURE PLANS FOR MATERIAL INVESTMENTS OR CAPITAL ASSETS

Save as disclosed in the prospectus of the Company dated 28 June 2017 (the "**Prospectus**") and this interim result announcement, the Group did not have other plans for material investments or capital assets as at 30 June 2026.

MATERIAL ACQUISITIONS OR DISPOSALS

During the six months ended 30 June 2026, there had been no other material acquisition or disposal of subsidiaries or associated companies of the Company.

EVENT AFTER REPORTING PERIOD

Subsequent to the end of the period ending 30 June 2026, up to the date of this interim result announcement, the Board is not aware of any occurrence of significant events requiring disclosure.

CONTINUING CONNECTED TRANSACTIONS

Save as disclosed in note 15 to the unaudited condensed consolidated interim financial statements, there had been no other material transaction for the six months ended 30 June 2026, including those disclosed as related party transactions elsewhere in the unaudited condensed consolidated interim financial statements, under the definition of connected transactions or continuing connected transactions pursuant to Chapter 20 of the GEM Listing Rules. The Company confirms that it has complied with the applicable disclosure requirements in accordance with Chapter 20 of the GEM Listing Rules.

OTHER INFORMATION

COMPETING INTERESTS

The Directors are not aware of any business or interest of the Directors or the controlling shareholders (as defined in the GEM Listing Rules) of the Company nor any of their respective associates (as defined in the GEM Listing Rules) that competed or might compete, either directly or indirectly, with the business of the Group and any other conflicts of interest which any such person had or might have with the Group during the six months ended 30 June 2026.

USE OF PROCEEDS FROM THE SHARE OFFER

The Company was successfully listed on GEM of the Stock Exchange on 17 July 2017 by way of share offer of 15,000,000 public offer shares and 135,000,000 placing shares at the price of HK$0.45 per share (the "**Share Offer**"). The net proceeds raised from the Share Offer (the "**Net Proceeds**") were approximately HK$43.4 million (approximately S$7.7 million) after deducting listing-related expenses.

An analysis of the amount utilised up to 30 June 2026 is set out below:

	Planned use of Net Proceeds (as stated in the Prospectus)	**Actual utilised amount up to 30 June 2026**		**Unutilised amount as at 30 June 2026** *(Note 2)*	**Expected timeline for utilising the remaining Net Proceeds** *(Notes 1 and 2)*
	HK$ million	*HK$ million*	*Notes*	*HK$ million*	*HK$ million*
Expanding our human resources outsourcing and recruitment services in Singapore	23.0	(13.8)	*3*	9.2	Expected to be fully utilised on or before 31 December 2026
Expanding our human resources recruitment services in Hong Kong	5.0	(4.4)	*4*	0.6	Expected to be fully utilised on or before 31 December 2026
Enhancing our brand awareness	5.8	(5.8)		–	–
Enhancing our IT system to support our business operations	5.5	(4.5)	*5*	1.0	Expected to be fully utilised on or before 31 December 2026
Working capital and other general corporate purposes	4.1	(4.1)		–	–
	43.4	(32.6)		10.8	

Notes:

1. The expected timeline for utilising the remaining Net Proceeds is made based on the best estimation of the Company, taking into account the prevailing and future market conditions and business developments. This timeline remains subject to change based on the Group's evolving operational needs.

2. The unutilised Net Proceeds from the Listing are expected to be used in accordance with the plans disclosed in the Prospectus. The original timeline has been adjusted to reflect the Group's disciplined approach to capital expenditure amidst cautious global economic sentiments. Throughout 2026, the Group prioritised the optimisation of existing resources over aggressive expansion to ensure a stable financial position, meaning certain allocations have been deferred to align with the current pace of market demand and corporate hiring cycles.

3. Up to 30 June 2026, approximately HK$13.8 million of the Net Proceeds was utilised for expanding our human resources outsourcing and recruitment services within the information and communication technology, retail, and food & beverage industries in Singapore. While the Group continues to strengthen its IT-related recruitment capabilities to meet the digital transformation needs of its clients, the Group has adopted a phased approach to venturing into the broader business process outsourcing (BPO) industry in Singapore to ensure optimal resource allocation.

4. The Group has adopted a prudent approach regarding the utilisation of Net Proceeds for expanding its presence in Hong Kong, prioritising operational break-even and capital preservation. This cautious stance is a strategic response to the challenging local business environment observed throughout 2026, marked by cautious corporate hiring sentiments and a softened talent market in the consumer and professional services sectors. Amidst prevailing global economic volatility and shifting regional demand, the Group has elected to maintain its current scale of operations in Hong Kong rather than pursue aggressive expansion, ensuring that resources remain available for more resilient growth opportunities in other core markets.

5. Up to 30 June 2026, approximately HK$4.5 million of the Net Proceeds was utilised for enhancing our IT system and upgrading computer hardware to support digitised business operations. As the Group continues to prioritise operational efficiency and data security, we are currently evaluating further strategic investments in automated recruitment tools to better serve our regional entities.

The remaining Net Proceeds as at 30 June 2026 had been placed in interest-bearing deposits in banks in Singapore.

CORPORATE GOVERNANCE CODE

Pursuant to code provision C.2.1 of the Corporate Governance Code (the "**CG Code**") set out in Appendix C1 to the GEM Listing Rules, the roles of chairman and the chief executive should be segregated and should not be performed by the same individual. However, we do not have a separate chairman and chief executive and Mr. Chew Chee Kian currently performs these two roles. The Board believes that vesting the roles of both chairman and chief executive in the same individual has the benefit of ensuring consistent leadership within the Group and enables more effective and efficient overall strategic planning for the Group. The Board considers that the balance of power and authority for the present arrangement will not be impaired and this structure will enable the Company to make and implement decisions promptly and effectively. The Board will continue to review and consider splitting the roles of chairman of the Board and chief executive of the Company at a time when it is appropriate and suitable by taking into account the circumstances of the Group as a whole.

The Company adopted the CG Code contained in Part 2 of Appendix C1 to the GEM Listing Rules as its own code of corporate governance. Save for the deviation from the code provision of C.2.1 of the CG Code, the Board is satisfied that the Company had complied with the code provisions of the CG Code during the six months ended 30 June 2026.

DIRECTORS' SECURITIES TRANSACTIONS

The Company has adopted a code of conduct regarding securities transactions by the Directors on terms no less exacting than the required standard of dealings set out in Rules 5.48 to 5.67 of the GEM Listing Rules. The Company had also made specific enquiry of all the Directors and the Company was not aware of any non-compliance with the required standard of dealings regarding securities transactions by the Directors during the six months ended 30 June 2026.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the six months ended 30 June 2026, neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the Company's listed securities.

SHARE OPTION SCHEME

The Company adopted a share option scheme (the "**Scheme**") on 21 June 2017. The terms of the Scheme are in accordance with the provisions of Chapter 23 of the GEM Listing Rules. The purpose of the Scheme is to enable the Group to grant options to selected participants as incentives or rewards for their contribution to the Group.

The Scheme is valid and effective for a period of ten years commencing on the date of adoption of the Scheme. Upon completion of the Share Offer, there were a total of 60,000,000 Shares, representing 10% of the issued Shares, available for issue under the Scheme.

No share option has been granted since the adoption of the Scheme and there was no share option outstanding as at 30 June 2026.

AUDIT COMMITTEE

The Company established an audit committee (the "**Audit Committee**") on 21 June 2017 with written terms of reference in compliance with the GEM Listing Rules. The primary duties of the Audit Committee are mainly to make recommendation to the Board on the appointment and removal of external auditors; review of financial statements and provide material advice in respect of financial reporting; and oversee internal control procedures of the Company.

The Audit Committee currently consists of three independent non-executive Directors, namely Mr. Ong Kian Guan, Mr. Phua Swee Hoe and Mr. Tye Heng Seng Frederick. Mr. Ong Kian Guan is the chairman of the Audit Committee.

The Audit Committee has reviewed the unaudited condensed consolidated financial statements of the Group for the six months ended 30 June 2026 and this interim result announcement and is of the view that such statements and report have been prepared in compliance with the applicable accounting standards, the GEM Listing Rules and other applicable legal requirements, and that adequate disclosure has been made.

By order of the Board
Omnibridge Holdings Limited
Chew Chee Kian
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 27 August 2026

As at the date of this interim result announcement, the Executive Directors are Mr. CHEW Chee Kian and Ms. YONG Yuet Han and the independent non-executive Directors are Mr. ONG Kian Guan, Mr. PHUA Swee Hoe and Mr. TYE Heng Seng Frederick.

This announcement is prepared in English language and translated into Chinese. In the event of any inconsistencies between the Chinese and the English version, the latter shall prevail.