ZXZN Qi-House Holdings Limited
中顯智能齊家控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8395)

COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement issued by ZXZN Qi-House Holdings Limited (the "**Company**") on 25 August 2026 (the "**Announcement**") and the circular issued by the Company on 7 August 2026 (the "**Circular**") in relation to, inter alia, placing of new shares under specific mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and Circular unless otherwise stated.

COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

The Company is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and Placing Completion took place on 28 August 2026. An aggregate of 130,000,000 Placing Shares were allotted to four Placees, namely, United Joy Enterprises Inc. ("**United Joy**"), Sino Eternity Investments Limited ("**Sino Eternity**"), Well Foundation Company Limited ("**Well Foundation**") and Horsemart Services Limited ("**Horsemart Services**") at the Placing Price of HK$0.81 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 7.58% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Placing Completion.

United Joy is a limited liability company incorporated under the laws of the British Virgin Islands and is principally engaged in investment holding. United Joy's ultimate beneficial owner is Mr. Yung Chi Kin, a prominent businessman and the chairman of Yung Enterprise Holdings Limited, a Hong Kong based family office and investment firm with substantial investments in technology and healthcare companies.

Sino Eternity is a limited liability company incorporated under the laws of Hong Kong and is principally engaged in investment holding. Sino Eternity's ultimate beneficial owner is Dr. Hung Chao Hong, a prominent businessman and the chairman of Goldploy Asia Limited, an investment holding company with investments in green energy, real estate, advanced manufacturing and financial services.

Well Foundation is a limited liability company incorporated under the laws of Hong Kong and is principally engaged in investment holding. Well Foundation is indirectly wholly owned by Quam Plus International Financial Limited, a company listed on the main board of the Stock Exchange (stock code: 952) which is principally engaged in financial services.

Horsemart Services is a limited liability company incorporated under the laws of Hong Kong and is principally engaged in the provision of financial infrastructure and logistics services and specializes in comprehensive supply chain solutions for the physical gold industry, including warehousing and secured transportation services. Horsesmart Services's ultimate beneficial owners are Mr. Li Zhi and Mr. Cao Jianshe.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, each of the Placees and their respective ultimate beneficial owners is an Independent Third Party. None of the Placees has become a substantial shareholder (as defined in the GEM Listing Rules) as a result of the Placing.

UPDATE ON THE USE OF PROCEEDS

As the Placing Shares have not been fully placed under the Placing, the actual gross and net proceeds (after deduction of placing commission, professional fees and all related expenses which were borne by the Company) from the Placing amounted to approximately HK$105.3 million and approximately HK$102.2 million, respectively. On such basis, the net issue price shall be approximately HK$0.79 per Placing Share.

The Group intends to apply the net proceeds from the Placing in the following manner:

(a) HK$85.0 million for the settlement of the cash portion of the Consideration under the Sale and Purchase Agreement; and

(b) HK$17.2 million for general working capital.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) immediately before Placing Completion; and (ii) immediately after Placing Completion:

Shareholders	**Immediately before Placing Completion**		**Immediately upon Placing Completion**	
	Number of issued Shares	*Approximate %*	*Number of issued Shares*	*Approximate %*
United Joy *(Note 1)*	—	—	40,000,000	2.33
Sino Eternity *(Note 2)*	—	—	40,000,000	2.33
Well Foundation *(Note 3)*	—	—	30,000,000	1.75
Horsemart Services *(Note 4)*	—	—	20,000,000	1.17
Existing Shareholders	1,584,000,000	100.00	1,584,000,000	92.42
Total	1,584,000,000	100.00	1,714,000,000	100.00

Notes:

1. United Joy is a company whose ultimate beneficial owner is Mr. Yung Chi Kin.

2. Sino Eternity is a company whose ultimate beneficial owner is Dr. Hung Chao Hong.

3. Well Foundation is indirectly wholly owned by Quam Plus International Financial Limited, a company listed on the main board of the Stock Exchange (stock code: 952).

4. Horsemart Services is a company whose ultimate beneficial owners are Mr. Li Zhi and Mr. Cao Jianshe.

On behalf of the Board
ZXZN Qi-House Holdings Limited
Yu Quansheng
Chairman

Hong Kong, 28 August 2026

As at the date of this announcement, the Board comprises Mr. YU Quansheng, Mr. TONG Jason C Y, Ms. Mary Kathleen BABINGTON, Mr. TSUI Wing Tak and Mr. JIAO Dejun as the executive Directors, Mr. WU Libo as non-executive Director, and Mr. YEUNG Man Chung Charles and Mr. KO Po Ming as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company's website at https://qihouseholdings.com.