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環球戰略集團有限公司

GLOBAL STRATEGIC GROUP LIMITED
環球戰略集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8007)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 30 SEPTEMBER 2025

Reference is made to (i) the annual report (the "**2025 Annual Report**") of Global Strategic Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 September 2025 ("**FY2025**"), which was published by the Company on 30 January 2026; (ii) the Company's supplemental announcement dated 27 February 2026 in relation to the 2025 Annual Report (the "**First Supplemental Announcement**"); and (iii) the Company's supplemental announcement dated 29 May 2026 in relation to the 2025 Annual Report (the "**Second Supplemental Announcement**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the 2025 Annual Report and the Second Supplemental Announcement.

In addition to the information disclosed in the 2025 Annual Report, the First Supplemental Announcement and the Second Supplemental Announcement, the Company would like to provide the following supplementary information to the Shareholders and potential investors of the Company.

THE COMPANY'S PLANS TO ADDRESS THE DISCLAIMER OPINION

In response to the disclaimer of opinion issued by the Company's auditor in respect of the Company's consolidated financial statements for FY2025, the Company has taken, and will continue to implement, the following measures to address the underlying issues and to avoid a recurrence in the financial year ending 30 September 2026:

(i) The Group remains committed to its natural gas operations and its sales and leasing business. The Group has maintained stable cooperative business relationships with its major suppliers and has recorded an increase in customer gas consumption.

(ii) The Group continues to implement measures aiming at improving the liquidity and financial position of the Group. Reference is made to the Company's announcements dated 2 and 21 April 2026 in relation to the successful placing of a total of 37,719,571 Placing Shares to not less than six placees at a placing price of HK$0.22 per Placing Share. The net proceeds from this fundraising activity, after deduction of placing commission and other related expenses, amounted to approximately HK$7.88 million. The Company has applied the net proceeds from the Placing towards the redemption of bonds issued by the Company, the payment of the Group's professional fees, and the general working capital of the Group in accordance with the proposed use of proceeds as set out in the announcement of the Company dated 2 April 2026.

(iii) In July and August 2026, the Company issued new non-convertible bonds in the aggregate principal amount of HK$1.4 million to improve the Group's liquidity position. As at the date of this announcement, the Group had no outstanding non-convertible bonds maturing on or before 30 September 2026, and the outstanding non-convertible bonds maturing after 30 September 2026 amounted to approximately HK$15.3 million.

(iv) The Group continues to receive financial support from Mr. Wu Chunyao ("**Mr. Wu**"), an executive Director. Mr. Wu has not withdrawn his commitment to provide sufficient funds to enable the Group to meet its current obligations as they fall due for the foreseeable future.

(v) The Board will continue to monitor the Group's working capital needs and capital structure, and will consider further equity financing options if and when appropriate.

The Board will continue to use its best endeavours to implement the measures aimed at resolving the issues underlying the Disclaimer of Opinion and will publish further announcement(s) as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Global Strategic Group Limited
Wu Chunyao
Executive Director

Hong Kong, 28 August 2026

As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Ms. Chung Pei-Hsuan; and the Independent Non-executive Directors are Mr. Tsung Ching Fung, Ms. Chak Wai Nga, and Mr. Wong Shun Ching.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company's website at www.globalstrategicgroup.com.hk.