YUNJING DIGITECH GROUP LIMITED
雲晶數智科技集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8147)

INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2026

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE "STOCK EXCHANGE")

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

*This announcement, for which the directors (the "**Directors**") of Yunjing Digitech Group Limited (the "**Company**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

The board of Directors (the "**Board**") of the Company is pleased to present the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the "**Group**") for the six months ended 30 June 2026 together with the unaudited comparative figures for the corresponding period in 2025 as follows:

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 June 2026

		Six months ended 30 June	
		2026	2025
		HK$'000	*HK$'000*
	Notes	**(unaudited)**	(unaudited)
Revenue	*4*	**28,417**	34,362
Cost of sales		**(24,840)**	(30,950)
Gross profit		**3,577**	3,412
Other income		**271**	1
Selling expenses		**(2,364)**	(42)
Administrative expenses		**(5,573)**	(4,340)
Reversal of impairment losses for trade receivables		**652**	–
Loss on disposals of subsidiaries		**(816)**	–
Loss from operation		**(4,253)**	(969)
Finance costs		**(131)**	(267)
Loss before tax		**(4,384)**	(1,236)
Income tax expense	*5*	**–**	–
Loss for the period		**(4,384)**	(1,236)
Other comprehensive loss for the period net of tax:			
Items that may be reclassified to profit or loss:			
Exchange differences on translating foreign operations		**(285)**	(122)
Total comprehensive loss for the period		**(4,669)**	(1,358)

	Notes	Six months ended 30 June **2026** *HK$'000* **(unaudited)**	2025 *HK$'000* (unaudited)
(Loss)/profit for the period attributable to:			
— Owners of the Company		**(4,520)**	(1,313)
— Non-controlling interests		**136**	77
		(4,384)	(1,236)
Total comprehensive (loss)/income for the period attributable to:			
— Owners of the Company		**(4,820)**	(1,459)
— Non-controlling interests		**151**	101
		(4,669)	(1,358)
Loss per Share (cents)			
— Basic	*7*	**(2.18)**	(0.81)
— Diluted	*7*	**(2.18)**	(0.81)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Notes	**30 June 2026** *HK$'000* **(unaudited)**	31 December 2025 *HK$'000* (audited)
Non-current assets			
Property, plant and equipment	*8*	**825**	856
Interests in an associate		**–**	–
Goodwill		**77**	75
		902	931
Current assets			
Inventories		**3,826**	1,653
Trade receivables	*9*	**32,039**	50,713
Prepayments, deposits and other receivables		**13,418**	5,822
Bank and cash balances		**981**	6,212
		50,264	64,400
Current liabilities			
Trade payables	*10*	**8,130**	19,837
Other payables, accruals and contract liabilities		**30,431**	28,351
Other borrowings		**7,561**	7,430
		46,122	55,618
Net current assets		**4,142**	8,782
Total assets less current liabilities		**5,044**	9,713

	Notes	**30 June 2026** *HK$'000* **(unaudited)**	31 December 2025 *HK$'000* (audited)
NET ASSETS		**5,044**	9,713
Capital and reserves			
Share capital	*11*	**3,316**	3,316
Reserves		**1,209**	6,029
Equity attributable to owners of the Company		**4,525**	9,345
Non-controlling interests		**519**	368
TOTAL EQUITY		**5,044**	9,713

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the six months ended 30 June 2026

	Attributable to the owners of the Company									
	Share capital	**Share premium**	**Foreign currency translation reserve**	**Option reserve**	**Statutory reserve**	**Equity component of convertible bonds**	**Accumulated losses**	**Total reserve**	**Non-controlling interests**	**Total equity/ (deficiency)**
	HK$'000	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*	*HK$'000*
Balance at 1 January 2025 (audited)	2,443	125,969	170	1,315	166	430	(127,331)	3,162	670	3,832
Conversion of convertible bonds (unaudited)	320	6,787	–	–	–	(430)	–	6,677	–	6,677
Total comprehensive (loss)/ income for the period (unaudited)	–	–	(146)	–	–	–	(1,313)	(1,459)	101	(1,358)
Balance at 30 June 2025 (unaudited)	2,763	132,756	24	1,315	166	–	(128,644)	8,380	771	9,151
Balance at 1 January 2026 (audited)	**3,316**	**140,947**	**(75)**	**1,315**	**166**	**–**	**(136,324)**	**9,345**	**368**	**9,713**
Total comprehensive (loss)/ income for the period (unaudited)	**–**	**–**	**(300)**	**–**	**–**	**–**	**(4,520)**	**(4,820)**	**151**	**(4,669)**
Balance at 30 June 2026 (unaudited)	**3,316**	**140,947**	**(375)**	**1,315**	**166**	**–**	**(140,844)**	**4,525**	**519**	**5,044**

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

For the six months ended 30 June 2026

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Net cash used in operating activities	**(5,027)**	(4,410)
Net cash used in investing activities	**(193)**	–
Net decrease in cash and cash equivalents	**(5,220)**	(4,410)
Effect of foreign exchange rate changes	**(11)**	(121)
Cash and cash equivalents at beginning of the period	**6,212**	4,664
Cash and cash equivalents at end of the period	**981**	133
Analysis of cash and cash equivalents:	**981**	133

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

1. GENERAL INFORMATION

The Company was incorporated in the Cayman Islands as an exempt company with limited liability under the Company Law, Cap 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands on 10 September 2013. The address of its registered office is Windward 3, Regatta Office Park, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands. The address of its principal place of business is located at A709-A22, 7/F., Block A, Jiangsu Building, 6013 Yitian Road, Fuxin Community, Lianhua Street, Futian District, Shenzhen, Guangdong Province, the People's Republic of China (the "**PRC**"). The principal place of its business in Hong Kong is located at Unit 5, 4/F, Energy Plaza No. 92 Granville Road Tsim Sha Tsui East, Kowloon, Hong Kong. The shares of the Company (the "**Shares**") are listed on GEM of the Stock Exchange since 18 July 2014.

The Company is an investment holding company. The principal activities of its subsidiaries are research and development, manufacture, sale of electronic devices, sales of cigars, and sales and distribution of specialized milk products and health food.

By a special resolution passed at the annual general meeting on 22 June 2026, the name of the Company was changed from "Millennium Pacific Group Holdings Limited" to "Yunjing Digitech Group Limited", and the dual foreign name in Chinese of the Company from "匯思太平洋集團控股有限公司" to "雲晶數智科技集團有限公司".

2. BASIS OF PRESENTATION

The unaudited condensed consolidated financial statements of the Group have been prepared in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants (the "**HKICPA**") and the applicable disclosures required by the Rules Governing the Listing of Securities on GEM of the Stock Exchange.

The unaudited condensed consolidated financial statements of the Group are presented in Hong Kong dollars, which is the functional currency of the Company.

The unaudited condensed consolidated results of the Group for the six months ended 30 June 2026 do not include all the information and disclosures required in the annual financial statements of the Group and should be read in conjunction with the consolidated financial statements of the Group for the year ended 31 December 2025 (the "**2025 Consolidated Financial Statements**"). The accounting policies and methods of computation used in the preparation of the unaudited condensed consolidated results are consistent with those used in the 2025 Consolidated Financial Statements, except for those new and revised HKFRS Accounting Standards and interpretation issued by the HKICPA that are adopted for the first time in the unaudited condensed consolidated financial statements for the six months ended 30 June 2026. The adoption of these new and revised HKFRS Accounting Standards had no significant effects on the results and financial position of the Group for the current and prior periods.

3. SEGMENT INFORMATION

Operating segment information

The Group is principally engaged in a single type business of research, development, manufacturing and trading of electronic devices, while the revenue from sales and distribution of specialized milk products and health food items and sales of cigars, contributed approximately 16% and 24% respectively, to the Group's consolidated revenue. However, the revenue from sale and distribution of specialized milk products and health food items and sales of cigars are not separately monitored by the chief operating decision maker for strategic decision-making purposes. As such, discrete financial information related is not presented in these financial statements. Information reported to the board of directors, being the chief operating decision maker, for the purposes of resources allocation and assessment focuses on revenue analysis by products. No other discrete financial information is provided other than the Group's results and financial position as a whole. Accordingly, only entity-wide disclosure, major customers and geographical information are presented.

Geographical information

Non-current assets of the Group is presented based on the following geographical location:

	As at 30 June 2026	As at 31 December 2025
	HK$'000	*HK$'000*
	(unaudited)	(audited)
Hong Kong	**738**	853
PRC	**87**	3
	825	856

Non-current assets include property, plants and equipment.

Information about the Group's revenue from external customers is presented based on the geographical location as follows:

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Hong Kong	**23,980**	30,781
PRC	**4,437**	3,581
	28,417	34,362

Information about major customers

Revenues from customers contributing over 10% of the total revenue of the Group are as follows:

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Customer A	**17,147**	27,870
Customer B *(note i)*	**3,325**	N/A

Note i: The customer did not contribute over 10% of the total revenue of the Group for six months ended 30 June 2025.

4. REVENUE

Disaggregation of revenue from contracts with customers by major products or service line for the period is as follows:

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Products transferred at a point in time:		
Sales and distribution of specialized milk products and health food items	**4,437**	3,581
Sales of cigars	**6,833**	2,911
Sales of manufactured electronic devices	**17,147**	27,870
	28,417	34,362

5. INCOME TAX EXPENSE

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Current tax:		
Provision for the period	**–**	–

No provision for Hong Kong Profits Tax has been made for the six months ended 30 June 2026 and 2025 as the Company and its subsidiaries in Hong Kong either had no assessable profits generated or had sufficient tax losses brought forward to set off against assessable profits for the six months ended 30 June 2026 and 2025.

No provision for PRC Enterprise Income Tax is required for the six months ended 30 June 2026 and 2025 as the Group's PRC subsidiaries either had no assessable profits generated or had sufficient tax losses brought forward to set off against assessable profits for the six months ended 30 June 2026 and 2025.

6. DIVIDEND

No dividend was declared or paid during the six months ended 30 June 2026 and 2025, respectively.

7. LOSS PER SHARE

(a) Basic loss per Share

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Loss		
Loss for the purpose of calculating basic and diluted loss per Share *(HK$'000)*	**(4,520)**	(1,313)
Number of Shares		
Issued ordinary shares at the beginning of the period	**207,229,597**	152,693,597
Effect of conversion of shares	**–**	8,508,287
Weighted average number of ordinary Shares for the purpose of calculating basic loss per Share	**207,229,597**	161,201,884

(b) Diluted loss per Share

The effects of the potential ordinary Shares in respect of the outstanding share options and convertible bonds of the Company are anti-dilutive for the periods ended 30 June 2026 and 2025.

8. PROPERTY, PLANT AND EQUIPMENT

During the six months ended 30 June 2026, the Group acquired property, plant and equipment of approximately HK$101,000 (six months ended 30 June 2025: HK$Nil).

9. TRADE RECEIVABLES

An ageing analysis of trade receivables, based on the invoice date, and net of allowance, is as follows:

	As at 30 June 2026 *HK$'000* **(unaudited)**	As at 31 December 2025 *HK$'000* (audited)
0–30 days	**5,792**	8,476
31–60 days	**2,892**	17,757
61–90 days	**2,988**	705
Over 90 days	**20,367**	23,775
	32,039	50,713

10. TRADE PAYABLES

An ageing analysis of trade payables based on invoice date as at the reporting dates are as follows:

	As at 30 June 2026 *HK$'000* **(unaudited)**	As at 31 December 2025 *HK$'000* (audited)
0–30 days	**2,510**	8,308
31–60 days	**1,798**	5,484
61–90 days	**670**	2,400
Over 90 days	**3,152**	3,645
	8,130	19,837

11. SHARE CAPITAL

	Ordinary shares	
	Number of shares	*HK$'000*
Authorised		
At 31 December 2025 (audited) and 1 January 2026	625,000,000	10,000
As at 30 June 2026 (unaudited)	**625,000,000**	**10,000**
Issued		
At 31 December 2025 (audited) and 1 January 2026	207,229,597	3,316
As at 30 June 2026 (unaudited)	**207,229,597**	**3,316**

12. CONTINGENT LIABILITIES

Saved for disclosed, as at 30 June 2026 and 31 December 2025, the Group did not have any other contingent liabilities.

13. CAPITAL COMMITMENTS

Saved for disclosed, as at 30 June 2026 and 31 December 2025, the Group did not have any other capital commitments.

14. RELATED PARTY TRANSACTIONS

Saved as disclosed, the Group had the following material transactions with its related parties during the reporting periods.

Key management compensation

Key management mainly represents the Company's Directors. Remuneration for key management personnel of the Group is as follows:

	Six months ended 30 June	
	2026	2025
	HK$'000	*HK$'000*
	(unaudited)	(unaudited)
Fees, salaries and allowances	**270**	270

15. EVENTS AFTER THE REPORTING PERIOD

On 11 August 2026 (after trading hours), the Company entered into a subscription agreement with CENTURY HERO VENTURES LIMITED (the "**Subscriber**") in relation to the issue of convertible bonds in an aggregate principal amount of HK$15,000,000. Upon full conversion of the convertible bonds at the initial conversion price of HK$0.362 per conversion share (subject to adjustments), a total of 41,445,000 conversion shares will be issued, representing approximately 20.00% of the existing issued share capital of the Company and approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the conversion shares. The conversion shares will be allotted and issued pursuant to the general and unconditional mandate granted to the Directors by way of an ordinary resolution of the shareholders of the Company passed at the annual general meeting of the Company held on 22 June 2026. The Group intends to use the net proceeds to be raised from the issue of the convertible bonds for general working capital, including the settlement of the trade payables of the Group, repayment of other borrowings, payment of legal and professional fees, staff costs, and other operating and general administrative expenses. Pursuant to the subscription agreement, the Subscriber is under the obligation to subscribe and pay for the convertible bonds on a date to be agreed by the parties after the fulfilment of the conditions precedent, and in any event no later than 11 September 2026. As at the date of this announcement, the conditions precedent to the Subscriber's obligation to subscribe and pay for the convertible bonds have been fulfilled. The Subscriber has not yet made such a payment, and therefore the issuance of the convertible bonds has not been completed. Please refer to the announcements of the Company dated 11 August 2026 and 19 August 2026 for more details.

MANAGEMENT DISCUSSION AND ANALYSIS

The Group continued to engage in the research and development, manufacture and sales of electronic devices, trading of cigars, and sales and distribution of specialized milk products and health food.

The Group has been actively conducting and developing the business of consumer products and exploring various opportunities for investment projects to broaden the scope of investment according to the market conditions to enhance the value of its shareholders. In the first half of 2026, while consolidating its existing businesses, the Group is also investigating other consumer product sectors to expand its business segments and diversify its revenue.

BUSINESS ENVIRONMENT

The manufacturing and trading businesses of the Group and its operating companies face fierce competition in the international consumer electronics market. In the first half of 2026, the global electronic device manufacturing industry experienced an uneven recovery under the combined effects of escalating geopolitical conflicts and the diversion of industries across various countries. Although Europe and the United States have successively lowered benchmark interest rates, alleviating the financial burden on consumers, household spending remains weak, and the overall recovery of consumer electronics demand is slow. Various import and export trade barriers and technology export controls on semiconductors and electronic components continue to tighten, prompting manufacturers to increase their overseas production capacity in regions such as Southeast Asia and Mexico, in order to diversify tariff and regional trade risks. Competition in the technology sector between China and the United States remains intense, with the scope of related technology restrictions further expanding. Hong Kong, as an international financial and trading hub, continues to benefit from the mainland's opening-up initiatives; however, overseas institutional investors remain cautious about the region's economic prospects. Within the specialized milk products and health food industry, the consumption stratification pattern persists. Demand for mass-market and cost-effective products maintains steady growth, while competition in high-end gift-packaged and functional premium products intensifies, putting pressure on sales volumes. Cross-border e-commerce, community group buying, and new offline retail channels remain the core growth drivers for this segment.

BUSINESS REVIEW

The Group is primarily engaged in the research and development, manufacture and sales of electronic devices in Hong Kong. The revenue of the Group in this segment decreased by approximately HK$10.7 million from approximately HK$27.9 million in the first half of 2025 to approximately HK$17.1 million in the same period of 2026. In the first half of 2026, the revenue of sales on specialized milk products and health food in PRC amounted to approximately HK$4.4 million, representing an increase of approximately HK$0.9 million as compared with the same period of 2025. In the first half of 2026, the revenue from the sales of cigar amounted to approximately HK$6.8 million, representing an increase of approximately HK$3.9 million as compared with the same period in 2025. Total revenue of the Group decreased by approximately HK$6.0 million from approximately HK$34.4 million in the first half of 2025 to approximately HK$28.4 million in the same period of 2026. The change in total revenue was mainly attributable to the contraction in the scale of the trading business of electronic products, accessories, and raw materials.

The gross profit margin rose from 9.9% for the first half of 2025 to 12.6% for the first half of 2026. The gross profit also increased from approximately HK$3.4 million for the first half of 2025 to approximately HK$3.6 million for the first half of 2026. The changes in gross profit and gross profit margin were mainly affected by the sales performance in the trading of electronic products, accessories and raw materials, specialized milk products and cigars.

FINANCIAL REVIEW

Staff costs represented one of the major components of the Group's administrative expenses, which mainly consisted of directors' emoluments, salaries, retirement benefit scheme contribution, share-based expense and other benefits. Staff costs increased by approximately HK$1.3 million from approximately HK$1.4 million in the first half of 2025 to approximately HK$2.7 million in the same period of 2026. The change was mainly attributable to the Group's expansion of its relevant business teams in response to the business development of cigar trading and sales.

Our total administrative expenses increased from approximately HK$4.3 million in the first half of 2025 to approximately HK$5.6 million in the same period of 2026.

Selling expenses mainly comprise marketing expenses and the salaries and related benefits of sales personnel. Selling expenses increased from approximately HK$42,000 in the first half of 2025 to approximately HK$2.4 million in the same period of 2026. This change was primarily attributable to the Group's launch of its cigar trading and sales business, which correspondingly entailed the deployment of marketing expenses and the expansion of the sales team.

Finance costs mainly represent imputed interest related to convertible bonds, which remained broadly stable during the current period, amounting to approximately HK$0.1 million.

Loss Attributable to Owners of the Company

In the first half of 2026, the Group recorded a loss attributable to owners of the Company of approximately HK$4.5 million, representing a widening of the loss of approximately HK$3.2 million from approximately HK$1.3 million in the same period of 2025. This change was mainly attributable to the decrease in the Group's overall revenue and the increase in selling and administrative expenses resulting from business adjustments.

Disposal and Acquisition

During the six-month review period ended 30 June 2026, the Group transferred 100% of the equity interest in its wholly-owned subsidiary, Millennium Pacific Trading Limited (the "**Transfer**"), to an independent third party for a consideration of HK$1. The target company, Millennium Pacific Trading Limited, was wholly-owned by the Group prior to the this transfer, and the Group ceased to hold any equity interest in it upon completion of this transfer. The net book value of this investment was approximately HK$810,000, and this equity transfer did not generate any significant gain or loss.

Outlook

The uneven pace of the global economic recovery, coupled with geopolitical tensions, trade protectionism, and weakening external demand, continues to create uncertainty in the business environment. The Group will continue to engage in the research and development, manufacture and sales of electronic devices, trading of cigars, and the sale and distribution of specialized milk products and health food. The Group will maintain a prudent management approach, allocating resources and priorities flexibly, and enhancing business resilience against external shocks. In response to trade restrictions and demand fluctuations in the European and American markets, the electronic devices business will continue to expand into diverse overseas markets to mitigate regional concentration risks. The specialized milk products and health food business will focus on the development of high-protein functional dairy products and healthy foods for the elderly, leveraging vertically integrated supply chains to stabilize costs and consolidate its competitive foundation. As a one-stop solution partner for our clients, the Group will integrate our customized R&D capabilities in electronic devices with value-added services in health foods, driving business iteration through the dual-engine approach of "technology empowerment + consumption upgrading" to explore sustainable structural growth opportunities in a volatile environment.

The Group continuously reviews and explores ways to improve its financial performance and broaden its revenue sources. All strategic initiatives are pursued within the Group's acceptable risk tolerance and capital framework. The Group will continue to strictly control operating expenses, prudently select product portfolios and target regions for resource allocation, and periodically evaluate the performance of each business segment to make prudent investment decisions. Based on the results of business reviews, the Group does not preclude the possibility that we may dispose of the whole or part of our existing business portfolio and/or adjust the asset allocation of our businesses.

The Group may restructure its existing debts and implement debt and/or equity fundraising plan(s) to satisfy the financing needs and improve its financial position in the event suitable fundraising opportunities arise. In these regards, the Company will publish announcements as and when appropriate according to the requirements under the applicable Listing Rules.

LIQUIDITY, FINANCIAL RESOURCES AND CAPITAL STRUCTURE

Below is a summary of the key financial ratio:

	Notes	**As at 30 June 2026**	As at 31 December 2025
Current ratio	*1*	**1.09**	1.16
Quick ratio	*2*	**1.01**	1.13
Gearing ratio	*3*	**1.50**	0.76

Notes:

1. Current ratio is calculated by dividing total current assets by total current liabilities as at the respective period end.

2. Quick ratio is calculated by dividing total current assets less inventories by total current liabilities as at the respective period end.

3. Gearing ratio is calculated by dividing total debt by total equity as at the respective period end. For the avoidance of doubt, total debt includes other borrowing, liability component of convertible bonds and lease liabilities.

Historically, the Group has funded its liquidity and capital requirements primarily through operating cash flows, borrowings and funds from the listing of the Company's shares on the GEM of the Stock Exchange. The Group requires cash primarily for working capital needs.

Convertible Bonds and Share Consolidation

As at 30 June 2026, there were outstanding convertible bonds with the aggregate principal amount of HK$nil (31 December 2025: HK$0 million). As at 30 June 2026, the Group had approximately HK$0.9 million in bank and cash balances (31 December 2025: HK$6.2 million).

As at the date of this announcement, on 20 August 2024, 12 employees of the Company exercised the share options granted to them on 10 June 2022. The number of shared issued in relation to such exercise of share options was 9,307,200.

During the six months ended 30 June 2026 and up to the date of this announcement, saved as disclosed, there was no other material change to the capital structure of the Group. The Board kept monitoring the cash level of the Group and would consider different ways of financing in order to strengthen the Group's capital base and liquidity, including but not limited to issuance of bonds, obtaining additional financial assistance from shareholders or Directors, negotiating new banking facilities and carrying out further cost controls.

CONTINGENT LIABILITIES AND CAPITAL COMMITMENTS

Saved for those disclosed in this announcement, the Group did not have any other contingent liabilities or capital commitments as at 30 June 2026 and 31 December 2025.

CAPITAL EXPENDITURE

Save for those disclosed in this announcement, the Group did not have any other significant capital expenditure during the six months ended 30 June 2026 and 2025.

CHARGES ON ASSETS

As at 30 June 2026 and 31 December 2025, the Group did not have any charges on its assets.

FOREIGN EXCHANGE EXPOSURE

The Group's reporting currency is Hong Kong dollars and the functional currencies of the Group's entities are principally denominated in Hong Kong dollars and Renminbi. A portion of the Group's transactions are denominated and settled in United States dollars, which has very limited exchange fluctuation with Hong Kong dollars historically. The Group currently has not implemented any foreign currency hedging policy and we will consider hedging against significant foreign exchange exposure should the need arise.

SIGNIFICANT INVESTMENTS HELD, MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, AND FUTURE PLANS FOR MATERIAL INVESTMENTS OR CAPITAL ASSETS

Save for those disclosed in this announcement, there were no other significant investments held by the Group as at 30 June 2026, nor were there other material acquisitions and disposals of subsidiaries by the Group during the period.

EMPLOYEES AND REMUNERATION POLICIES

As at 30 June 2026, the Group had a total of 25 employees (as at 31 December 2025: 18 employees). The Group's staff costs for the six months ended 30 June 2026 amounted to approximately HK$3.0 million (six months ended 30 June 2025: HK$1.4 million). The Group's remuneration policies are in line with the prevailing market practice and are determined on the basis of qualification, responsibility, experience and performance of the individual and the performance of the Group. The Group recognises the importance of a good relationship with its employees. The remuneration payable to its employees includes salaries and allowances. Other benefits and incentives include training and share options.

In Hong Kong, the Group has participated in the mandatory provident fund prescribed by the Mandatory Provident Fund Schemes Ordinance (Chapter 485 of the Laws of Hong Kong). In the PRC, the Group has participated in the basic pension insurance, basic medical insurance, unemployment insurance, occupational injury insurance, maternity insurance prescribed by the Social Insurance Law of the PRC (《中華人民共和國社會保險法》), and housing fund prescribed by the Regulations on the Administration of Housing Fund (住房公積金管理條例). All PRC based employees have the right to participate in the social insurance and housing provident fund schemes.

SHARE SCHEME

2014 Share Option Scheme

The share option scheme (the "**Scheme**") adopted by the Company on 20 June 2014 is a share incentive scheme and is established to recognize and acknowledge the contributions that eligible participants (as defined therein, including employees) have made or may make to the Group. The Scheme shall be valid and effective for a period of 10 years commencing from the adoption date (i.e. 20 June 2014) pursuant to its terms. The Scheme expired on 19 June 2024.

The total number of Shares which may be issued upon exercise of all outstanding share options granted and yet to be exercised under the Scheme and any other share option schemes of the Company must not in aggregate exceed 30% of the Shares in issue from time to time.

A share option may be exercised in accordance with the terms of the Scheme at any time during a period as the Board may determine which shall not exceed 10 years from the date of grant subject to the provisions of early termination thereof. The acceptance amount for the share option is determined by the Board from time to time. The exercise price per share under the Scheme (the "**Exercise Price**") shall be a price determined by the Board, but shall not be less than the highest of:

(i) the closing price of a Share as stated in the Stock Exchange's daily quotations sheet on the date of grant of the relevant share option, which must be a day on which the Stock Exchange is open for the business of dealing in securities (the "**Trading Day**");

(ii) an amount equivalent to the average closing price of a Share as stated in the Stock Exchange's daily quotations sheets for the five Trading Days immediately preceding the date of grant of the relevant share option; and

(iii) the nominal value of a Share on the date of grant.

The 2019 and 2022 Grants

The maximum number of Shares which may be issued upon exercise of all share options granted under the Scheme and any other schemes must not, in aggregate, exceed 10% of the Shares in issue unless approved by the Shareholders. Share options lapsed in accordance with the terms of the Scheme will not be counted for the purpose of calculating such limit. The limit may be renewed by the Shareholders in general meeting from time to time provided always that the limit so renewed must not exceed 10% of the Shares in issue as at the date of approval of such renewal by Shareholders in general meeting. Upon such renewal, all share options granted under the Scheme and any other share option schemes of the Company (including those exercised, outstanding, cancelled, lapsed in accordance with the terms of the Scheme or any other share option schemes of the Company) prior to the approval of such renewal shall not be counted for the purpose of calculating the limit as renewed. The total number of Shares issued and to be issued upon exercise of all share options granted to an Eligible Participant (including exercised and outstanding share options) in any 12-month (i.e. maximum entitlement) period must not exceed 1% of the Shares in issue from time to time, unless approved by the Shareholders in general meeting.

(i) 2019 Grant

Upon the refreshment of the limit of the Scheme by the Shareholders in general meeting on 21 June 2018, the number of Shares which may be issued upon the exercise of all share options granted or to be granted under the Scheme and any other share option schemes of the Company is 68,722,500 Shares, representing 10% of the issued Shares as at 21 June 2018. On 4 June 2019, it was resolved by the Company to grant 68,720,000 share options with exercise price of HK$0.2412 per Share entitling the grantees to subscribe for 68,720,000 Shares. Details are set out in the announcement of the Company dated 4 June 2019. As at 30 June 2025, there were 2,519,200 effective share options outstanding with an exercise price of HK$2.412 per share after the Share Consolidation.

(ii) 2022 Grant

Upon the refreshment of the limit of the Scheme by the Shareholders in general meeting on 26 June 2020, the number of Shares which may be issued upon the exercise of all share options granted or to be granted under the Scheme and any other share option schemes of the Company is 103,073,897 Shares, representing 10% of the issued Shares as at 26 June 2020. On 10 June 2022, it was resolved by the Company to grant 103,072,000 share options with exercise price of HK$0.032 per Share entitling the grantees to subscribe for 103,072,000 Shares. The closing price of the Shares immediately before the grant date was HK$0.032 per Share. Details are set out in the announcement of the Company dated 10 June 2022.

Adjustments to the share options

As a result of the share consolidation in 2023 (the "**Share Consolidation**"), the exercise price of the share options granted on 4 June 2019 is adjusted from HK$0.2412 per Share to HK$2.412 per Share, and the aggregate number of Shares to be issued upon exercise of the outstanding share options granted on 4 June 2019 under the share option scheme is adjusted from 25,192,000 Shares to 2,519,200 Shares. The exercise price of the share options granted on 10 June 2022 is adjusted from HK$0.032 per Share to HK$0.32 per Share, and the aggregate number of Shares to be issued upon exercise of the outstanding share options granted on 10 June 2022 under the share option scheme is adjusted from 103,072,000 Shares to 10,307,200 Shares. Details are set out in the announcement of the Company dated 28 June 2023.

As at 30 June 2026, options to subscribe for a total of 2,519,200 option shares were still outstanding under the Scheme which represents approximately 1.22% of the issued ordinary shares of the Company.

Pursuant to Rules 23.07 of the GEM Listing Rules, particulars and movements of share options under the Scheme during the six months ended 30 June 2026 are set out as follows:

Grantee	Date of grant of the options	On 1 January 2026(1)	Granted during the period	Exercised during the period	Lapsed/ cancelled during the period	On 30 June 2026	Vesting period(2)	Exercise period	Exercise price per share option (HK$)
Employees	4 June 2019	1,259,600	–	–	–	1,259,600	4 June 2019– 3 June 2020	4 June 2020– 3 June 2029	2.412
Employees	4 June 2019	1,259,600	–	–	–	1,259,600	4 June 2019– 3 June 2021	4 June 2021– 3 June 2029	2.412
Total		2,519,200	–	–	–	2,519,200			

Notes:

(1) The figures were adjusted by the Share Consolidation.

(2) The options granted to the director were vested immediately. The options granted to the employees have a vesting period of 2 years, i.e. one-half of the options were vested on the first (1st) anniversary (round down to the nearest option) and the remaining one-half of the options were vested on the second (2nd) anniversary of the date of grant respectively.

2025 Share Scheme

The 2025 Share Scheme (the "**2025 Share Scheme**") was approved and adopted by the Company during the annual general meeting of the Company on 23 June 2025. The purpose of the 2025 Share Scheme is to provide the Company with a flexible means of, attracting, remunerating, incentivising, retaining, rewarding, compensating and/or providing benefits to eligible participants through aligning the interests of eligible participants with those of the Company and shareholders of the Company by providing them with an opportunity to become shareholders of the Company, and thereby, encouraging eligible participants to contribute to the long-term growth, performance and profits of the Company and to enhance the value of the Company and the shares of the Company (the "**Shares**") for the benefit of the Company and Shareholders as a whole.

Awards (the "**Awards**") under the 2025 Share Scheme may take the form of a share option or a share award, which can be funded by Shares or an equivalent value determined by prevailing market prices.

As at the date of this announcement, no trustee has been appointed to administer and implement the 2025 Share Scheme. The Listing Committee of the Stock Exchange has approved the listing of and granted permission to deal in the Shares to be allotted and issued pursuant to the Awards.

Eligible participants

Eligible participants of the 2025 Share Scheme are determined by the scheme administrator of the 2025 Share Scheme from time to time to be eligible to participate as grantees under the scheme, and shall fall under the below category:

- Employee participant, being an employee, Director (excluding independent non-executive Director) or officer of the Group on the date of grant of the share options or share awards.

Maximum number of Awards available for grant and new Shares available for issue under the scheme mandate

The total number of Shares that may be issued and the number of treasury shares which may be transferred pursuant to all Awards to be granted under the 2025 Share Scheme and Awards to be granted under any other share schemes of the Company (the "**Scheme Mandate Limit**"):

(a) must not exceed 10% of the relevant class of Shares of the Company in issue (excluding treasury shares) as at the date of approval of the 2025 Share Scheme (i.e. the adoption date) in accordance with GEM Listing Rule 23.03B(1), being 17,269,359 Shares; and

(b) may be subsequently refreshed in accordance with the scheme rules of the 2025 Share Scheme (the "**Scheme Rules**") and the GEM Listing Rules, as further approved by shareholders of the Company at general meeting.

Award shares underlying Awards that have lapsed in accordance with the terms of the Scheme Rules (or the terms of any other share schemes of the Company) shall not be counted for the purpose of calculating the Scheme Mandate Limit.

The 2025 Share Scheme was adopted on 23 June 2025. During the six months ended 30 June 2026, no Shares were issued pursuant to the 2025 Share Scheme. Therefore, as at 30 June 2026, 17,269,359 (representing approximately 8.3% of our total issued share capital (excluding treasury shares) as at 30 June 2026 and as at the date of this announcement) new Shares were available for issue under the scheme mandate.

Maximum entitlement of each eligible participant

Save as to the additional approval requirements as required under the GEM Listing Rules, there is no specific maximum entitlement for each eligible participant under the 2025 Share Scheme. Grants to individuals that exceed the thresholds set out in the GEM Listing Rules will be subject to additional approval requirements as required under the GEM Listing Rules.

Acceptance

The scheme administrator of the 2025 Share Scheme may determine in their absolute discretion the amount (if any) payable on application or acceptance of an Award and the period within which any such payments must be made, and such amounts (if any) and periods shall be set out in the award letter to be issued to the grantee. Unless otherwise specified in the award letter, the grantee shall have 10 business days from the date of grant to accept the Award, following which, the portion not accepted by the grantee shall automatically lapse.

Exercise period

The scheme administrator of the 2025 Share Scheme may determine in its absolute discretion the exercise period for any award of share options and/or share awards and such period shall be set out in the award letter to be issued to the grantee. However, the exercise period for any award of share options shall not be longer than 10 years from the date of grant.

Vesting period

The scheme administrator of the 2025 Share Scheme may determine the vesting period and specify such period in the award letter to be issued to the grantee. The vesting period may not be for a period less than 12 months from the date of grant, except in limited circumstances set out in the Scheme Rules. These circumstances may only apply to employee participants and are consistent with the scenarios contemplated in FAQ13-No.12 issued by the Stock Exchange, including where:

(a) grants of "make whole" Awards to a new employee participant to replace the awards that the employee participant forfeited when leaving their previous employer;

(b) grants to an employee participant whose employment is terminated due to death or disability or event of force majeure; or

(c) grants of Awards that are with performance-based vesting conditions in lieu of time-based vesting criteria (such as 12 months from the grant date).

Issue price and exercise price

The scheme administrator of the 2025 Share Scheme may determine in their absolute discretion the issue price for the exercise of share awards and/or the exercise price for share options for Awards in the form of share awards and/or share option (as the case may be) and such prices shall be set out in the award letter to be issued to the grantee.

(a) However, the exercise price for share options shall be no less than the higher of: (i) the closing price of the Shares on the date of grant; and (ii) the average closing price of the Shares for the five business days immediately preceding the date of grant.

(b) The issue price shall be determined on an individual basis for each of the grantee by the scheme administrator of the 2025 Share Scheme, taking into account the purpose of the 2025 Share Scheme, the interests of the Company and the individual circumstances of each grantee.

Number of Shares underlying Awards available for grant

The aggregate number of Shares underlying all grants made or to be made pursuant to the 2025 Share Scheme was 17,269,359. No Shares underlying Awards have been granted under the 2025 Share Scheme since the adoption of the 2025 Share Scheme. It follows that, as at 1 January 2026 and 30 June 2026, there were 17,269,359 Shares remaining to be available for grant under the scheme mandate under the 2025 Share Scheme.

No share options or share awards have been granted or agreed to be granted, exercised, cancelled, expired or lapsed under the 2025 Share Scheme as at the date of this announcement.

Remaining life of the 2025 Share Scheme

The 2025 Share Scheme was approved and adopted by the Company during the annual general meeting of the Company on 23 June 2025. The term of the 2025 Share Scheme is 10 years commencing on the date of adoption unless terminated earlier. It follows that, the remaining life of the 2025 Share Scheme is approximately 8 years and 10 months.

Save as disclosed above in the section headed "2014 Share Option Scheme", the Company did not have any outstanding share options, warrants and convertible instruments into shares as at the date of this announcement.

Apart from the aforesaid 2014 Share Option Scheme and 2025 Share Scheme, at no time during the six months ended 30 June 2026 was any of the Company and its holding companies, subsidiaries and fellow subsidiaries a party to any arrangement to enable the Directors to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate, and none of the Directors, or their spouses or children under the age 18, had any right to subscribe for the shares in, or debentures of, the Company, or had exercise any such right.

CORPORATE GOVERNANCE PRACTICES

The Group has recognized the importance of transparency and accountability, and the Board considers that enhanced public accountability and corporate governance are beneficial for the healthy development of the Group, improving customer and supplier confidence. We believe that this can create long-term value for the shareholders of the Company and is beneficial for the Group's sustainable growth. The Company adopted and complied with the principles and code provisions ("**Code Provision(s)**") in the Corporate Governance Code (the "**CG Code**") as set out in Appendix C1 to the GEM Listing Rules during the year ended 30 June 2026. The Group strives to achieve sound corporate governance standards as far as practicable and utilizes our resources efficiently and effectively.

DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED COMPANY

As at 30 June 2026, the interests and short positions of the Directors and the chief executive of the Company in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which are required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO), or which are required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which are required to be notified to the Company and the Stock Exchange pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules, are as follows:

Long positions

Ordinary shares of the Company

Name	Capacity and nature of interest	Class of Shares	Number of Shares *(note 1)*	Percentage of the Company's issued share capital
Li Qi	Beneficial owner	Ordinary Shares	20,000,000 (L)	9.65%

Notes:

1. The letter "L" denotes a long position in the shareholder's interest in the share capital of the Company.

Save as disclosed above, as at 30 June 2026, none of the Directors and the chief executive of the Company or their associates (as defined in the GEM Listing Rules) had any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which fell to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which each of them was taken or deemed to have under such provisions of the SFO), or which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which fell to be notified to the Company and the Stock Exchange pursuant to Rules 5.46 and 5.67 of the GEM Listing Rules.

SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY

As at 30 June 2026, the following persons (other than a Director or chief executive of the Company) had interests or short positions in the shares and underlying shares of the Company as recorded in the register required to be kept under section 336 of the SFO:

Long positions

Ordinary Shares

Name	Capacity and Nature of interest	Class of Shares	Number of Shares *(note 1)*	Percentage of the Company's issued share capital
Viva Gain Investments Limited *(note 2)*	Beneficial owner	Ordinary Shares	34,536,000 (L)	16.67%
Mr. Ma Xingzhong ("**Mr. Ma**") *(note 2)*	Interest of controlled corporation	Ordinary Shares	34,536,000 (L)	16.67%
Zhang Aiguo	Beneficial owner	Ordinary Shares	20,312,500 (L)	9.80%
Bao Hongsheng	Beneficial owner	Ordinary Shares	20,000,250 (L)	9.65%
Zhao Jingming	Beneficial owner	Ordinary Shares	20,000,000 (L)	9.65%

Notes:

1. The letter "L" denotes a long position in the shareholder's interest in the share capital of the Company.

2. Viva Gain Investments Limited is beneficially owned as to 100% by Mr. Ma. Mr. Ma is deemed to be interested in all the Shares held by Viva Gain Investments Limited under the SFO.

Save as disclosed above and so far as is known to the Directors, as at 30 June 2026, no other interests or short positions in the shares or underlying shares of the Company were recorded in the register required to be kept by the Company under section 336 of the SFO.

DIRECTORS' SECURITIES TRANSACTIONS

The Company has adopted a code of conduct regarding securities transactions by the Directors of the Company on terms no less exacting than the required standard of dealings set out in Rules 5.48 to 5.67 of the GEM Listing Rules (the "**Model Code**"). Having made specific enquiries in writing to the Directors, each of the Directors confirmed that he/she had complied with the Model Code in connection with the Company's securities for the six months ended 30 June 2026.

COMPETING INTERESTS

The Directors confirm that none of the controlling shareholders or Directors and their respective close associates (as defined in the GEM Listing Rules) is interested in any business apart from the business operated by the Group which competes or is likely to compete, directly or indirectly, with the business of the Group during the six months ended 30 June 2026.

UPDATE ON INFORMATION OF DIRECTORS

Pursuant to Rule 17.50A(1) of the GEM Listing Rules, there were no changes in information of Directors during the six months ended 30 June 2026.

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPANY

Neither the Company, nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2026.

CHANGE OF COMPANY NAME

Pursuant to a special resolution passed on 22 June 2026, the English name of the Company has been changed from "Millennium Pacific Group Holdings Limited" to "YUNJING DIGITECH GROUP LIMITED". On 29 June 2026, the Registrar of Companies in the Cayman Islands issued a Certificate of Incorporation on Change of Name, certifying that respectively on 29 June 2026, the English name of the Company has been changed from "Millennium Pacific Group Holdings Limited" to "YUNJING DIGITECH GROUP LIMITED", and the dual foreign name in Chinese of the Company from "匯思太平洋集團控股有限公司" to "雲晶數智科技集團有限公司".

Subsequent to the reporting period, on 20 July 2026, the Companies Registry in Hong Kong issued a Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company, confirming the registration of the Company's new English and Chinese names of "YUNJING DIGITECH GROUP LIMITED" and "雲晶數智科技集團有限公司" respectively in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

EVENTS AFTER THE SIX MONTHS ENDED 30 JUNE 2026

2026 Convertible Bonds

On 11 August 2026 (after trading hours), the Company entered into a subscription agreement with CENTURY HERO VENTURES LIMITED (the "**Subscriber**") in relation to the issue of convertible bonds in an aggregate principal amount of HK$15,000,000. Upon full conversion of the convertible bonds at the initial conversion price of HK$0.362 per conversion share (subject to adjustments), a total of 41,445,000 conversion shares will be issued, representing approximately 20.00% of the existing issued share capital of the Company and approximately 16.67% of the issued share capital of the Company as enlarged by the issue of the conversion shares. The conversion shares will be allotted and issued pursuant to the general and unconditional mandate granted to the Directors by way of an ordinary resolution of the shareholders of the Company passed at the annual general meeting of the Company held on 22 June 2026. The Group intends to use the net proceeds to be raised from the issue of the convertible bonds for general working capital, including the settlement of the trade payables of the Group, repayment of other borrowings, payment of legal and professional fees, staff costs, and other operating and general administrative expenses. Pursuant to the subscription agreement, the Subscriber is under the obligation to subscribe and pay for the convertible bonds on a date to be agreed by the parties after the fulfilment of the conditions precedent, and in any event no later than 11 September 2026. As at the date of this announcement, the conditions precedent to the Subscriber's obligation to subscribe and pay for the convertible bonds have been fulfilled. The Subscriber has not yet made such a payment, and therefore the issuance of the convertible bonds has not been completed. Please refer to the announcements of the Company dated 11 August 2026 and 19 August 2026 for more details.

CHANGE OF STOCK SHORT NAME

The English and Chinese stock short names for trading in the shares of the Company on the Stock Exchange has been changed from "MILLENNIUM PG" to "YUNJING DIGITEC" in English and from "匯思太平洋" to "雲晶數智" in Chinese, both with effect from 9:00 a.m. on 13 August 2026.

AUDIT COMMITTEE

The Company has established an audit committee (the "**Audit Committee**") with written terms of reference in compliance with the GEM Listing Rules. The primary duties of the Audit Committee are to review and supervise the financial reporting process and internal control systems of the Group. The Audit Committee comprises three independent non-executive Directors, namely Ms. Zhi Jiangbo (chairlady of the Audit Committee), Mr. Chen Yifan and Mr. Zhou Fenli.

The unaudited condensed consolidated financial statements of the Company for the six months ended 30 June 2026 has been reviewed by the Audit Committee. The Audit Committee is of the opinion that such financial information complies with the applicable accounting standards, the GEM Listing Rules and legal requirements, and that adequate disclosure have been made.

By order of the Board
Yunjing Digitech Group Limited
Chen Yiliang
Executive Director

Hong Kong, 28 August 2026

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang, Mr. Pan Xiaodong (co-chairman) and Mr. Li Qi (co-chairman); and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement will remain on the "Latest Listed Company Information" page of the GEM of the Stock Exchange's website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).