

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED

陸慶娛樂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8052)

**(1) FURTHER DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2025
AND 2025 ANNUAL REPORT; (2) DELAY IN PUBLICATION OF
THE 2026 INTERIM RESULTS; (3) UPDATE ON THE MAJOR TRANSACTION
RELATING TO DEEMED DISPOSAL OF INTEREST IN
A NON WHOLLY-OWNED SUBSIDIARY; AND
(4) CONTINUED SUSPENSION OF TRADING**

References are made to the announcements (the “**Announcements**”) of the Company (i) dated 20 March 2026, 31 March 2026, 12 May 2026 and 30 June 2026 in relation to, among other things, the delay in publication of 2025 Annual Results and 2025 Annual Report (the “**Delay Announcements**”); and (ii) dated 14 July 2025 in relation to proposed issue of convertible bonds by Betula Profit Holdings Limited, a 69%-owned subsidiary of the Company (the “**CB Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those defined in the Delay Announcements and the CB Announcement.

**FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS FOR THE YEAR
ENDED 31 DECEMBER 2025 AND 2025 ANNUAL REPORT**

As disclosed in the Delay Announcements, it is expected that the 2025 Audited Annual Results and the 2025 Annual Report will be published in late August 2025. However, as at the date of this announcement, the management of the Company is in the course of collecting and consolidating all required documents requested by the auditors. The Company will make further announcement(s) to inform the Shareholders and potential investors on the publication of the 2025 Audited Annual Results as and when appropriate.

DELAY IN PUBLICATION OF THE 2026 INTERIM RESULTS

Pursuant to Rule 18.78 and Rule 18.53 of the GEM Listing Rules, the Company is required to publish its interim results announcement for the six months ended 30 June 2026 (the “**2026 Interim Results**”) not later than two months after the date upon which the financial period ended, that is, on or before 31 August 2026 and despatch its interim report for the six months ended 30 June 2026 (the “**2026 Interim Report**”) to the Shareholders not later than three months after the date upon which the financial period ended, that is, on or before 30 September 2026. As the publication of the 2025 Audited Annual Results are still pending, the Company will not be able to publish the 2026 Interim Results on or before 31 August 2026. The delay in publication of the 2026 Interim Results will constitute noncompliance of Rule 18.78 of the GEM Listing Rules. The Company will make further announcement(s) to inform the Shareholders and potential investors on the publication of the 2026 Interim Results.

UPDATE ON THE MAJOR TRANSACTION RELATING TO DEEMED DISPOSAL OF INTEREST IN A NON WHOLLY-OWNED SUBSIDIARY

As disclosed in the CB Announcement, on 14 July 2025, the Target Company, a non wholly-owned subsidiary of the Company, entered into the Subscription Agreement with the Subscriber, pursuant to which the Subscriber has conditionally agreed to subscribe for and the Target Company has conditionally agreed to issue Convertible Bonds in the aggregate principal amount of HK\$3,000,000. The issuance of the Convertible Bonds constitutes a deemed disposal of equity interest in a non-wholly owned subsidiary. The Board would like to update the Shareholders that, as at the date of this announcement, the Subscriber has not yet exercised the conversion rights of the Convertible Bonds, and the Target Company remains a non wholly-owned subsidiary of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with from 9:00 a.m. on Wednesday, 1 April 2026 and will continue to be suspended until further notice. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules to keep its shareholders and potential investors informed of the latest progress in complying with the Resumption Guidance.

By order of the Board
Luk Hing Entertainment Group Holdings Limited
Choi Siu Kit
Executive Director

Hong Kong, 31 August 2026

As at the date of this announcement, the executive Directors are Mr. Choi Siu Kit and Mr. Ying Kan Man; and the independent non-executive Directors are Ms. Tse Mei Ling, Mr. Lynch Stephen Joseph Chor and Ms. Woo Man Hung.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk, in the case of the announcement, on the "Latest Listed Company Information" page of the GEM for 7 days from the day of its posting. This announcement will also be published on the Company's website at www.lukhing.com.