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NIU
Holdings Limited

NIU HOLDINGS LIMITED

(Stock Code: 8619)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 1 SEPTEMBER 2026 AND RETIREMENT OF AUDITOR

References are made to (i) the notice of annual general meeting of NIU Holdings Limited (the "**Company**") dated 29 July 2026 (the "**AGM Notice**"), in relation to the annual general meeting of the Company to be convened on 1 September 2026 (the "**AGM**"); and (ii) the circular of the Company dated 29 July 2026 (the "**Circular**"). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular and the AGM Notice.

POLL RESULTS OF THE AGM

The board (the "**Board**") of directors (the "**Directors**") of the Company announces that save for resolution no.3, all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll. Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

	Ordinary Resolutions	Number of Shares (approximate % of votes cast)		Total number of votes cast
		For	Against	
1.	To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors of the Company for the year ended 31 March 2026.	36,630,000 (100%)	0 (0%)	36,630,000
2.	(a) To re-elect Mr. LEUNG Chun Yu Edmund as an executive director of the Company.	36,630,000 (100%)	0 (0%)	36,630,000
	(b) To re-elect Dr. CHAN Yin Nin as a non-executive director of the Company.	36,630,000 (100%)	0 (0%)	36,630,000
	(c) To re-elect Ms. Lung Wing Yee as an independent non-executive director of the Company.	36,630,000 (100%)	0 (0%)	36,630,000
	(d) To re-elect Mr. WONG Chun Man as an independent non-executive director of the Company.	36,630,000 (100%)	0 (0%)	36,630,000
	(e) To authorise the board (the "**Board**") of directors (the "**Directors**") of the Company to fix the remuneration of the directors of the Company.	36,630,000 (100%)	0 (0%)	36,630,000

	Ordinary Resolutions	Number of Shares (approximate % of votes cast)		Total number of
		For	Against	votes cast
3.	To re-appoint TARGET CPA Limited as the auditors of the Company and to authorise the Board to fix their remuneration.	15,030,000 (41.03%)	21,600,000 (58.97%)	36,630,000
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with shares of the Company not exceeding 20% of the total number of issued shares of the Company.*	36,630,000 (100%)	0 (0%)	36,630,000
5.	To grant a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company.*	36,630,000 (100%)	0 (0%)	36,630,000
6.	To extend the general mandate granted under resolution no. 4 by adding the shares of the Company to be repurchased pursuant to the general mandate granted by resolution no. 5 which shall not exceed 10% of the total number of issued shares of the Company.*	36,630,000 (100%)	0 (0%)	36,630,000

* The full text of resolution nos. 4 to 6 are set out in the notice convening the AGM dated 29 July 2026.

As at the date of the AGM, the total number of issued Shares was 433,635,000, which was the total number of Shares entitling the holders thereof to attend and vote for or against all resolutions at the AGM. The Company did not hold any treasury shares (including any treasury shares held or deposited with Central Clearing and Settlement System) as at the date of the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and there were no Shareholders required under the GEM Listing Rules to abstain from voting at the AGM. No parties had stated in the Circular that they intend to vote against or to abstain from voting on any resolution at the AGM.

The Directors that attended the AGM were Mr. LEUNG Chun Yu Edmund, Mr. YUEN Chi Ping, Dr. CHAN Yin Nin, Ms. Lung Wing Yee, Mr. Leung Man Chun and Mr. WONG Chun Man.

As more than 50% of the votes were cast in favour of resolutions nos. 1, 2(a), 2(b), 2(c), 2(d), 2(e), 4, 5 and 6, at the AGM, such resolutions were duly passed as ordinary resolutions of the Company. As more than 50% of the votes were cast against resolution no. 3, resolution no. 3 was not passed as an ordinary resolution at the AGM.

RETIREMENT OF AUDITOR

The Board further announces that since Resolution no.3 in respect of the re-appointment of TARGET CPA Limited ("**TARGET**") as the auditor of the Company has not been passed by the Shareholders at the AGM, TARGET has retired as the auditor of the Company with immediate effect from the conclusion of the AGM.

The Board and TARGET confirmed that there is no disagreement between the Company and TARGET and that they are not aware of any matter that needs to be brought to the attention of the Shareholders concerning the retirement of TARGET as the auditor of the Company.

The Company will identify a suitable replacement to fill the vacancy following the retirement of TARGET and will make further announcement(s) relating to the appointment of the new auditor of the Company as soon as practicable.

By order of the Board
NIU Holdings Limited
Mr. Ng Chun Chung
Company Secretary

Hong Kong, 1 September 2026

As at the date of this announcement, the Board comprises, Mr. LEUNG Chun Yu Edmund as executive Director; Mr. Yuen Chi Ping and Dr. CHAN Yin Nin as non-executive Directors; and Ms. Lung Wing Yee, Mr. LEUNG Man Chun and Mr. WONG Chun Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at http://www.hkexnews.hk for at least seven days from the date of its publication and the Company's website at http://www.niuholdings.com.hk.