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YUNJING DIGITECH GROUP LIMITED

雲晶數智科技集團有限公司

*(formerly known as Millennium Pacific Group Holdings Limited 匯思太平洋集團控股有限公司)
(Incorporated in Cayman Islands with limited liability)*

(Stock code: 8147)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

References are made to the announcements of Yunjing Digitech Group Limited (the “**Company**”) dated 11 August 2026 and 19 August 2026 (the “**Announcements**”) in relation to, among others, the Subscription and clarification. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

The Company is pleased to announce that the conditions precedent to the Subscription Agreement have been satisfied, and the issuance of convertible bonds with an aggregate principal amount of HK\$15,000,000 was completed on 7 September 2026. Based on the initial Conversion Price of HK\$0.362 per Conversion Share, the Convertible Bonds are convertible into 41,445,000 Conversion Shares, representing (i) approximately 20.00% of the Company’s existing issued share capital as at the date of this announcement; and (ii) approximately 16.67% of the Company’s issued share capital as enlarged by the issuance of the Conversion Shares.

By order of the Board
Yunjing Digitech Group Limited
Chen Yiliang
Executive Director

Hong Kong, 7 September 2026

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang, Mr. Pan Xiaodong (co-chairman) and Mr. Li Qi (co-chairman); and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM of the Stock Exchange’s website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).