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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8547)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors (the “**Board**”) of Pacific Legend Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the currently available information which includes, but without limitation to, the unaudited consolidated management accounts of the Group for the year ended 30 June 2026, the Group expects that its loss attributable to owners of Company would significantly increase from HK\$5.2 million for the eighteen months ended 30 June 2025 to no less than HK\$49.0 million for the year ended 30 June 2026.

The deterioration of the Group’s performance for the year ended 30 June 2026 compared to the corresponding period for the eighteen months ended 30 June 2025 was mainly attributable to (i) the loss of a key customer, a popular Hong Kong property developer, resulting in significant decline in turnover; and (ii) the delay of the commencement of a major project in the United Arab Emirates, resulting in decrease in revenue recognized for the year ended 30 June 2026.

The Board is closely monitoring the current situation and will seek further measures to minimize the losses.

The Company is still in the process of finalizing the annual results of the Group for the year ended 30 June 2026. The information contained in this announcement is only based on the preliminary assessment by the Board according to the information currently available to the Board as at the date hereof and the unaudited consolidated management accounts of the Group for the year ended 30 June 2026, which have neither been confirmed nor audited by the auditors of the Company nor the audit committee of the Board, and may be subject to further adjustments. Therefore, the audited annual results for the year ended 30 June 2026 may differ from the information contained in this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company, which is expected to be published on 28 September 2026.

Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares of the Company.

By order of the Board of
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 8 September 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi and Mr. Law Sai Kit as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.