This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

*This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Subscription Shares mentioned in this announcement have not been, and will not be, registered under the United States Securities Act of 1933 (the "**Securities Act**").*

The Subscription Shares may not be offered or sold in the United States or to, or for the account or benefit of, US persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

RADIANCE GLOBAL GROUP HOLDINGS LIMITED
永 通 萬 國 集 團 控 股 有 限 公 司

(formerly known as WMCH GLOBAL INVESTMENT LIMITED)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8208)

CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders

軟庫中華 SBI China

THE SUBSCRIPTION AGREEMENTS

The Board announces that on 8 September 2026 (after trading hours of the Stock Exchange), the Company entered into two (2) separate Subscription Agreements with two (2) Subscribers, pursuant to which the Company has conditionally agreed to allot and issue to the Subscribers, and the Subscribers have conditionally agreed to subscribe for a total number of 72,000,000 Subscription Shares at the Subscription Price of HK$0.125 per Subscription Share for a total consideration of HK$9.00 million.

Assuming that there will be no change in the number of issued Shares between the date of this announcement and the date of the Completion, the number of 72,000,000 Subscription Shares in aggregate under the Subscription represent 10.00% of the existing issued share capital of the Company as at the date of this announcement and approximately 9.09% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

The gross proceeds from the Subscription will amount to HK$9.00 million and the net proceeds, after deduction of the related expenses, will be approximately HK$8.85 million, representing a net Subscription Price of approximately HK$0.123 per Subscription Share. The Company intends to apply the net proceeds from the Subscription in the manner set out in the paragraph headed "Reasons for the Subscription and Use of Proceeds" in this announcement.

The Subscription Shares will be allotted and issued pursuant to the Specific Mandate to be sought from the Independent Shareholders at the EGM. Application will be made by the Company to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Subscription Shares.

GEM LISTING RULES IMPLICATIONS

As at the date of this announcement, both of the Subscribers have the same ultimate beneficial owner, being Mr. Liu Yingdong, an executive Director, who legally, beneficially and wholly-owns the entire issued share capital of each of the Subscribers. Accordingly, both of the Subscribers are connected persons of the Company under Chapter 20 of the GEM Listing Rules, and the Subscription constitutes a connected transaction of the Company under the GEM Listing Rules and is subject to the reporting, announcement, circular and Independent Shareholders' approval requirements under Chapter 20 of the GEM Listing Rules.

ESTABLISHMENT OF THE INDEPENDENT BOARD COMMITTEE AND APPOINTMENT OF THE INDEPENDENT FINANCIAL ADVISER

The Independent Board Committee comprising all independent non-executive Directors, namely Mr. Leung Ka Wai, Mr. Dong Xinjian and Mr. Chen Yuquan, has been established to consider the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder, and to advise the Independent Shareholders as to whether the aforesaid transactions are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole.

SBI China Capital Hong Kong Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in this regard.

GENERAL

The EGM will be convened for the purpose of considering and, if thought fit, approving, among other things, the Subscription, the Subscription Agreements and the transactions contemplated thereunder, including the grant of the Specific Mandate to allot and issue the Subscription Shares, to the Directors for the allotment and issuance of the Subscription Shares to the Subscribers.

A circular containing (i) further details of the Subscription Agreements and the transaction contemplated thereunder; (ii) a letter from the Independent Board Committee containing its advice to the Independent Shareholders in relation to the Subscription Agreements and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreements and the transactions contemplated thereunder; and (iv) a notice convening the EGM, will be despatched to the Shareholders. It is expected that the circular will be despatched on or before 29 September 2026.

As completion of the Subscription is subject to the fulfillment of conditions precedent as set out in the Subscription Agreements, the Subscription may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

THE SUBSCRIPTION AGREEMENTS

The Board announces that on 8 September 2026 (after trading hours of the Stock Exchange), the Company entered into two (2) separate Subscription Agreements with two (2) Subscribers, pursuant to which the Company has conditionally agreed to allot and issue to the Subscribers, and the Subscribers have conditionally agreed to subscribe for a total number of 72,000,000 Subscription Shares at the Subscription Price of HK$0.125 per Subscription Share for a total consideration of HK$9.00 million.

Each of the Subscription Agreements is on substantially the same terms (other than the name of the Subscribers).

The principal terms of the Subscription Agreements are set out below:

Date

8 September 2026

Parties to the Subscription Agreement

(i) The Company (as issuer); and

(ii) each of the Subscribers (as subscriber).

Information of the Subscribers

Subscribers

Subscriber A	China Integrated Traditional Chinese and Western Medicine Education Group Co., Limited is a company incorporated in Hong Kong with limited liability. In addition to investment holding, its operations comprise the provision of education with respect to integrated traditional Chinese and Western medicines, with the inclusion of educational consulting, vocational skills training, and provision of professional support to schools and institutions in curriculum design.
Subscriber B	China Liming Industry & Education Integration Group Co., Limited is a company incorporated in BVI with limited liability. On top of investment holding, its business operations are education-oriented with industry-education integrated talent training, overseas academic cooperation with universities and educational institutions, international study tour development, and investment in vocational education for health and wellness rehabilitation.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, both of the Subscribers have the same ultimate beneficial owner, being Mr. Liu Yingdong, an executive Director, who legally, beneficially and wholly-owns the entire issued share capital of each of the Subscribers. As at the date of this announcement, neither of the Subscribers nor is Mr. Liu Yingdong interested in any issued share capital of the Company.

None of the Subscription Agreements are inter-conditional to other Subscription Agreements.

Subscription and the Number of Subscription Shares

Pursuant to the terms of each of the Subscription Agreements, the Company conditionally agreed to allot and issue, and the Subscribers conditionally agreed to subscribe for, a total number of 72,000,000 Subscription Shares at the Subscription Price of HK$0.125 per Subscription Share. The consideration of HK$9.00 million shall be payable and settled by each of the Subscribers in full on the date of the Completion in cash.

Individually, each of the Subscribers has conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue, such number of Subscription Shares tabulated as follows:

Subscriber	No. of Subscription Shares	Total Subscription Price *(HK$)*	Approx.% of the issued share capital as at the date of this announcement *(Note)*	Approx.% of the issued share capital immediately upon Completion (assuming there is no other change in the issued share capital of the Company before the Completion) *(Note)*
Subscriber A	36,000,000	0.125	5.00%	4.55%
Subscriber B	36,000,000	0.125	5.00%	4.55%
Total:	72,000,000	0.125	10.00%	9.09%

Note: The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

As indicated above, it is anticipated that neither of the Subscribers nor is Mr. Liu Yingdong will become a substantial Shareholder (as defined in the GEM Listing Rules) immediately after the Completion.

Assuming that there will be no change in the number of issued Shares between the date of this announcement and the date of the Completion, the number of 72,000,000 Subscription Shares in aggregate under the Subscription represent 10.00% of the existing issued share capital of the Company as at the date of this announcement and approximately 9.09% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

The aggregate nominal value of the Subscription Shares is HK$720,000.00.

Subscription Price

The Subscription Price of HK$0.125 per Subscription Share represents:

(a) a premium of approximately 5.93% to the closing price of HK$0.118 per Share as quoted on the Stock Exchange on 8 September 2026, being the date of the Subscription Agreements;

(b) a premium of approximately 5.93% to the average closing price of HK$0.118 per Share as quoted on the Stock Exchange for the five consecutive trading days of the Shares immediately prior to the date of the Subscription Agreements; and

(c) a premium of approximately 5.93% to the average closing price of HK$0.118 per Share as quoted on the Stock Exchange for the ten consecutive trading days of the Shares immediately prior to the date of the Subscription Agreements.

The Subscription Price was determined and negotiated on an arm's length basis between the Company and each of the Subscribers and with reference to the market conditions and the prevailing market price of the Shares.

The Directors (excluding the independent non-executive Directors whose view will be provided after taking into consideration the advice from the Independent Financial Adviser) are of the view that the Subscription Price and the terms of the Subscription Agreements are fair and reasonable under the current market conditions, on normal commercial terms, and are in the interests of the Company and its Shareholders as a whole.

Conditions of the Subscription

The Subscription is conditional upon the following conditions being fulfilled (or waived, where applicable):

(a) the granting by the GEM Listing Committee of the listing of, and permission to deal in, the Subscription Shares being obtained and not being subsequently revoked prior to the date of the Completion;

(b) the passing by the Board of Directors of resolutions (and where applicable, the passing of resolutions by each of the Subscribers' board of directors) to approve the Subscription, the Subscription Agreements and the transactions contemplated hereunder;

(c) the passing of the resolution(s) by the Independent Shareholders at the EGM to approve the Subscription Agreements and the transactions contemplated thereunder, including the grant of the Specific Mandate to allot and issue the Subscription Shares;

(d) the representations, warranties and undertakings made by the Company under the respective Subscription Agreements shall be true, accurate and not misleading in all material aspects as at the date of the Completion;

(e) the representations, warranties and undertakings made by each of the Subscribers under the respective Subscription Agreements shall be true, accurate and not misleading in all material aspects as at the date of the Completion; and

(f) all necessary authorisations, consent and approvals as may be obtained by the Company and each of the Subscribers having been obtained in respect of each of the Subscription Agreements from relevant authorities (including but not limited to the Stock Exchange).

As at the date of this announcement,

(I) application will be made by the Company to the Listing Committee for the listing of, and the permission to deal in, the Subscription Shares;

(II) condition (b) above has been fulfilled;

(III) the respective representations, warranties and undertakings made by the Company and each of the Subscribers are true, accurate and not misleading with respect to the Subscription and the transactions contemplated thereunder; and

(IV) the Directors have not been aware of any authorisations, consent or approvals as set out in the condition (f) above, other than the approval by the GEM Listing Committee of the listing of and permission to deal in the Subscription Shares, and such approval by the Independent Shareholders at the EGM to approve the Subscription Agreements and the transactions contemplated thereunder, including the grant of the Specific Mandate to allot and issue the Subscription Shares.

The Company may in its sole and absolute discretion waive in whole or in part the condition set out in paragraph (e) above and each of the Subscribers may in its sole and absolute discretion (under the respective Subscription Agreements) waive in whole or in part the condition set out in paragraph (d) above. Save as aforementioned, none of the above conditions can be waived.

If any of the conditions is not fulfilled (or as the case may be, waived) on or before 13 November 2026 (i.e. the long stop date contemplated under the Subscription Agreements for the fulfillment (or, as the case may be, the waiver) of the above conditions for the Subscription), or such later date as the parties to the Subscription Agreements may agree in writing, the Subscription Agreements shall be terminated, and all rights, obligations and liabilities (in relation to the Subscription) of (i) the Company; and (ii) each of the Subscribers pursuant to the respective Subscription Agreements (to which the relevant Subscriber is a party thereto) shall cease and determine and each of them shall both be released from all their respective obligations and neither party shall have any claim against the other party for costs, damages, compensation or otherwise arising under the Subscription Agreements, save and except for any antecedent breaches of the Subscription Agreements.

Completion

The Completion shall take place on a date falling on the third Business Day after the fulfillment (or, as the case may be, the waiver) of the conditions set out above (or such later date as may be agreed between the parties to the Subscription Agreements in writing).

Lock-up Restriction

Each of the Subscribers undertakes to the Company (and its successors and assigns) that, within twelve (12) months after the Completion, it shall not, directly or indirectly:

(i) transfer or dispose of, nor enter into any agreements to transfer or dispose of or otherwise create any options, rights, interests or encumbrances in respect of any of the Subscription Shares or any interest in such Subscription Shares (which includes any interest in a company which holds the Subscription Shares) or securities that constitute or confer the right to receive the Subscription Shares or securities convertible into or exercisable or exchangeable for or repayable with the Subscription Shares;

(ii) enter into a swap agreement or any other agreement or any transaction that transfers, in whole or in part, directly or indirectly, the ownership of the Subscription Shares, whether any such swap agreement or other agreement or transaction is to be settled by delivery of the Subscription Shares or the securities, in cash or otherwise; or

(iii) agree (conditionally or unconditionally) to enter into or effect any transaction with the same economic effect as any of the transactions referred to in paragraphs (i) and/or (ii) above.

Termination of the Subscription Agreements

The parties to each of the Subscription Agreements are entitled to terminate the Subscription Agreement(s) to which they are a party by notice in writing to one another upon the occurrence of any of the force majeure events set out in the Subscription Agreements at any time between the date of the Subscription Agreements and up to 8:00 a.m. on the date of Completion.

As at the date of this announcement, the Directors are not aware of the occurrence of any of the such events.

As completion of the Subscription is subject to the fulfillment of conditions precedent as set out in the Subscription Agreements, the Subscription may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

RANKING OF THE SUBSCRIPTION SHARES

The Subscription Shares will rank, upon allotment and issue, *pari passu* in all respects with each other, among themselves and with the other Shares in issue on the date of allotment and issue of the Subscription Shares.

SPECIFIC MANDATE TO ISSUE THE SUBSCRIPTION SHARES

The Subscription Shares will be allotted and issued pursuant to the Specific Mandate to be sought from the Independent Shareholders at the EGM.

APPLICATION FOR LISTING OF THE SUBSCRIPTION SHARES

Application will be made by the Company to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Subscription Shares.

The Subscription are conditional upon, *inter alia*, the Stock Exchange granting the listing of, and permission to deal in, the Subscription Shares.

INFORMATION OF THE PARTIES

Information of the Company and the Group

The Company is an investment holding company whereas the Group has been operating in the civil and structural engineering market in Singapore for more than 18 years. Leveraging on its industry experience in Singapore, the Group also provides civil and structural engineering consultancy services in Vietnam. The Group mainly provides the following services in Singapore and Vietnam: (i) civil and structural engineering consultancy services; and (ii) other services including master planning, structural due diligence and visual inspection of existing buildings.

Information of the Subscribers

Subscriber A, China Integrated Traditional Chinese and Western Medicine Education Group Co., Limited is a company incorporated in Hong Kong with limited liability. In addition to investment holding, its operations comprise the provision of education with respect to integrated traditional Chinese and Western medicines, with the inclusion of educational consulting, vocational skills training, and provision of professional support to schools and institutions in curriculum design.

Subscriber B, China Liming Industry & Education Integration Group Co., Limited is a company incorporated in BVI with limited liability. On top of investment holding, its business operations are education-oriented with industry-education integrated talent training, overseas academic cooperation with universities and educational institutions, international study tour development, and investment in vocational education for health and wellness rehabilitation.

Both of the Subscribers have the same ultimate beneficial owner, being Mr. Liu Yingdong, an executive Director, who legally and beneficially owns the entire issued share capital of each of the Subscribers.

REASONS FOR THE SUBSCRIPTION AND USE OF PROCEEDS

The Company is an investment holding company and as aforementioned under the paragraph headed "Information of the Company and the Group", the Group is principally engaged with civil and structural engineering businesses in Singapore and Vietnam.

The gross proceeds and net proceeds (after deducting all applicable costs and expenses of the Subscription) from the Subscription will be HK$9.00 million and approximately HK$8.85 million respectively. On such basis, the net Subscription Price is estimated to be approximately HK$0.123 per Subscription Share.

The net proceeds raised from the Subscription will be as follows:

(A) Approximately HK$3.00 million of the net proceeds from the Subscription, representing approximately 33.90% of the Subscription's net proceeds) is intended to be reserved for the utilisation towards the potential development of an e-commerce platform and its corresponding advertisement campaign on various platform to broaden the coverage of the brand's name and image;

(B) Approximately HK$2.00 million of the net proceeds from the Subscription, representing approximately 22.60% of the Subscription's net proceeds) is intended to be utilised towards the expansion and diversification of services with respect to civil and structural engineering;

(C) Approximately HK$1.95 million of the net proceeds from the Subscription, representing approximately 22.03% of the Subscription's net proceeds) is intended to be utilised towards the potential development of artwork auction business; and

(D) The remaining balance of such net proceeds (i.e. approximately HK$1.90 million of the net proceeds from the Subscription, representing approximately 21.47% of the Subscription's net proceeds) is intended to be utilised towards general working capital of the Group, including its legal and compliance cost for listed company, staff cost, rental expenses and other office overheads of the Group.

Part of the funding (i.e. such funding as stipulated under (A) above) aims to be reserved for the development of an online e-commerce platform which will be potentially launched to provide one-stop solution for sales and acquisition of (i) sports memorabilia; and (ii) artworks, artefacts and antiques of cultural value, with a target to broaden and diversify the Group's revenue streams with commission charged when a transaction is completed with the associated services rendered. In support of such potential development, such reservation of funding includes the potential expenses required for advertisement campaign.

The principally-engaged businesses of the Group involve the provision of engineering consultancy services and inspection services for structural due diligence and/or planning. The funding as stipulated under (B) above serves the purpose to upgrade the systems in the provision of such services such that the provision of the consultancy services and project management in civil and structural engineering industries may be digitalised and visualised on an electronic platform. Moreover, part of such funding would be used to expand such services provision into the PRC to create a geographical diversification in terms of the Group's principally-engaged businesses.

Furthermore, it is the intention of the Company to make reasonable development and diversification of the Group's businesses for the broadening of income sources so as to maximise the Company's value for the Shareholders. One intended approach is to apply the net proceeds raised under the Subscription (as stipulated under (C) above) on the possible expenses for development of auction businesses in Hong Kong, covering artworks, artefacts and antiques of cultural value. Auction services income aims to be recognised basing on the service fees charged when the auction is successfully concluded and the related services are provided. The reason in support for such development derives from the possible high demand of auction services which in turn originates from assets' value appreciation for artworks, artefacts and antiques of cultural value which is inevitable owing to their scarcity and distinct artistic styles.

The Company has considered other fund-raising alternatives, including debt financing, and various means of other equity financing such as placing, rights issue and open offer.

In respect of debt financing, it will result in additional interest burden, higher gearing ratio of the Group and subject the Group to repayment obligations. In addition, debt financing may not be achievable on favourable terms in a timely manner as it may be subject to lengthy due diligence and negotiations with financial institutions, it may as well require pledge of assets and/or other kind of securities which may reduce the Group's flexibility in managing its portfolio.

In respect of other equity financing methods such as placing, rights issue and open offer, these alternatives involve an uncertainty in securing an underwriter or a placing agent or the need to be involved in lengthy negotiations with potential underwriter(s) or placing agent(s). Furthermore, these equity financing methods usually involve the issue of new Shares at a discount to the market price, and would incur additional costs including but not limited to professional fees and placing or underwriting commission, and may be subject to the uncertainty of subscription level.

To compare and contrast, the Subscription is now conducted with the Subscription Price representing a premium over the recent market price; and the Subscription by the Subscribers, which have the same ultimate beneficial owner, being Mr. Liu Yingdong, an executive Director, reflects his confidence towards the long-term and sustainable growth of the Group, and the continuing support demonstrated by the Group's management in becoming a Shareholder would be beneficial to the long-term business development of the Group.

The Directors (excluding the independent non-executive Directors whose view will be provided after taking into consideration the advice from the Independent Financial Adviser) after taking into account the factors, reasons and circumstances disclosed above, are of the view that the terms of the Subscription Agreements and the transactions contemplated thereunder (including the grant of the Specific Mandate for the allotment and issue of the Subscription Shares) are on normal commercial terms agreed upon after arm's length negotiations between the parties, fair and reasonable and in the interests of the Company and the Shareholders as a whole.

EQUITY FUND RAISING ACTIVITIES IN THE PAST TWELVE MONTHS

The Company has not conducted equity fundraising activity in the past 12 months immediately preceding the date of this announcement.

EFFECTS OF THE SUBSCRIPTION ON SHAREHOLDINGS STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon Completion (assuming there is no change in the share capital of the Company from the date of this announcement up to the date of the Completion) are set out as follows:

Shareholders	**Immediately before the Completion**		**Immediately upon the Completion**	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Bright Light International Holdings Limited *(Note 1)*	392,772,000	54.55	392,772,000	49.59
Other Public Shareholders (other than the Subscribers)	327,228,000	45.45	327,228,000	41.32
Subscriber A *(Note 2)*	0	0	36,000,000	4.55
Subscriber B *(Note 2)*	0	0	36,000,000	4.55
Total *(Note 3)*	720,000,000	100.00	792,000,000	100.00

Notes:

1. Bright Light International Holdings Limited is legally, beneficially and wholly-owned by Mr. Liu Huanjin, the chairman, chief executive officer of the Company and an executive Director, by virtue of Part XV of the SFO, Mr. Liu Huanjin is deemed to be interested in the 392,772,000 Shares owned by Bright Light International Holdings Limited.

2. Both of Subscriber A's and Subscriber B's entire issued share capital is legally, beneficially and wholly-owned by Mr. Liu Yingdong, an executive Director, by virtue of Part XV of the SFO, Mr. Liu Yingdong is deemed to be interested in the aggregate number of 72,000,000 Shares owned by Subscriber A and Subscriber B.

3. Shareholders and public investors should note that the above shareholding percentages for shareholding have been rounded to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.

BOARD APPROVAL

Mr. Liu Yingdong, who is an executive Director and the sole legal and beneficial owner of the entire issued share capital of both Subscribers, has material interests in the transactions contemplated under the Subscription Agreement has abstained from voting on (and has not been counted in the quorum for) the relevant Board resolutions for approving the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder by virtue of his interests.

Save as disclosed above, none of the other Directors is regarded as having a material interest in, and therefore none of them is required to abstain from voting on, the relevant Board resolutions for approving the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder.

GEM LISTING RULES IMPLICATIONS

As at the date of this announcement, both of the Subscribers have the same ultimate beneficial owner, being Mr. Liu Yingdong, an executive Director, who legally, beneficially and wholly-owns the entire issued share capital of each of the Subscribers. Accordingly, both of the Subscribers are connected persons of the Company under Chapter 20 of the GEM Listing Rules, and the Subscription constitutes a connected transaction of the Company under the GEM Listing Rules and is subject to the reporting, announcement, circular and Independent Shareholders' approval requirements under Chapter 20 of the GEM Listing Rules.

ESTABLISHMENT OF THE INDEPENDENT BOARD COMMITTEE AND APPOINTMENT OF THE INDEPENDENT FINANCIAL ADVISER

The Independent Board Committee comprising all independent non-executive Directors, namely Mr. Leung Ka Wai, Mr. Dong Xinjian and Mr. Chen Yuquan, has been established to consider the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder, and to advise the Independent Shareholders as to whether the aforesaid transactions are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole.

SBI China Capital Hong Kong Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in this regard.

GENERAL

The EGM will be convened for the purpose of considering and, if thought fit, approving, among other things, the Subscription, the Subscription Agreements and the transactions contemplated thereunder, including the grant of the Specific Mandate to allot and issue the Subscription Shares, to the Directors for the allotment and issuance of the Subscription Shares to the Subscribers.

In accordance with the GEM Listing Rules, any Shareholder who has a material interest in the Subscription shall abstain from voting on the resolution(s) to approve the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder at the EGM.

As at the date of this announcement, neither (i) the Subscribers; (ii) Mr. Liu Yingdong; (iii) nor any of their respective associates is interested in any issued share capital of the Company, no Shareholder has a material interest with respect to the Subscription shall abstain from voting on the resolution(s) to approve the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder at the EGM.

To the best of the knowledge, information and belief of the Directors, no other Shareholder has a material interest in the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder, and accordingly, no other Shareholder will be required to abstain from voting on the resolution(s) to approve the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder at the EGM.

A circular containing (i) further details of the Subscription Agreements and the transaction contemplated thereunder; (ii) a letter from the Independent Board Committee containing its advice to the Independent Shareholders in relation to the Subscription Agreements and the transactions contemplated thereunder; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreements and the transactions contemplated thereunder; and (iv) a notice convening the EGM, will be despatched to the Shareholders. It is expected that the circular will be despatched on or before 29 September 2026.

As completion of the Subscription is subject to the fulfillment of conditions precedent as set out in the Subscription Agreements, the Subscription may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"associates"	has the meaning ascribed thereto in the GEM Listing Rules
"Board"	the board of Directors
"Business Day"	means a day (other than Saturday, Sunday, public holiday or any day on which "extreme conditions" caused by super typhoons is announced by the Government of Hong Kong or a tropical cyclone warning signal no. 8 or above is hoisted or remains hoisted between 9:00 a.m. and 12:00 noon and is not lowered at or before 12:00 noon or on which a "black" rainstorm warning is hoisted or remains in effect between 9:00 a.m. and 12:00 noon and is not discontinued at or before 12:00 noon) on which licensed banks in Hong Kong are open for general business
"BVI"	the British Virgin Islands
"Company"	Radiance Global Group Holdings Limited (formerly known as WMCH GLOBAL INVESTMENT LIMITED), an exempted company incorporated in the Cayman Islands with limited liability, whose issued Shares are listed and traded on the GEM (Stock code: 8208)
"Completion"	the completion of the Subscription in accordance with the terms and condition set out in the Subscription Agreements
"connected person(s)"	has the meaning ascribed thereto in the GEM Listing Rules
"Director(s)"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be convened for the purpose of considering and if thought fit, approving the Subscription, the Subscription Agreements and the transactions contemplated thereunder, including the grant of the Specific Mandate to allot and issue the Subscription Shares
"GEM"	GEM operated by the Stock Exchange
"GEM Listing Committee"	has the meaning ascribed thereto under the GEM Listing Rules
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM as amended, supplemented or otherwise modified from time to time

"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Board Committee"	the independent committee of the Board which comprises all the independent non-executive Directors, namely Mr. Leung Ka Wai, Mr. Dong Xinjian and Mr. Chen Yuquan, established to consider the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder, and to advise the Independent Shareholders as to whether the aforesaid transactions are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole
"Independent Financial Adviser"	SBI China Capital Hong Kong Securities Limited, a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, being the independent financial adviser appointed by the Company with the approval of the Independent Board Committee for the purpose of advising the Independent Board Committee and the Independent Shareholders on the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder
"Independent Shareholder(s)"	Shareholder(s) other than those who are involved or have interests in the Subscription, the Subscription Agreements, the grant of the Specific Mandate to allot and issue the Subscription Shares and the respective transactions contemplated thereunder and are required under the GEM Listing Rules to abstain from voting at the EGM
"Long Stop Date"	13 November 2026, or such later date as may be agreed by the Company and the Subscribers
"PRC"	the People's Republic of China, and for the purpose of this announcement, excluding Hong Kong, Macau Special Administrative Region and Taiwan
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
"Share(s)"	the ordinary share(s) of nominal or par value of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)

"Specific Mandate"	the specific mandate to be sought from the Independent Shareholders at the EGM for the allotment and issue of the Subscription Shares
"Stock Exchange"	the Stock Exchange of Hong Kong Limited
"Subscriber A"	China Integrated Traditional Chinese and Western Medicine Education Group Co., Limited is a company incorporated in Hong Kong with limited liability, its ultimate beneficial owner is Mr. Liu Yingdong, an executive Director, who legally, beneficially and wholly-owned the entire issued share capital of Subscriber A
"Subscriber B"	China Liming Industry & Education Integration Group Co., Limited is a company incorporated in BVI with limited liability, its ultimate beneficial owner is Mr. Liu Yingdong, an executive Director, who legally, beneficially and wholly-owned the entire issued share capital of Subscriber B
"Subscribers"	collectively, Subscriber A and Subscriber B
"Subscription"	the subscription of the Subscription Shares by the Subscribers pursuant to the terms and subject to the conditions of the Subscription Agreements
"Subscription Agreements"	the conditional subscription agreements dated 8 September 2026 entered into between the Company and the Subscribers in relation to the Subscription
"Subscription Price"	the subscription price of HK$0.125 per Subscription Share
"Subscription Share(s)"	72,000,000 new Shares (being 36,000,000 new Shares to be allotted and issued by the Company to Subscriber A and Subscriber B respectively)
"substantial shareholder(s)"	has the meaning ascribed thereto under the GEM Listing Rules
"trading day"	means a day on which the Exchange is open for the trading of securities
"%"	per cent

By Order of the Board
Radiance Global Group Holdings Limited
Liu Huanjin
Chairman and Executive Director

Hong Kong, 8 September 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Wong Seng, Mr. Liu Huanjin, Mr. Liu Yingdong, Ms. Wang Qiaolian and the independent non-executive Directors of the Company are Mr. Leung Ka Wai, Mr. Dong Xinjian and Mr. Chen Yuquan.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Company Announcements" page for at least 7 days from the date of its posting and will also be published on the Company's website at http://www.ytwgkg.com//.