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## COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements of LIT Life Holdings Limited (the “**Company**”) dated 27 August 2026 in relation to the subscription of new shares under general mandate (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

### COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that the conditions precedent set out in the Subscription Agreement have been fulfilled and the Completion took place on 9 September 2026 in accordance with the terms and conditions thereto.

The Company successfully allotted and issued 700,000 Subscription Shares to the Subscriber. The gross proceeds and net proceeds from the Subscription are approximately HK\$497,000 and approximately HK\$467,000 respectively. The Company intends to apply the net proceeds from the Subscription for money lending business and/or general working capital of the Group.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates the shareholding structure of the Company (i) immediately prior to the Completion; and (ii) immediately after the completion:

| Shareholders         | Immediately prior to<br>the Completion |                           | Immediately after<br>the Completion |                           |
|----------------------|----------------------------------------|---------------------------|-------------------------------------|---------------------------|
|                      | Number of<br>Shares                    | Approximate<br>percentage | Number of<br>Shares                 | Approximate<br>percentage |
| Mr. Chan Tsz Hong    | 5,892,343                              | 16.08%                    | 5,892,343                           | 15.78%                    |
| TGG Holdings Limited |                                        |                           |                                     |                           |
| <i>(Note)</i>        | 8,520,000                              | 23.26%                    | 8,520,000                           | 22.82%                    |
| The Subscriber       | —                                      | —                         | 700,000                             | 1.87%                     |
| Public shareholders  | <u>22,224,858</u>                      | <u>60.66%</u>             | <u>22,224,858</u>                   | <u>59.53%</u>             |
|                      | <u>36,637,201</u>                      | <u>100%</u>               | <u>37,337,201</u>                   | <u>100%</u>               |

*Note:*

TGG Ventures Limited is a substantial shareholder of the Company, which is wholly-owned by TGG Holdings Limited. Therefore, TGG Holdings Limited is deemed to be interested in 8,520,000 Shares in the Company under the SFO, representing approximately 23.26% of the issued share capital of the Company.

By order of the Board  
**LIT Life Holdings Limited**  
**Li Nigel Yiu Kee**  
*Executive Director*

Hong Kong, 9 September 2026

*As at the date of this announcement, the board of directors of the Company comprises Mr. Law Ka Kei, Ms. Mo Ka Yan, Mr. Tsui Ka Kin, Kevin and Mr. Li Nigel Yiu Kee as executive directors; Ms. Ho Sau Ping Pia, Mr. Pong Chun Yu and Mr. Tsang Wing Yiu as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the date of its posting and on the Company’s website at [www.lit-life.com](http://www.lit-life.com).*