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華億金控集團有限公司
SINOFORTUNE FINANCIAL HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 08123)

MR. WANG JIAWEI
(the Offeror)

JOINT ANNOUNCEMENT

(1) CLOSE OF THE MANDATORY UNCONDITIONAL CASH OFFER BY ASIAN CAPITAL LIMITED FOR AND ON BEHALF OF MR. WANG FOR ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY MR. WANG AND PARTIES ACTING IN CONCERT WITH HIM (EXCLUDING MS. LAI)); (2) RESULTS OF THE OFFER; (3) SETTLEMENT OF THE OFFER; AND (4) PUBLIC FLOAT OF THE COMPANY

Financial adviser to the Offeror

ASIAN CAPITAL

References are made to (i) the joint announcement issued by Sinofortune Financial Holdings Limited (the "**Company**") and Mr. Wang Jiawei ("**Mr. Wang**" or the "**Offeror**") dated 23 June 2026; and (ii) the composite offer and response document (the "**Composite Document**") jointly issued by the Company and the Offeror dated 20 August 2026, in relation to, among other things, the Offer. Unless the context otherwise requires, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document.

CLOSE OF THE OFFER

The Offeror and the Company jointly announce that the Offer closed at 4:00 p.m. on Thursday, 10 September 2026, and was not revised or extended by the Offeror.

RESULTS OF THE OFFER

As at 4:00 p.m. on Thursday, 10 September 2026, being the latest time and date for acceptance of the Offer as set out in the Composite Document, the Offeror has received 7 valid acceptances in respect of a total of 933,169 Offer Shares under the Offer (representing approximately 0.27% of the total issued share capital of the Company as at the date of this joint announcement).

Taking into account the valid acceptances in respect of 933,169 Offer Shares received under the Offer, the Offeror and parties acting in concert with him are interested in an aggregate of 254,287,046 Shares, representing approximately 73.78% of the total issued share capital of the Company as at the date of this joint announcement.

SETTLEMENT OF THE OFFER

Remittances in respect of the cash consideration (after deducting the seller's Hong Kong ad valorem stamp duty in respect of acceptance of the Offer) payable for the Offer Shares tendered under the Offer have been or will be despatched to the accepting Independent Shareholders by ordinary post at their own risk within seven (7) Business Days after the date of receipt by the Registrar of all relevant documents of title to render such acceptance complete and valid in accordance with the Takeovers Code.

The latest date for posting of remittance for the amounts due under the Offer in respect of valid acceptances received under the Offer is Monday, 21 September 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY

Immediately before the Offer Period and before the completion of the Subscription Agreement, the Offeror and parties acting in concert with him were interested in 37,854,877 Shares, representing approximately 29.31% of the total issued share capital of the Company.

Immediately upon the completion of the Subscription Agreement and prior to the making of the Offer, the Offeror and parties acting in concert with him were interested in an aggregate of 253,353,877 Shares, representing approximately 73.51% of the total issued shares capital of the Company as enlarged by the issue of 215,499,000 Capitalisation Shares.

Immediately after the close of the Offer on 10 September 2026 and as at the date of this joint announcement, taking into account the valid acceptances in respect of 933,169 Offer Shares received under the Offer, the Offeror and parties acting in concert with him are interested in an aggregate of 254,287,046 Shares, representing approximately 73.78% of the total issued share capital of the Company.

Save for disclosed above, the Offeror and parties acting in concert with him had not (i) acquired or agreed to acquire any Shares or any other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company or any rights over the Shares; or (ii) borrowed or lent any Shares or relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period up to and including the date of this joint announcement.

The following table sets out the shareholding structure of the Company (i) immediately before the Offer Period and before the completion of the Subscription Agreement; (ii) immediately upon the completion of the Subscription Agreement and prior to the making of the Offer; and (iii) immediately after the close of the Offer (subject to the due registration by the Registrar of the transfer of the valid acceptances of the Offer Shares acquired under the Offer to the Offeror):

	Immediately before the Offer Period and before the completion of the Subscription Agreement		**Immediately upon the completion of the Subscription Agreement and prior to the making of the Offer**		**Immediately after the close of the Offer**	
	No. of shares	*%*	*No. of shares*	*%*	*No. of shares*	*%*
Name of Shareholders						
The Offeror	35,389,932	27.40	250,888,932	72.80	251,822,101	73.07
Ms. Chen Dongjin *Note 1*	2,418,610	1.87	2,418,610	0.70	2,418,610	0.70
Ms. Lai *Note 2*	46,335	0.04	46,335	0.01	46,335	0.01
Sub-total of the Offeror and parties acting in concert with him	**37,854,877**	**29.31**	**253,353,877**	**73.51**	**254,287,046**	**73.78**
Public Shareholders	91,294,425	70.69	91,294,425	26.49	90,361,256	26.22
Total	**129,149,302**	**100.00**	**344,648,302**	**100.00**	**344,648,302**	**100.00**

Note 1: Ms. Chen Dongjin is the mother of the Offeror.

Note 2: Ms. Lai is an executive Director, who is presumed to be acting in concert with the Offeror under class (6) of the presumptions of acting in concert. Other than the Offeror and Ms. Lai, no other directors own any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company.

PUBLIC FLOAT OF THE COMPANY

Immediately after the close of the Offer and as at the date of this joint announcement, 90,361,256 Shares, representing approximately 26.22% of the total issued share capital of the Company as at the date of this joint announcement, are held by the public (as defined under the GEM Listing Rules). Accordingly, as at the date of this joint announcement, the Company complies with the minimum public float requirement of 25% under Rule 17.37B of the GEM Listing Rules.

By order of the Board
Sinofortune Financial Holdings Limited
Wang Jiawei
Chairman

Hong Kong, 10 September 2026

As of the date of this joint announcement, the executive directors are Mr. Wang Jiawei and Ms. Lai Yuk Mui, the independent non-executive directors are Professor Zhang Benzheng, Mr. Li Jianxing, Professor Chen Shu Wen and Mr. Lee Kwun Kwan.

This joint announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with him) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group), and confirm, having made all reasonable inquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors (except the Offeror)) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

This joint announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at http://www.hkexnews.hk for at least 7 days from the date of its posting and on the Company's website at http://www.sinofortune.hk.